



Filing ID #10058925

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Erin Houchin
Status: Member
State/District: IN09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital Group IRA ⇒ New Perspective Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Group IRA ⇒ New Perspective Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Group IRA ⇒ New World Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Group IRA ⇒ New World Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Group IRA ⇒ Small Cap World Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Group IRA ⇒ Small Cap World Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Group IRA ⇒ Washington Mutual Investors Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Group IRA ⇒ Washington Mutual Investors Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
College Choice Advisor - CNH ⇒ Savings Portfolio Class A [5P]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: IN DESCRIPTION: Periodic withdrawals from the account to pay for college expenses; no reportable transactions.					
College Choice Advisor - EDH ⇒ 2025 Enrollment Portfolio Class A [5P]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: IN					
College Choice Advisor - GDH ⇒ 2025 Enrollment Portfolio Class A [5P]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: IN					
Houchin Properties, LLC asset [RP]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Campbellburg/Washington, IN, US DESCRIPTION: Assets held in Houchin Properties, LLC					
IN PERF Defined Benefit Plan [DB]		Undetermined	Tax-Deferred		<input type="checkbox"/>
IN PERF Defined Benefit Plan [DB]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
Indiana Deferred Compensation Plan ⇒ Indiana Stable Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Indiana Deferred Compensation Plan ⇒ State Street Target Retirement 2045 Securities Lending Series Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Indiana Prosecuting Attorney's Retirement Fund [DB]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
Indiana Public Employees' Retirement Fund ⇒ International Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Indiana Public Employees' Retirement Fund ⇒ International Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Indiana Public Employees' Retirement Fund ⇒ Large Cap Equity Index Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Indiana Public Employees' Retirement Fund ⇒ Large Cap Equity Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Indiana Public Employees' Retirement Fund ⇒ Small/Mid Cap Equity Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Indiana Public Employees' Retirement Fund ⇒ Small/Mid Cap Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Indiana Public Employees' Retirement Fund ⇒ State Street Target Retirement 2045 Fund [OP]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Excepted Investment Fund					
LERF - INPRS 2040 Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Mid-Southern Savings Bank Account [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Raymond James Investment Account ⇒ American Funds New Perspective Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James Investment Account ⇒ American Funds New World Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James Investment Account ⇒ American Funds Small Cap World Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James Investment Account ⇒ Washington Mutual Investors Fund A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Washington County Retirement Plan ⇒ Invesco Small Cap Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Washington County Retirement Plan ⇒ T Rowe Price Growth Stock Advantage [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Indiana	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Navient	May 2007	Student loan	\$15,001 - \$50,000
JT	Mid-Southern Savings Bank	November 2022	Mortgage on personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">◦ Capital Group IRA (Owner: SP)◦ Capital Group IRA◦ College Choice Advisor - CNH (Owner: JT) LOCATION: IN◦ College Choice Advisor - EDH (Owner: JT) LOCATION: IN◦ College Choice Advisor - GDH (Owner: JT) LOCATION: IN◦ Indiana Deferred Compensation Plan (Owner: SP)◦ Indiana Public Employees' Retirement Fund◦ Indiana Public Employees' Retirement Fund (Owner: SP)◦ Raymond James Investment Account

LOCATION: US

- Washington County Retirement Plan (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Erin Houchin , 08/13/2024