

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. S. Raja Krishnamoorthi

Status: Member State/District: ILo8

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Adventist Midwest Health 401(a) ⇒ DFA Int'l Small Co I [MF]		None	Tax-Deferred	✓
COMMENTS: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 401(a) ⇒ Fidelity Inflation Protected Bond Index [MF] Comments: Liquidated when ported to Fidelity.		None	Tax-Deferred	✓
Adventist Midwest Health 401(a) ⇒ PGIM Jennison Small Co R6 [MF] Comments: Acct liquidated when ported to Fidelity.		None	Tax-Deferred	✓
Adventist Midwest Health 401(a) ⇒ Vanguard Extended Market Index Instl Pl [MF] COMMENTS: Liquidated when ported to Fidelity		None	Tax-Deferred	✓
Adventist Midwest Health 401(a) ⇒ Vanguard Inst Index Instl Pl [MF] COMMENTS: Acct liquidated when ported to Fidelity		None	Tax-Deferred	✓
Adventist Midwest Health 401(a) ⇒ Vanguard Real Estate Index Inst [MF] COMMENTS: Acct liquidated when ported to Fidelity.		None	Tax-Deferred	V

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Adventist Midwest Health 403b ⇒ DFA Int'l Small Co I [MF]		None	Tax-Deferred	✓
COMMENTS: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 403b ⇒ Fidelity Inflation Protected Bond Index [MF]		None	Tax-Deferred	✓
Comments: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 403b ⇒ Personal Choice [MF]		\$1,001 - \$15,000	Tax-Deferred	
Adventist Midwest Health 403b ⇒ Vanguard Extended Market Index Instl Pl [MF]		None	Tax-Deferred	~
Comments: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 403b ⇒ Vanguard Inst Index Instl Pl [MF]		None	Tax-Deferred	✓
COMMENTS: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 403b ⇒ Vanguard Mid-Cap Value Index Admiral [MF]		None	Tax-Deferred	✓
Comments: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 403b ⇒ Vanguard Real Estate Index Inst [MF]		None	Tax-Deferred	✓
Comments: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Fidelity Inflation Protected Bond Index [MF]		None	Tax-Deferred	✓
COMMENTS: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 457b Vol Deferred Comp Plan \Rightarrow Vanguard Extended Market Index Instl Pl [MF]		None	Tax-Deferred	✓
COMMENTS: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Inst Index Instl Pl [MF]		None	Tax-Deferred	✓
Comments: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Mid-Cap Value Index Admiral [MF]		None	Tax-Deferred	✓
Comments: Acct liquidated when ported to Fidelity.				
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒		None	Tax-Deferred	✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Real Estate Index Inst [MF] COMMENTS: Acct liquidated when ported to Fidelity.					_
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Small Cap Index InstlPlus [MF] COMMENTS: Acct liquidated when ported to Fidelity.		None	Tax-Deferred		✓
AHRP 401a account at Fidelity ⇒ BR LP TD 2040 [OT] DESCRIPTION: qualified EIF portfolio		\$100,001 - \$250,000	Tax-Deferred		V
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] DESCRIPTION: qualified EIF portfolio		\$50,001 - \$100,000	Tax-Deferred		~
AHRP 403b account at Fidelity ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		~
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		\$50,001 - \$100,000	Tax-Deferred		~
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [MF]		\$100,001 - \$250,000	Tax-Deferred		✓
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 13-14 [MF]		\$50,001 - \$100,000	Tax-Deferred		✓
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 6-8 [MF]		\$15,001 - \$50,000	Tax-Deferred		✓
JP Morgan Chase (various accounts) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
Matangi P Bala Retirement Fund Schwab ⇒ Insrd Dep Acct [OT] DESCRIPTION: This is a cash-equivalent Insured Deposit Accoun	t	\$1,001 - \$15,000	Interest	\$1 - \$200	
Matangi P Bala Retirement Fund Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	
Matangi Priyasri Bala Roth IRA Schwab ⇒ Insrd Dep Acct [OT] DESCRIPTION: This is a cash-equivalent Insured Deposit Accoun	t.	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Matangi Priyasri Bala Roth IRA Schwab ⇒ Vanguard Target Retirement 2040 [MF]		\$50,001 - \$100,000	Tax-Deferred		
Matangi Priyasri Bala Roth IRA Schwab ⇒ Vanguard Target Retirement 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Matangipriyasri Bala IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: This is a cash-equivalent Insured Deposit Account	ıt.				
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Matangipriyasri Bala IRA Schwab ⇒ VANGUARD TARGET RETIREMENT 2045 FUND (VTIVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2050 (VFIFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2055 [MF]		\$100,001 - \$250,000	Tax-Deferred		~
$\begin{aligned} \text{Matangipriyasri Bala IRA Schwab} \Rightarrow \\ \text{Vanguard Utilities ETF} [\text{EF}] \end{aligned}$		\$1,001 - \$15,000	Tax-Deferred		
Metlife Flexible Premium Multifunded Life Insurance ⇒ Blackrock Bond Income Portfolio [MF]		\$1,001 - \$15,000	None		
$\label{eq:Metlife} \begin{aligned} & \text{Metlife Flexible Premium Multifunded Life Insurance} \Rightarrow \\ & \text{Frontier Midcap Growth Portfolio} [\text{MF}] \end{aligned}$		\$1,001 - \$15,000	None		
Metlife Flexible Premium Multifunded Life Insurance ⇒ MetLife Stock Index Portfolio [MF]		\$1,001 - \$15,000	None		
Metlife Flexible Premium Multifunded Life Insurance ⇒ Neuberger Berman Genesis Portfolio [MF]		\$1,001 - \$15,000	None		
Priya 401k from Midwest Anesthesia Partners at Schwab ⇒ Personal Choice [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rental property at 3260 N Clark St, Unit 408, Chicago, IL 60657 [RP] LOCATION: Chicago, IL, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Restricted shares of EPIR [PS]		\$50,001 - \$100,000	None		
DESCRIPTION: Bolingbrook, IL company in field of sensors					
Restricted shares of Episensors [PS]		\$50,001 - \$100,000	None		
DESCRIPTION: Bolingbrook, IL company that specializes in night	vision can	nera technology.			
Sphere Commerce Restricted Shares [PS]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
DESCRIPTION: These restricted shares were received in exchange Commerce is a Nashville, TN company specializing in payment p			were acquired by Spho	ere Commerce. S	phere
SRK Solo401k Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: This is a cash-equivalent Insured Deposit Account	ī.				
SRK Solo401k Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of Illinois Deferred Compensation [DB]		\$1,001 - \$15,000	Tax-Deferred		
Comments: Though I no longer make any contributions to the P be eligible for a pension.	lan, I am s	till a participant due t	o my past contribution	ns. I am not fully	vested to
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Insrd Dep Acct [OT]		\$1,001 - \$15,000	Interest	None	
DESCRIPTION: This is a cash-equivalent Insured Deposit Account	ī.				
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Allwrld Ex US ETF [EF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2040 [MF]		\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2060 [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	None	
Subramanian R Krishnamoorthi IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: This is cash-equivalent Insured Deposit Account.					

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$250,001 - \$500,000	Tax-Deferred	
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2045 Fund [MF]		\$250,001 - \$500,000	Tax-Deferred	
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred	
Subramanian R Krishnamoorthi Roth IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred	
DESCRIPTION: This is a cash-equivalent Insured Deposit Accoun	ıt.			
Subramanian R Krishnamoorthi Roth IRA Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
Subramanian Raja Krishnamoorthi SEP IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred	
DESCRIPTION: This is a cash-equivalent Insured Deposit Accoun	ıt.			
Subramanian Raja Krishnamoorthi SEP IRA Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred	

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Adventist Midwest Health 401(a) ⇒ DFA International Small Company Portfolio (DFISX) [MF]	01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 401(a) ⇒ Fidelity Inflation-Protected Bond Index Fund (FIPDX) [MF]	01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 401(a) ⇒ PGIM Jennison Small Company Fund Class R6 (PJSQX) [MF]	01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 401(a) ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]	01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 401(a) ⇒	01/3/2023	S	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]					
Adventist Midwest Health $401(a) \Rightarrow$ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ DFA International Small Company Portfolio (DFISX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ Fidelity Inflation-Protected Bond Index Fund (FIPDX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Fidelity Inflation-Protected Bond Index Fund (FIPDX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]		01/3/2023	S	\$15,001 - \$50,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]		01/3/2023	S	\$15,001 - \$50,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]		01/3/2023	S	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Small-Cap Index Fund Insti Plus (VSCPX) [MF]		01/3/2023	S	\$1,001 - \$15,000	
AHRP 401a account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified EIF portfolio		06/26/2023	P	\$1,001 - \$15,000	
AHRP 401a account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified EIF portfolio		01/3/2023	P	\$15,001 - \$50,000	
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified EIF portfolio		01/3/2023	P	\$15,001 - \$50,000	
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified EIF portfolio		02/21/2023	P	\$1,001 - \$15,000	
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified EIF portfolio		03/3/2023	P	\$1,001 - \$15,000	
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified EIF portfolio		03/17/2023	P	\$1,001 - \$15,000	
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified EIF portfolio		04/3/2023	P	\$1,001 - \$15,000	
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US DESCRIPTION: qualified EIF portfolio		04/14/2023	P	\$1,001 - \$15,000	

	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		05/1/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US		05/17/2023	P	\$1,001 - \$15,000	
DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		05/31/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		06/13/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		06/27/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		07/12/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		07/25/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		08/8/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		08/18/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US		09/1/2023	P	\$1,001 - \$15,000	
DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT] LOCATION: US		09/19/2023	P	\$1,001 - \$15,000	
DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		09/29/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		10/17/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		10/31/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		11/10/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		11/28/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]		12/8/2023	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: qualified EIF portfolio					
AHRP 403b account at Fidelity ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		01/6/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒		01/3/2023	P	\$50,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]				\$100,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		03/17/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		04/3/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		04/14/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		05/1/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		05/17/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		05/31/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		06/13/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		06/27/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		07/12/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		07/25/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		08/8/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		08/18/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		09/1/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		09/19/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		09/29/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		10/17/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		10/31/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		11/10/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		11/28/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		12/8/2023	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 Child a \Rightarrow Index Moderate Age Based 17-18 [5F] LOCATION: IL		05/31/2023		\$1,001 - \$15,000	
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [5F] LOCATION: IL		08/14/2023		\$15,001 - \$50,000	
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [5F] LOCATION: IL		08/17/2023		\$15,001 - \$50,000	
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 13-14 [5F] LOCATION: IL		12/28/2023		\$1,001 - \$15,000	
Illinois' Bright Start 529 child $c \Rightarrow$ Index Moderate Age Based 06-08 [5F] LOCATION: IL		12/28/2023		\$1,001 - \$15,000	
Matangi P Bala Retirement Fund Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/27/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		01/17/2023	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2060 Fund (VTTSX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		01/17/2023	P	\$1,001 - \$15,000	

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
UChicago Medicine AdventHealth	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Mr. Cooper	July 2012	Rental property mortgage on 3260 N Clark St, Unit 408, Chicago, IL 60657	\$100,001 - \$250,000
	COMMENTS: Nationstar mortgage company	changed its name to I	Mr. Cooper	
SP	Nelnet	July 2000	Medical school loans for spouse	\$50,001 - \$100,000
	COMMENTS: Nelnet purchased the loan from	m EdFinancial so we n	ow owe the debt to Nelnet	
JT	Wells Fargo	July 2013	Home mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2007	Me and the State of Illinois	State of Illinois Deferred Compensation Plan - Though I no longer make any contributions to the Plan, I am still a participant due my past contributions. I am not fully vested to be eligible for a pension.
January 2007	Me and Kirkland and Ellis LLP - Randolph Street Investment Partners LP, 2007 PEF	Though I no longer make any contributions to the Fund, I am still a participant due to my past contributions which amount to 0.023% of the Fund's investments.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

ys at Own p.	Lodging?	Food?	Family?
0	✓	✓	V
p.	0	0	

		Trip Details			Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Ripon Society/Franklin Center	08/7/2023	08/10/2023	Chicago - London - Chicago	0	/	✓	✓
COMMENTS: This was a bipa	artisan trip to m	neet with Britisl	h parliamentarians and d	liscuss public policy t	opics of mutua	interest.	

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Adventist Midwest Health 401(a)
- o Adventist Midwest Health 403b
- o Adventist Midwest Health 457b Vol Deferred Comp Plan
- AHRP 401a account at Fidelity
- o AHRP 403b account at Fidelity
- o AHRP 457(b) account at Fidelity
- Illinois' Bright Start 529 Child a LOCATION: IL
- Illinois' Bright Start 529 child b Location: IL
- Illinois' Bright Start 529 child c LOCATION: IL
- o Matangi P Bala Retirement Fund Schwab
- o Matangi Priyasri Bala Roth IRA Schwab
- o Matangipriyasri Bala IRA Schwab
- Metlife Flexible Premium Multifunded Life Insurance LOCATION: US
- o Priya 401k from Midwest Anesthesia Partners at Schwab
- o SRK Solo401k Schwab
- o Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab
- o Subramanian R Krishnamoorthi IRA Schwab
- Subramanian R Krishnamoorthi Roth IRA Schwab
- o Subramanian Raja Krishnamoorthi SEP IRA Schwab

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No
Trusts : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ◎ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. S. Raja Krishnamoorthi, 08/4/2024