



Filing ID #10057580

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Michael Bost  
**Status:** Member  
**State/District:** IL12

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 06/5/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Deferred Comp ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Deferred Comp ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Deferred Comp ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
First Bank & Trust [BA]  DESCRIPTION: Joint Checking	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
First Bank & Trust [BA]  DESCRIPTION: Savings	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
First Bank & Trust [BA]  DESCRIPTION: White House Saloon - Spouses business a/c	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
First Bank & Trust Murphysboro [PS]  DESCRIPTION: Stock was inherited from his father.		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First of Murphysboro Corp [PS]  DESCRIPTION: Stock was inherited from his father.		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Polar Investment ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]  DESCRIPTION: Tracy's IRA	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ AT&T Inc. (T) [ST]  DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Bassett Furniture Industries, Incorporated - Common Stock (BSET) [ST]  DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Becton, Dickinson and Company Common Stock (BDX) [ST]  DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Embecta Corp. - Common Stock (EMBC) [ST]  DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ fuboTV Inc. Common Stock (FUBO) [ST]  DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Lithium Americas (LAAC) [ST]  DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Lithium Americas Corp. Common Shares (LAC) [ST]  DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ LL Flooring Holdings, Inc. Common Stock (LL) [ST]  DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Newell Brands Inc. (NWL) [ST]  DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Polar Investment ⇒ Polar Investment (IRA) [IH] DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST] DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investments IRA ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Polar Investments IRA ⇒ Polar Investment (IRA) [IH] DESCRIPTION: Cash portion of IRA		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Polar Investments IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Illinois [DB] DESCRIPTION: Mike's pension from the State of Illinois.		Undetermined	Tax-Deferred		<input type="checkbox"/>
White House Salon ⇒ Equipment - Beauty Shop, 100% Interest [OL] LOCATION: Murphysboro, IL, US DESCRIPTION: Spouse/s equipment in her business	SP	\$1 - \$1,000	None		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Deferred Comp ⇒ Empower [IR] DESCRIPTION: Mike transferred his State of Illinois Deferred Comp to his IRA at Polar Investments		06/30/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
Polar Investments IRA ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: Transferred State of Illinois Deferred Comp (Empower) to IRA Account at Polar investment.		06/20/2023	P	\$15,001 - \$50,000	
Polar Investments IRA ⇒		06/30/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Funds Investment Co of America A (AIVSX) [MF]					
DESCRIPTION: Transferred State of Illinois Deferred Comp (Empower) to IRA account at Polar Investments					
Polar Investments IRA ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		06/30/2023	P	\$15,001 - \$50,000	
DESCRIPTION: Transferred State of Illinois Deferred Comp (Empower) to IRA account at Polar Investments					
Polar Investments IRA ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		06/30/2023	P	\$15,001 - \$50,000	
DESCRIPTION: Transferred State of Illinois Deferred Comp (Empower) to IRA account at Polar Investments					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Illinois	Retirement	\$79,788.24
White House Salon	Spouse's self employed income	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Murphy Wall Street Bank	Sept	Personal Home Loan	\$250,001 - \$500,000
JT	GM Fianacial	June 2020	Mike's Truck	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1995	State of Illinois	Defined benefit (pension) being paid out from the State of Illinois.

## SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Sponsored by Republican Main Street Partnership	03/30/2023	04/6/2023	Washington, DC - Hashemite Kingdom of Jordan - Mt. Nebo, Amman Jordan - Jerash - Washington D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Sponsored by the Ripon Society & The Franklin Center for Glo	08/6/2023	08/11/2023	St Louis, MO - London, England - St. Louis, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Deferred Comp
- Polar Investment (Owner: SP)  
DESCRIPTION: Tracy's IRA
- Polar Investments IRA
- White House Salon (100% Interest) (Owner: SP)  
LOCATION: Murphysboro/Jackson, IL, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael Bost , 06/5/2024