



Filing ID #10058877

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Cliff Bentz
Status: Member
State/District: OR02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/5/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Building, SW Fourth St. Ontario, OR [RP] LOCATION: Ontario, OR, US	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Charles Schwab IRA ⇒ Baird Core Plus Bond Ins [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Charles Schwab Bank [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Dodge & Cox Income Bond Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Ishares MSCI EAF Min Vo FCT ETF [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Ishares MSCI EAF Min Vol [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Ishares MSCI USA Min Vol FCTR ETF [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Money market [IH]					
Charles Schwab IRA ⇒ Schwab Value Advantage Money Market Fund [BA]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ US Treasury Note 2.75% Due 2/28/25 [GS]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Charles Schwab IRA ⇒ US Treasury NT .05% Note Due 11/30/23 [GS]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Redemption - 11/30/23					
Charles Schwab IRA ⇒ US Treasury NT .125% Due 1/15/24 [GS]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Charles Schwab IRA ⇒ US Treasury NT .75% Due 11/15/24 [GS]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Charles Schwab IRA ⇒ US Treasury NT 1.875% Due 8/31/24 [GS]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Charles Schwab IRA ⇒ Vangard S&P 500 ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Vanguard 500 Index FD [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Vanguard FTSE Emerging Markets [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Vanguard Growth ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Vanguard Growth Index FD [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Vanguard Mid Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Vanguard Mid Cap Index [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Vanguard Small Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab IRA ⇒ Vanguard Small Cap Index [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab IRA ⇒ Versus Cap Multi Mngr [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Amgen Inc. (AMGN) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Cash Sweep [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Home Depot, Inc. (HD) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Oracle Corporation (ORCL) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Pfizer, Inc. (PFE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Schwab Value Advantage M (SWVXX) [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Charles Schwab SEP-IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Vanguard Mid Cap Index Fd [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab SEP-IRA ⇒ Vanguard S&P 500 ETF [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Versus Cap Multi Mngr Real Estate Income Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Moonriver II LLC ⇒ 253 Morgan Ave [RP] LOCATION: Ontario, OR, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Moonriver LLC ⇒ 1st Ave, Ontario, OK [RP] LOCATION: Ontario, OR, US DESCRIPTION: Mavis Building		\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Moonriver LLC ⇒ 22 Acre Field, Ontario, OR [RP] LOCATION: Ontario, OR, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Moonriver LLC ⇒ 2nd St., Ontario, OR [RP] LOCATION: Ontario, OR, US DESCRIPTION: Outdoorsman property		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Moonriver LLC ⇒ 2nd St.,Ontario, Oregon [RP] LOCATION: Ontario, OR, US DESCRIPTION: Miller Building		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Moonriver LLC ⇒ NE 2nd Street [RP] LOCATION: Ontario, OR, US DESCRIPTION: The Steel Building		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Oregon Savings Growth Plan [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
RB2EH Enterprises [RP] LOCATION: Ontario, OR, US DESCRIPTION: Building and parking lot - 25% ownership		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Rental home - Morgan Ave [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Ontario, OR, US					
The Bentz Farm ⇒ 42 acres, Morgan Ave, Ontario, OR [FA]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Ontario, OR, US DESCRIPTION: Located in Ontario, OR					
The Bentz Farm ⇒ 71 acre farm - Ontario, Oregon [RP]	SP	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Ontario, OR, US DESCRIPTION: Ownership - Spouse - Property includes residence.					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab IRA ⇒ Dodge & Cox Income Bond Fund [CS]		07/19/2023	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Mutual fund					
Charles Schwab IRA ⇒ US Treasury NT .75% Due 11/15/24 [GS]		02/12/2023	P	\$50,001 - \$100,000	
Charles Schwab IRA ⇒ US Treasury NT 1.875 Due 8/31/24 [GS]		02/12/2023	P	\$50,001 - \$100,000	
Charles Schwab IRA ⇒ US Treasury NT 2.75% Due 2/28/25 [GS]		02/12/2023	P	\$50,001 - \$100,000	
Charles Schwab SEP-IRA ⇒ Schwab Value Advantage M (SWVXX) [BA]	SP	08/17/2023	P	\$15,001 - \$50,000	
Charles Schwab SEP-IRA ⇒ Versus Capital Multi-Manager Real Estate Income Fund LLC Class I Shares (VCMIX) [MF]	SP	04/28/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab SEP-IRA ⇒ Versus Capital Multi-Manager Real Estate Income Fund LLC Class I Shares (VCMIX) [MF]	SP	10/27/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
US Treasury NT .0125% Note Due 1/15/24 [GS]		04/3/2023	P	\$1,001 - \$15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Umpqua Bank, Oregon	January 2016	Mortgage on Morgan Ave., Ontario rental	\$50,001 - \$100,000
JT	Northwest Farm Credit Services, Spokane, WA	December 2019	Mortgage on 71 acres, Ontario, OR	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	RB2EH Enterprises

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Charles Schwab IRACharles Schwab SEP-IRA (Owner: SP)Moonriver II LLC LOCATION: Ontario, OR, USMoonriver LLC LOCATION: Ontario, OR, USThe Bentz Farm

LOCATION: Ontario, OR, US

- The Bentz Farm (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Cliff Bentz , 08/5/2024