Filing ID #10058906

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. Abigail Spanberger
Status: Member
State/District: VA07

Filing Information

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 04/22/2024

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Capital One Money Market [BA]	JT	$1 - $1,000	Interest	$1 - $200	
Investment ⇒ iShares Core S&P 500 ETF (IVV) [EF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	
Kids' Bank Accounts ⇒ USAA DC1 Checking [BA]	DC	$1 - $1,000	None		
Kids' Bank Accounts ⇒ USAA DC1 Savings [BA]	DC	$1 - $1,000	Interest	None	
Kids' Bank Accounts ⇒ USAA DC2 Checking [BA]	DC	$1 - $1,000	None		
Kids' Bank Accounts ⇒ USAA DC2 Savings [BA]	DC	$1 - $1,000	Interest	None	
Kids' Bank Accounts ⇒ USAA DC3 Checking [BA]	DC	$1 - $1,000	None		
Kids' Bank Accounts ⇒ USAA DC3 Savings [BA]	DC	$1 - $1,000	Interest	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
L3Harris 401k ⇒ Fidelity Lifecycle Fund 2045 [MF]	SP	$500,001 - $1,000,000	Tax-Deferred		
Shares of Restricted Stock ⇒ Harris Special Stock Grant [SA] DESCRIPTION: Harris Special Stock Grant	SP	$15,001 - $50,000	None		
The Advisory Board Company 401(k) ⇒ WF TRGT 2045 CIT E3 [MF]		$500,001 - $1,000,000	Tax-Deferred		
USAA Checking [BA]	JT	$15,001 - $50,000	Interest	$1 - $200	
Virginia 529 ⇒ 2024 Portfolio [MF] DESCRIPTION: DC1	SP	$50,001 - $100,000	Tax-Deferred		
Virginia 529 ⇒ 2027 Portfolio [MF] DESCRIPTION: DC1	SP	$50,001 - $100,000	Tax-Deferred		
Virginia 529 ⇒ 2027 Portfolio [MF] DESCRIPTION: DC2	SP	$50,001 - $100,000	Tax-Deferred		
Virginia 529 ⇒ 2030 Portfolio [MF] DESCRIPTION: DC3	SP	$15,001 - $50,000	Tax-Deferred		
Virginia 529 ⇒ 2030 Portfolio [MF] DESCRIPTION: DC2	SP	$50,001 - $100,000	Tax-Deferred		
Virginia 529 ⇒ 2033 Portfolio [MF] DESCRIPTION: DC3	SP	$15,001 - $50,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ iShares iBoxx USD Investment Grade Corporate Bond ETF [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒	SP	$1 - $1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
RBC US Government Money Market Fund [MF]					
Wealthfront Roth IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard REIT Index Fund [EF]	SP	$15,001 - $50,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard Total Stock Market ETF [EF]	SP	$50,001 - $100,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ iShares iBoxx USD Investment Grade Corporate Bond ETF [EF]	SP	$1 - $1,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ RBC US Government Money Market Fund [MF]	SP	$1 - $1,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard REIT Index Fund [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard Total Stock Market ETF [EF]	SP	$1,001 - $15,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Investment ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	JT	10/17/2023	S	$1,001 - $15,000	☐
Shares of Restricted Stock ⇒ L3Harris Technologies, Inc. (LHX) [ST]	SP	03/2/2023	S	$1,001 - $15,000	☐
Description: On 2/28/2020, spouse was granted a Restricted Unit Award of L3Harris Technologies, Inc common stock as part of his compensation pursuant to the provisions of the Harris Corporation 2015 Equity Incentive Plan (see https://disclosures-clerk.house.gov/public_disc/ptr-pdfs/2020/20016276.pdf). These RSUs vested on 2/28/2023, were distributed on 3/1/2023 at the end of the day, and were sold as soon as possible on 3/2/2023.					
Wealthfront Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	12/8/2023	P	$1,001 - $15,000	
Wealthfront Roth IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	12/8/2023	S	$1,001 - $15,000	☐

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
L3Harris Technologies Inc	spouse salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PennyMac	August 2016	Mortgage on Home	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- Investment (Owner: JT)
  Location: US
- Kids' Bank Accounts (Owner: DC)
  Location: US
- L3Harris 401k (Owner: SP)
- Shares of Restricted Stock (Owner: SP)
  Location: US
  Description: Restricted stock options granted as part of spouse's compensation from his employer.
- The Advisory Board Company 401(k)
- Virginia 529 (Owner: SP)
  Location: VA
- Wealthfront Roth IRA (Owner: SP)
- Wealthfront Traditional IRA (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Abigail Spanberger , 04/22/2024