



Filing ID #10058923

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Gary Palmer  
**Status:** Member  
**State/District:** AL06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 05/7/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ann Palmer Schwab IRA ⇒ Eventide Dividend Opportunities Fund Class I (ETIDX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Eventide Gilead Fund Institutional Class (ETILX) [MF]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Eventide Healthcare & Life Sciences Fd Cl I (ETIHX) [MF]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Five Star Bank CD [BA]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ FullerThaler Behavioral Mid-Cap Value Fund Institutional Shares (FTVSX) [MF]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ SPDR Gold Trust (GLD) [EF]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ann Palmer Schwab IRA ⇒ Timothy Plan High Dividend Stock ETF (TPHD) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Timothy Plan High Yield Bond Fund - Class I (TPHIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Emerging Markets ETF (OAEM) [EF]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Canaan LLC [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Lamar County, AL, US DESCRIPTION: Timber land investment near Vernon, Alabama, 22.2% interest in a 567 acre tract (125.8 acres)]					
Equitable (formerly AXA Equitable) [WU]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Flexible Premium Variable Life Insurance					
Gary & Ann Palmer JT Schwab Accounts ⇒ AT&T Inc. (T) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Eventide Dividend Opportunities Fund Class I (ETIDIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Eventide Gilead Fund Institutional Class (ETILX) [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Gary & Ann Palmer JT Schwab Accounts ⇒ Eventide Healthcare & Life Sciences Fd Cl I (ETIHX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ FullerThaler Behavioral Mid-Cap Value Fund Institutional Shares (FTVSX) [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	JT	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ SPDR Gold Trust (GLD) [EF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Timothy Plan High Dividend Stock ETF (TPHD) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Timothy Plan High Yield Bond Fund - Class I (TPHIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Emerging Markets ETF (OAEM) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Valley National Bank CD [BA]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Gary & Ann Palmer JT Schwab Accounts ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Centier Bank CD [BA]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Eventide Dividend Opportunities Fund Class I (ETIDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Eventide Gilead Fund Institutional Class (ETILX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Eventide Healthcare & Life Sciences Fd Cl I (ETIHX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ FullerThaler Behavioral Mid-Cap Value Fund Institutional Shares (FTVSX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ SPDR Gold Trust (GLD) [EF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Timothy Plan High Dividend Stock ETF (TPHD) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Timothy Plan High Yield Bond Fund - Class I (TPHIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Emerging Markets ETF (OAEM) [EF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ann Palmer Schwab IRA ⇒ Eventide Dividend Opportunities Fund Class I (ETIDX) [MF]	SP	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Eventide Gilead Fund Institutional Class (ETILX) [MF]	SP	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Eventide Healthcare & Life Sciences Fd Cl I (ETIHX) [MF]	SP	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Five Star Bank CD [BA]	SP	06/15/2023	P	\$100,001 - \$250,000	
Ann Palmer Schwab IRA ⇒ FullerThaler Behavioral Mid-Cap Value Fund Institutional Shares (FTVSX) [MF]	SP	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	SP	06/16/2023	P	\$15,001 - \$50,000	
Ann Palmer Schwab IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	SP	12/21/2023	P	\$100,001 - \$250,000	
Ann Palmer Schwab IRA ⇒ SPDR Gold Trust (GLD) [EF]	SP	05/2/2023	P	\$1,001 - \$15,000	
Ann Palmer Schwab IRA ⇒ SPDR Gold Trust (GLD) [EF]	SP	06/6/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ann Palmer Schwab IRA ⇒ Timothy Plan High Dividend Stock ETF (TPHD) [EF]	SP	03/7/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Timothy Plan High Yield Bond Fund - Class I (TPHIX) [MF]	SP	04/3/2023	P	\$1,001 - \$15,000	
Ann Palmer Schwab IRA ⇒ Timothy Plan High Yield Bond Fund - Class I (TPHIX) [MF]	SP	06/16/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]	SP	02/10/2023	P	\$1,001 - \$15,000	
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]	SP	06/9/2023	P	\$1,001 - \$15,000	
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]	SP	06/16/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Emerging Markets ETF (OAEM) [EF]	SP	01/10/2023	P	\$1,001 - \$15,000	
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Emerging Markets ETF (OAEM) [EF]	SP	02/10/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	SP	02/10/2023	P	\$1,001 - \$15,000	
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	SP	03/7/2023	P	\$1,001 - \$15,000	
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	SP	05/2/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	SP	06/6/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	SP	06/16/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]	SP	01/10/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]	SP	02/10/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]	SP	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	06/6/2023	P	\$1,001 - \$15,000	
Ann Palmer Schwab IRA ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	06/6/2023	P	\$15,001 - \$50,000	
Ann Palmer Schwab IRA ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	06/16/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	06/6/2023	P	\$1,001 - \$15,000	
Ann Palmer Schwab IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	SP	05/2/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ann Palmer Schwab IRA ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	SP	06/6/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Eventide Dividend Opportunities Fund Class I (ETIDX) [MF]	JT	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Eventide Gilead Fund Institutional Class (ETILX) [MF]	JT	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Gary & Ann Palmer JT Schwab Accounts ⇒ Eventide Healthcare & Life Sciences Fd Cl I (ETIHX) [MF]	JT	06/16/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ FullerThaler Behavioral Mid-Cap Value Fund Institutional Shares (FTVSX) [MF]	JT	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	JT	12/21/2023	P	\$100,001 - \$250,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ SPDR Gold Trust (GLD) [EF]	JT	06/6/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ SPDR Gold Trust (GLD) [EF]	JT	05/2/2023	P	\$1,001 - \$15,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ Timothy Plan High Dividend Stock ETF (TPHD) [EF]	JT	03/7/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Timothy Plan High Yield Bond Fund - Class I (TPHIX) [MF]	JT	06/16/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]	JT	06/16/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]	JT	02/10/2023	P	\$1,001 - \$15,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]	JT	06/9/2023	P	\$1,001 - \$15,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Emerging Markets ETF (OAEM) [EF]	JT	02/10/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Emerging Markets ETF (OAEM) [EF]	JT	01/10/2023	P	\$1,001 - \$15,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	JT	05/2/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	JT	06/16/2023	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	JT	02/10/2023	P	\$1,001 - \$15,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	JT	03/7/2023	P	\$1,001 - \$15,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]	JT	06/6/2023	P	\$1,001 - \$15,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]	JT	01/10/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]	JT	02/10/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]	JT	06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Valley National Bank CD [BA]	JT	06/15/2023	P	\$100,001 - \$250,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	JT	06/16/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	JT	06/6/2023	P	\$15,001 - \$50,000	
Gary & Ann Palmer JT Schwab Accounts ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	JT	06/6/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	JT	06/6/2023	P	\$1,001 - \$15,000	
Gary & Ann Palmer JT Schwab Accounts ⇒	JT	05/2/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Short-Term Treasury ETF (VGSH) [EF]					<input type="checkbox"/>
Gary & Ann Palmer JT Schwab Accounts ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	JT	06/6/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Centier Bank CD [BA]		06/15/2023	P	\$100,001 - \$250,000	
Gary Palmer Schwab IRA ⇒ Eventide Dividend Opportunities Fund Class I (ETIDIX) [MF]		06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Eventide Gilead Fund Institutional Class (ETILX) [MF]		06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Eventide Healthcare & Life Sciences Fd Cl I (ETIHX) [MF]		06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ FullerThaler Behavioral Mid-Cap Value Fund Institutional Shares (FTVSX) [MF]		06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]		06/16/2023	P	\$15,001 - \$50,000	
Gary Palmer Schwab IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]		12/21/2023	P	\$100,001 - \$250,000	
Gary Palmer Schwab IRA ⇒ SPDR Gold Trust (GLD) [EF]		05/2/2023	P	\$1,001 - \$15,000	
Gary Palmer Schwab IRA ⇒ SPDR Gold Trust (GLD) [EF]		06/6/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Timothy Plan High Dividend Stock ETF (TPHD) [EF]		03/7/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Timothy Plan High Yield Bond Fund - Class I (TPHIX) [MF]		06/16/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]		02/10/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]		06/9/2023	P	\$1,001 - \$15,000	
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Core Plus Bond ETF (OACP) [EF]		06/16/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Emerging Markets ETF (OAEM) [EF]		01/10/2023	P	\$1,001 - \$15,000	
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Emerging Markets ETF (OAEM) [EF]		02/10/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]		02/10/2023	P	\$1,001 - \$15,000	
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]		03/7/2023	P	\$1,001 - \$15,000	
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]		05/2/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]		06/6/2023	P	\$1,001 - \$15,000	
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent International Equity ETF (OAIM) [EF]		06/16/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]		01/12/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC) [EF]		02/10/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Unified Series Trust OneAscent Large Cap Core ETF (OALC)		06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
[EF]					
Gary Palmer Schwab IRA ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		06/6/2023	P	\$15,001 - \$50,000	
Gary Palmer Schwab IRA ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		06/16/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]		06/6/2023	P	\$1,001 - \$15,000	
Gary Palmer Schwab IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]		06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]		05/2/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary Palmer Schwab IRA ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]		06/6/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fast Appliance Services	Spouse Hourly Part-Time	N/A
Baker Lambs & Fine Linens	Spouse Hourly Part-Time	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Regions Bank	January 2021	Mortgage - Refinanced our personal residence	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- Ann Palmer Schwab IRA (Owner: SP)
- Gary & Ann Palmer JT Schwab Accounts (Owner: JT)
- Gary Palmer Schwab IRA

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Gary Palmer , 05/7/2024