



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Debbie Wasserman Schultz
Status: Member
State/District: FL25

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"For The Next Generation" Published by St. Martin's Press [IP]		Undetermined	Royalties	None	<input type="checkbox"/>
Alamos Gold Inc. Class A Common Shares (AGI) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent child B As of 1/1/23 this child is no longern dependent					
Alamos Gold Inc. Class A Common Shares (AGI) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent child C					
Alamos Gold Inc. Class A Common Shares (AGI) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: There were multiple sales of this security which did not meet the reporting threshold for schedule B					
Berry Corporation (BRY) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Berry Corporation (BRY) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent child B As of 1/1/23 this child is no longer a dependent					
Berry Corporation (BRY) [ST]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Dependent child C					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Celestica, Inc. (CLS) [ST] DESCRIPTION: Dependent child B As of 1/1/23 this chuld was no longer a dependent	DC	None	None		<input type="checkbox"/>
Celestica, Inc. (CLS) [ST] DESCRIPTION: Dependent child C	DC	\$1 - \$1,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Bank [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab Deposit Account [BA] DESCRIPTION: Dependent B As of 1/1/23 this child is no longer a dependent	DC	None	None		<input type="checkbox"/>
Charles Schwab Deposit Account [BA] DESCRIPTION: Dependent C	DC	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
EMCORE Corporation (EMKR) [ST] DESCRIPTION: Dependent child B As of 1/1/23 this child is no longer a dependent	DC	None	None		<input type="checkbox"/>
EMCORE Corporation (EMKR) [ST] DESCRIPTION: Dependent child C There were multiple sales of this security that did not meet the reporting threshold of schedule B. These sales resulted in a capital loss	DC	None	None		<input type="checkbox"/>
First Trust MLP and Energy Income Fund Common Shares of Beneficial Interest (FEI) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
First Trust MLP and Energy Income Fund Common Shares of Beneficial Interest (FEI) [ST] DESCRIPTION: Dependent child C	DC	\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
First Trust MLP and Energy Income Fund Common Shares of Beneficial Interest (FEI) [ST] DESCRIPTION: Dependent child B As of 1/1/23 this child is no longer a dependent	DC	None	None		<input type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P] LOCATION: FL DESCRIPTION: Dependent child B As of 1/1/23 this child is no longer a dependent		None	None		<input type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P] LOCATION: FL		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Dependent child C					
Lions Gate Entertainment Corporation Class B Non-Voting Shares (LGF.B) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent child B As of 1/1/23 this child is no longer a dependent					
Lions Gate Entertainment Corporation Class B Non-Voting Shares (LGF.B) [ST]	DC	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Dependent child C There wer multiple sales of this security that did not meet the reporting threshold for schedule B					
Matrix Service Company (MTRX) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent child B As of 1/1/23 this child is no longer a dependent					
Matrix Service Company (MTRX) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent child C					
Matrix Service Company (MTRX) [ST]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: The sale of this asset did not meet the reporting requirement for schedule B					
New Gold Inc. (NGD) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent B As of 1/1/23 this child is no longer a dependent					
New Gold Inc. (NGD) [ST]	DC	\$1 - \$1,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent C					
Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]		None	None		<input type="checkbox"/>
DESCRIPTION: This security was sold but did not meet the reporting threshold for schedule B The sale sustained a capital loss					
Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent child B as of 1/1/23 this child is no longer a dependent					
Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]	DC	None	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child C					
Personal Residence [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Newbury, NH, US					
Quantum Corporation (QMCO) [ST]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Quantum Corporation (QTM) [ST] DESCRIPTION: Dependent Child C	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Quantum Corporation (QTM) [ST] DESCRIPTION: Dependent Child B As of 1/1/23 this child is no longer a dependent	DC	None	None		<input type="checkbox"/>
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST] DESCRIPTION: Dependent child B As of 1/1/23 this child was no longer a dependent	DC	None	None		<input type="checkbox"/>
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST] DESCRIPTION: Dependent child C	DC	None	None		<input type="checkbox"/>
State of Florida Pension [PE] DESCRIPTION: Defined Benefit Pension Plan. Monthly Retirement benefit at age 62 to be determined		Undetermined	None		<input type="checkbox"/>
Wells Fargo Bank N.A Savings Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A Savings Account [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A. Checking Account [BA] DESCRIPTION: Dependent Child B As of 1/1/23 this child was no longer a dependent	DC	None	None		<input type="checkbox"/>
Wells Fargo Bank N.A. Checking Account [BA] DESCRIPTION: Dependent child C	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Wells Fargo Checking account [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alamos Gold Inc. Class A Common Shares (AGI) [ST]	DC	01/24/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Alamos Gold Inc. Class A Common Shares (AGI) [ST]	DC	01/24/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
First Trust MLP and Energy Income Fund Common Shares of Beneficial Interest (FEI) [ST]		12/14/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Community Capital Holdings Corp	Spouse Salary	N/A
Community Capital Holdings Corp	Spouse Self employment income	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Trust Bank F/K/A Suntrust Bank	March 2005	Home Equity line of credit on personal residence Weston FL	\$100,001 - \$250,000
JT	Claremont Savings Bank	Septmeber 2021	Mortgage on persnal residence Newbury NH	\$250,001 - \$500,000
JT	Interfirst	January 2022	Mortgage on personal residence in Weston FL	\$500,001 - \$1,000,000
JT	Provident Funding	December 2023	Mortgage on personal residence in Weston FL	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2004	Myself and the State of Florida	Defined Benefit Pension Plan.. Monthly retirement benefit at age 62 to be determined

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Florida Prepaid College Plan
LOCATION: FL
- Florida Prepaid College Plan
LOCATION: FL

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Debbie Wasserman Schultz , 08/13/2024