



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sean Casten
Status: Member
State/District: IL06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/9/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Casten Shared Investments → Charles Schwab - Cash [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Casten Shared Investments → DFA Emerging Markets Small Cap Portf (DEMSX) [MF]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Casten Shared Investments → DFA International Core Equity Portfolio (DFIEX) [MF]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Casten Shared Investments → DFA U.S. Small Cap Portfolio (DFSTX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Casten Shared Investments → DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Casten Shared Investments → Emerald Growth Fund Institutional Class (FGROX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Casten Shared Investments → Global Green Energy, LLC [OL]		\$1,001 - \$15,000	None		<input type="checkbox"/>

LOCATION: Edina, MN, US

DESCRIPTION: Waste recycling and green energy company.

COMMENTS: Formerly named "GOE Capital Partners LLC"

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Casten Shared Investments ⇒ Greenleaf Power LLC [OL] LOCATION: Sacramento, CA, US DESCRIPTION: Bioenergy company		\$250,001 - \$500,000	Partnership income	\$201 - \$1,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Hartford Schroders US Small Cap Opportunities Fund Class I [MF]		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Mariner Atlantic Multi-Strategy Fund L.P. [HE] DESCRIPTION: EIF.		\$50,001 - \$100,000	Partnership income	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Myno Carbon Corp [OL] LOCATION: Bainbridge Island, WA, US DESCRIPTION: Carbon removal company		\$15,001 - \$50,000	None		<input type="checkbox"/>
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS] DESCRIPTION: Convertible note; Carbon removal company, Bainbridge Island, WA.		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Schwab Government Money Fund (SGUXX) [BA]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ T. Rowe Price Mid-Cap Growth Fund - I Class (RPTIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Tweedy, Browne International Value Fund (TBGVX) [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Vanguard Short-Term Investment Grade Fund Admiral		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Shrs (VFSUX) [MF]					
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Division Street Capital DSC I Series 6 (4.5% interest) [OL]	JT	None	None		<input type="checkbox"/>
LOCATION: Chicago, IL, US DESCRIPTION: Holds interest in multi-family residential property, Chicago, IL.					
Kemper Corporation 401(k) (Principal) ⇒ Vanguard Target Retirement 2040 [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Personal loan to campaign [DO]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Schwab Acct ...3673 ⇒ Cash in brokerage account [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Schwab Acct ...3673 ⇒ Invesco FTSE RAFI US 1000 ETF (PRF) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Schwab Acct ...3673 ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Schwab Acct ...3673 ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Schwab Acct ...3673 ⇒ Schwab Fundamental U.S. Broad Market Index ETF (FNDB) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Schwab Acct ...3673 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab Acct ...373917 ⇒ Cash in checking acct [BA]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Schwab IRA ⇒		\$100,001 -	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$250,000			<input type="checkbox"/>
Schwab IRA ⇒ Focused International Growth Fund - Investor Class (AFCNX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ S&P MidCap Index Fund Class S (SPMIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ T. Rowe Price Value Fund, Inc. (TRVLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Aberdeen Global High Income Fund Class A (BJBHX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Cash in brokerage account [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Glenmede Small Capitalization Equity Portfolio Advisor Shares (GTCSX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Invesco FTSE RAFI US 1000 ETF (PRF) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab Fundamental Emerging Markets Large Company		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Index Fd (SFENX) [MF]					
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Casten Shared Investments ⇒ DFA Emerging Markets Small Cap Portf (DEMSX) [MF]		01/20/2023	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ DFA Global Real Estate Securities Ptf (DFGEX) [MF]		01/20/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Casten Shared Investments ⇒ DFA International Core Equity Portfolio (DFIEX) [MF]		01/20/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Casten Shared Investments ⇒ DFA International Small Cap Value Portfolio (DISVX) [MF]		01/20/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Casten Shared Investments ⇒ DFA International Small Company Portfolio (DFISX) [MF]		01/20/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Casten Shared Investments ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		05/24/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Emerald Growth Fund Institutional Class (FGROX) [MF]		01/20/2023	P	\$15,001 - \$50,000	
Casten Shared Investments ⇒ Hartford Schroders US Small Cap Opportunities Fund (SCUIX) [MF]		01/20/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		01/20/2023	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		05/24/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		11/2/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		11/6/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		12/19/2023	P	\$1,001 - \$15,000	
Casten Shared Investments ⇒ Mariner Atlantic Multi-Strategy Fund L.P. [HE] DESCRIPTION: EIF		03/1/2023	P	\$50,001 - \$100,000	
Casten Shared Investments ⇒ Matthews Pacific Tiger Fund Insti Class (MIPTX) [MF]		01/20/2023	P	\$15,001 - \$50,000	
Casten Shared Investments ⇒ Matthews Pacific Tiger Fund Insti Class (MIPTX) [MF]		10/6/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Matthews Pacific Tiger Fund Insti Class (MIPTX) [MF]		11/17/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Matthews Pacific Tiger Fund Insti Class (MIPTX) [MF]		12/4/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Myno Carbon Corp [PS] LOCATION: Bainbridge Island, WA, US DESCRIPTION: Carbon removal company		04/4/2023	P	\$1,001 - \$15,000	
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS] DESCRIPTION: Carbon removal company.		01/12/2023	P	\$15,001 - \$50,000	
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS]		05/17/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Carbon removal company					
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS]		10/31/2023	P	\$1,001 - \$15,000	
DESCRIPTION: Carbon removal company					
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS]		11/30/2023	P	\$15,001 - \$50,000	
DESCRIPTION: Carbon removal company					
Casten Shared Investments ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		01/20/2023	P	\$50,001 - \$100,000	
Casten Shared Investments ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		10/18/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		12/1/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Rebel Industries RCP Fund XII, LP [HE]		01/20/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Casten Shared Investments ⇒ T. Rowe Price Mid-Cap Growth Fund - I Class (RPTIX) [MF]		01/20/2023	P	\$15,001 - \$50,000	
Casten Shared Investments ⇒ T. Rowe Price Mid-Cap Growth Fund - I Class (RPTIX) [MF]		12/13/2023	P	\$1,001 - \$15,000	
Casten Shared Investments ⇒ Tweedy, Browne International Value Fund (TBGVX) [MF]		01/20/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		12/4/2023	P	\$1,001 - \$15,000	
Casten Shared Investments ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		12/18/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]		01/20/2023	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Casten Shared Investments ⇒ Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]		04/10/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]		05/17/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]		05/18/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		05/18/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		12/20/2023	P	\$1,001 - \$15,000	
Fidelity 401k ⇒ AB Cap Fund, Inc. - AB Small Cap Growth Portfolio - Class Z (QUAZX) [MF]		07/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity 401k ⇒ Allspring Special Mid Cap Value Fund - R6 (WFPRX) [MF]		07/5/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Fidelity 401k ⇒ American Beacon Small Cap Value Fd Inst Cl (AVFIX) [MF]		07/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity 401k ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]		07/5/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity 401k ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		07/5/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
Fidelity 401k ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		07/5/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
Fidelity 401k ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF]		07/5/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Fidelity 401k ⇒ Fidelity Real Estate Pt (FRESX) [MF]		07/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity 401k ⇒ Goldman Sachs Equity Insights Fund Institutional Share (GCIIX) [MF]		07/5/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity 401k ⇒ Invesco Diversified Dividend Fund Class R5 (DDFIX) [MF]		07/5/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity 401k ⇒ Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]		07/5/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Fidelity 401k ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		07/5/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab Acct ...3673 ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]	JT	09/7/2023	P	\$15,001 - \$50,000	
Schwab Acct ...3673 ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]	JT	12/7/2023	P	\$1,001 - \$15,000	
Schwab Acct ...3673 ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]	JT	12/15/2023	P	\$1,001 - \$15,000	
Schwab Acct ...3673 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	09/7/2023	P	\$15,001 - \$50,000	
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	12/15/2023	P	\$15,001 - \$50,000	
Schwab IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		07/31/2023	P	\$100,001 - \$250,000	
Schwab IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		09/8/2023	P	\$1,001 - \$15,000	
Schwab IRA ⇒ Focused International Growth Fund - Investor Class (AFCNX) [MF]		08/1/2023	P	\$15,001 - \$50,000	
Schwab IRA ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		07/31/2023	P	\$50,001 - \$100,000	
Schwab IRA ⇒		12/7/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]					
Schwab IRA ⇒ S&P MidCap Index Fund Class S (SPMIX) [MF]		08/1/2023	P	\$15,001 - \$50,000	
Schwab IRA ⇒ S&P MidCap Index Fund Class S (SPMIX) [MF]		11/30/2023	P	\$1,001 - \$15,000	
Schwab IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		07/31/2023	P	\$250,001 - \$500,000	
Schwab IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		12/8/2023	P	\$1,001 - \$15,000	
Schwab IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]		08/1/2023	P	\$1,001 - \$15,000	
Schwab IRA ⇒ T. Rowe Price Value Fund, Inc. (TRVLX) [MF]		08/1/2023	P	\$15,001 - \$50,000	
Schwab IRA ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		08/1/2023	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Glenmede Small Capitalization Equity Portfolio Advisor Shares (GTCSX) [MF]		12/15/2023	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		09/7/2023	P	\$15,001 - \$50,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		12/7/2023	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]		12/15/2023	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		09/7/2023	P	\$15,001 - \$50,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Merastar Insurance Company	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Home Mortgage	June 2007	Mortgage on personal residence, Downers Grove, IL	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute, Inc.	08/26/2023	09/1/2023	Chicago, IL - Oslo, Norway - Chicago, IL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o Casten Shared Investments
LOCATION: US
DESCRIPTION: Family LLC investment vehicle. Values shown reflect filer's share. Casten Family LLC, identified on prior reports, was subsumed into CSI at the end of 2017.
- o Fidelity 401k
DESCRIPTION: Sean Casten 401K

- Kemper Corporation 401(k) (Principal) (Owner: SP)
- Schwab Acct ...3673 (100% Interest) (Owner: JT)
LOCATION: US
- Schwab Acct ...373917 (100% Interest) (Owner: JT)
LOCATION: US
- Schwab IRA
- Sean Casten 12/28/95 Trust (Schwab Acct ...1477) (100% Interest)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sean Casten , 08/9/2024