



Filing ID #10057284

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Greg Steube  
**Status:** Member  
**State/District:** FL17

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/12/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ CASH ACCOUNT [BA]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Inspire 100 ETF (BIBL) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Inspire Global Hope ETF (BLES) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Inspire Small/Mid Cap Impact ETF (ISMD) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Northern Lights Fund Trust IV Inspire Fidelis Multi Factor ETF (FDLS) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
J & G PROPERTY MANAGEMENT [RP]	JT	\$1,001 - \$15,000	Rent	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: SARASOTA, FL, US DESCRIPTION: PROPERTY MANAGEMENT COMPANY FOR RENTAL PROPERTY IN SARASOTA, FL.				\$15,000	<input type="checkbox"/>
LEGAL STRATEGIES & CONSULTING, P.L. [OL]		\$50,001 - \$100,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: SARASOTA, FL, US DESCRIPTION: LAW FIRM - PASSIVE ENTITY FOR RECEIVING COMMISSIONS - SEE AGREEMENTS LISTED BELOW.					
Roth IRA ⇒ CASH ACCOUNT [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Inspire 100 ETF (BIBL) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Inspire Global Hope ETF (BLES) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Inspire International ETF (WWJD) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Inspire Small/Mid Cap Impact ETF (ISMD) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Northern Lights Fund Trust IV Inspire Fidelis Multi Factor ETF (FDLS) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SEP IRA ⇒ CASH ACCOUNT [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ Inspire 100 ETF (BIBL) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ Inspire Global Hope ETF (BLES) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Inspire International ESG ETF (WWJD) [EF]					
SEP IRA ⇒ Inspire Small/Mid Cap Impact ETF (ISMD) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ Northern Lights Fund Trust IV Inspire Fidelis Multi Factor ETF (FDLS) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
State of Florida Pension - DEFINED BENEFIT PLAN [DB]		Undetermined	Tax-Deferred		<input type="checkbox"/>
STOCK PLAN ⇒ Synovus Financial Corp. (SNV) [ST]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: EMPLOYEE STOCK OPTION - VESTING 2/24, 2/25, 2/26, 2/27					
USAA [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST]	SP	07/3/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ Northern Lights Fund Trust IV Inspire Fidelis Multi Factor ETF (FDLS) [EF]	SP	07/6/2023	P	\$50,001 - \$100,000	
Roth IRA ⇒ Northern Lights Fund Trust IV Inspire Fidelis Multi Factor ETF (FDLS) [EF]		07/6/2023	P	\$15,001 - \$50,000	
SEP IRA ⇒ Northern Lights Fund Trust IV Inspire Fidelis Multi Factor ETF (FDLS) [EF]		07/6/2023	P	\$1,001 - \$15,000	
STOCK PLAN ⇒ Synovus Financial Corp. (SNV) [ST]	SP	02/6/2023	P	\$1,001 - \$15,000	
DESCRIPTION: Employee stock plan distribution.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
STOCK PLAN ⇒ Synovus Financial Corp. (SNV) [ST]  DESCRIPTION: Employee stock plan distribution.	SP	02/17/2023	P	\$1,001 - \$15,000	

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
SYNOVUS TRUST COMPANY	SPOUSE SALARY	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JP Morgan Chase	Nov 2020	MORTGAGE ON PERSONAL RESIDENCE	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
PARTNER	Legal Strategies & Consulting, P.L.
Manager	J & G Property Management, LLC

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2010	FLORIDA STATE PENSION AND ME	I PARTICIPATE IN A DEFINED BENEFIT PLAN IN THE STATE OF FLORIDA DUE TO MY SERVICE THERE.
August 2017	REPRESENTATION AGREEMENT BETWEEN ME AND OTHER BUSINESS	PAID COMMISSION BASED ON WORK ENGAGED IN PRIOR TO ENTRING CONGRESS. ANY INCOME ACCOUNTED FOR THROUGH LEGAL STRATEGIES & CONSULTING, P.L. NAME OF BUSINESS PROTECTED BY ATTORNEY CLIENT PRIVILEGE. (RULES REGULATING THE FLORIDA BAR, 4-1.6)
October 2018	CONTINGENCY FEE AGREEMENT BEWTEEN LEGAL STRATEGIES & CONSULTING, P.L. AND ROMANO LAW GROUP	COMPENSATED A PERCENTAGE OF FEES, IF APPLICABLE. FEES ARE UNDETERMINED AND ANY FEES ARE REFLECTED IN INCOME THROUGH LEGAL STRATEGIES & CONSULTING, P.L.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- INVESTMENT (Owner: SP)  
LOCATION: US
- IRA (Owner: SP)
- Roth IRA
- SEP IRA
- STOCK PLAN (Owner: SP)  
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Steube , 08/12/2024