

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Marie Gluesenkamp Perez

Status: Member State/District: WA03

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 05/13/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Consolidated Federal Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Dean's Car Care Inc [OL]  LOCATION: Portland/Multnomah, OR, US  DESCRIPTION: Auto Repair Shop	JT	\$100,001 - \$250,000	Dividends, Passive Income	\$50,001 - \$100,000	
New York Life SIMPLE IRA ⇒ MainStay Growth Allocation Fund Class C (MGDCX)  [MF]		\$50,001 - \$100,000	Tax-Deferred		
New York Life SIMPLE IRA ⇒ MainStay Moderate Allocation Fund Class A (MMRAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Perez Gluesenkamp Enterprises ⇒ Lombard St Building [RP]  LOCATION: Portland/Multnomah, OR, US DESCRIPTION: Commercial Property		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

# **SCHEDULE B: TRANSACTIONS**

None disclosed.

#### **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
Dean's Car Care	Spouse Salary	N/A
Dean's Car Care	Salary	\$28,708.00
US House of Representatives	Salary	\$189,977.00
Dean's Car Care	Spouse S-Corp	N/A

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Beneficial State Bank	March 2018	note holder of commercial rental property, Portland OR	\$250,001 - \$500,000
	SBA	March 2018	note holder of commercial rental property, Portland OR	\$250,001 - \$500,000
	Flagstar Bank	April 2017	mortgage on personal residence, Washougal WA	\$250,001 - \$500,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization	
Secretary	Dean's Car Care Inc	
Member	Perez-Gluesenkamp Enterprises LLC	

# SCHEDULE F: AGREEMENTS

None disclosed.

**SCHEDULE G: GIFTS** 

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

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• Perez Gluesenkamp Enterprises Location: US

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

- 16 - 10
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Marie Gluesenkamp Perez, 05/13/2024