



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jay Obernolte
Status: Member
State/District: CA23

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 05/8/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FarSight Studios, Inc., 100% Interest [OL]		\$25,000,001 - \$50,000,000	None		<input type="checkbox"/>
LOCATION: Big Bear Lake / San Bernardino, CA, US DESCRIPTION: Software developer					
FarSight Technologies, Inc., 100% Interest [OL]		\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
LOCATION: Big Bear Lake / San Bernardino, CA, US DESCRIPTION: Software publisher					
Kyusun Choe Trust Deed [DO]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Powell Trust Deed [DO]		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Rental property [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
Rondell G. Yates and Cynthia L. Yates Trust Deed [DO]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard brokerage account ⇒ Vanguard Federal Money Market [BA]		None	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Index 500 [MF]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Tax-Managed Balanced (VTMFX) [MF]		\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Tax-Managed Capital Appreciation (VTCLX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Tax-Managed Small Cap (VTMSX) [MF]		\$5,000,001 - \$25,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index [MF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		03/22/2023	P	\$1,001 - \$15,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		06/22/2023	P	\$1,001 - \$15,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		09/20/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		12/20/2023	P	\$1,001 - \$15,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	01/9/2023	P	\$1,001 - \$15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
FarSight Technologies, Inc.	Spouse salary	\$21,400.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Vanguard Brokerage Services	May 2023	Margin debt	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	FarSight Studios, Inc.
President	FarSight Technologies, Inc.
Director	Embraer Jet Operators Assoc Inc

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Franklin Center for Global Policy Exchange	08/6/2023	08/11/2023	LAX - LHR - LAX	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Republican Main Street Partnership	03/30/2023	04/6/2023	IAD - AMM - IAD	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o Vanguard brokerage account
LOCATION: US
- o Vanguard IRA
- o Vanguard SIMPLE
- o Vanguard SIMPLE (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jay Obernolte , 05/8/2024