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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Rashida Tlaib
Status: Member
State/District: MI12

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AXA Equivest TSA 501(c)(3) ⇒ EQ Large Cap Growth Index [OT] DESCRIPTION: EQ Large Cap Growth Index fund, part of AXA Equivest Individual TSA.		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
CB&T Cust Roth IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
CB&T Cust Roth IRA ⇒ The Growth Fund of America Class C Shares (GFACX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
CB&T Cust Roth IRA ⇒ The Growth Fund of America Class C Shares (GFACX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DC1 VCSP/College America 529 College Savings Plan ⇒ AF Moderate Growth and Income 529A [5F] LOCATION: MI		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DC1 VCSP/College America 529 College Savings Plan ⇒ AF Moderate Growth and Income 529C [5F] LOCATION: MI		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529A [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529C [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC2 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529A [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC2 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529C [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC2 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income 529A [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
DC2 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income 529C [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MI					
Rental Property [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Detroit, MI, US					
Schwab IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan 401(k) ⇒ American Funds Europacific Growth Fund R6 [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: American Funds Europacific Growth Fund R6					
State of Michigan 401(k) ⇒ BlackRock S&P SmallCap 600 Equity Index Fund F [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: BlackRock S&P SmallCap 600 Equity Index Fund F					
State of Michigan 401(k) ⇒ Dodge & Cox Stock Fund - Class X (DOXGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan 401(k) ⇒ State Street S&P 500 Index Non-Lending Series Fund Class A [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: State Street S&P 500 Index Non-Lending Series Fund Class A					
State of Michigan 401(k) ⇒ State Street S&P MidCap Index Non-Lending Series Fund Class A [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: State Street S&P MidCap Index Non-Lending Series Fund Class A					
State of Michigan 401(k) ⇒ State Street U.S. Bond Index Non-Lending Series Fund Class A [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: State Street U.S. Bond Index Non-Lending Series Fund Class A					
True Community Credit Union accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Federal Government	January 2001	Law School Student Loans	\$50,001 - \$100,000
	Independent Bank	December 2019	Mortgage	\$100,001 - \$250,000
	COMMENTS: Former personal residence, now rental property.			
	Dearborn Federal Savings Bank	June 2022	Personal Residence Mortgage	\$250,001 - \$500,000
	COMMENTS: Personal residence.			

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Michigan Legal Services

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- AXA Equivest TSA 501(c)(3)
- CB&T Cust Roth IRA
- DC1 VCSP/College America 529 College Savings Plan
LOCATION: MI
- DC2 VCSP/College America 529 College Savings Plan
LOCATION: MI
- State of Michigan 401(k)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rashida Tlaib , 08/13/2024