



Filing ID #10057554

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Andrea Salinas
Status: Member
State/District: OR06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 04/19/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital Group/American Funds CollegeAmerica 529 ⇒ American Balanced fund - 529A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Group/American Funds CollegeAmerica 529 ⇒ EuroPacific Growth Fund - 529A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Group/American Funds CollegeAmerica 529 ⇒ The Growth Fund of America - 529A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Capital Group/American Funds CollegeAmerica 529 ⇒ The Investment Company of America - 529A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Empower Strategies 360 401(k) ⇒ Vanguard Target Retirement 2035 Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Key Bank accounts [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Northwest Quadrant Joint IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwest Quadrant Rollover IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ iShares Short Treasury Bond ETF (SHV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ iShares Treasury Floating Rate Bond ETF (TFLO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ Schwab U.S. Large-Cap ETF [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ Truist Bank - cash [BA]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ Vanguard Real Estate ETF (VNQ) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Oregon College Savings Plan ⇒ College Enrollment Year 2023 [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Oregon Environmental Council 401(k) ⇒ Natixis Sustainable Future 2030 Fund Cl N (NSFFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard 401(k) ⇒ Vanguard Value Index Fund Inv (VVIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard 401(k) ⇒ Vanguard Wellesley Income Fund Inv [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Voya City of Portland 457(b) Plan ⇒ Vanguard Target Retirement 2030 Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Voya Multnomah County Deferred Compensation Plan ⇒ TIAA-CREF Lifecycle Index 2030 Fund Inst (TLHIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Voya Oregon Savings Growth Plan ⇒ LifePath 2035 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwest Quadrant Rollover IRA ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]	SP	09/5/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Northwest Quadrant Rollover IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	SP	09/5/2023	P	\$15,001 - \$50,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
City of Portland	spouse salary	N/A
Jersey Mike's	dependent child salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Guild Mortgage	April 2021	mortgage on personal residence	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2008	Self and Oregon Environmental Council	Continued participation in OEC's 401(k) plan
November 2013	Self and Strategies 360	Continued participation in Strategies 360's 401(k) plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation Inc.	08/5/2023	08/12/2023	Portland, OR - Tel Aviv, Israel - Portland, OR	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Capital Group/American Funds CollegeAmerica 529 (Owner: DC) LOCATION: VAEmpower Strategies 360 401(k)Northwest Quadrant Joint IRA (Owner: JT)Northwest Quadrant Rollover IRA (Owner: SP)Oregon College Savings Plan (Owner: DC) LOCATION: OROregon Environmental Council 401(k)Vanguard 401(k)Voya City of Portland 457(b) Plan (Owner: SP)Voya Multnomah County Deferred Compensation Plan (Owner: SP)Voya Oregon Savings Growth Plan DESCRIPTION: 457(b) plan
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Andrea Salinas , 04/19/2024