



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ashley Hinson Arenholz
Status: Member
State/District: IA02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ashley E Hinson Revocable Trust ⇒ AMER FUNDS CAPITAL WORLD GROWTH & INCOME FUND CL A [CWGIX] [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ashley E Hinson Revocable Trust ⇒ ANNUITIES SERIES XTRA CREDIT ⇒ AST INTERNATIONAL EQUITY PORTFOLIO [OT] DESCRIPTION: Mutual fund		\$15,001 - \$50,000	None		<input type="checkbox"/>
Ashley E Hinson Revocable Trust ⇒ ANNUITIES SERIES XTRA CREDIT ⇒ AST MID-CAP GROWTH PORTFOLIO [OT] DESCRIPTION: Mutual fund		\$50,001 - \$100,000	None		<input type="checkbox"/>
Ashley E Hinson Revocable Trust ⇒ ANNUITIES SERIES XTRA CREDIT ⇒ AST SMALL CAP GROWTH PORTFOLIO [OT] DESCRIPTION: Mutual fund		\$15,001 - \$50,000	None		<input type="checkbox"/>
Bam Development LLC ⇒ Rental Property Development [RP] LOCATION: Mt. Pleasant, IA, US	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPDR INDEX SHARES EMERG MKRT [SPEM] [EF]					<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ SPDR PORTFOLIO DVLDP WRLD EX-US [SPDW] [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ VANGUARD ETENDED MARKET [VXF] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ VANGUARD FTSE DEVELOPED MARKETS [VEA] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ VANGUARD SMALL CAP [VB] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ ARK INNOVATION [ARKK] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ CHARLES SCHWAB SWEEP ACCOUNT [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ GRAYSCALE BITCOIN TR BTC [GBTC] [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ ISHARES CORE S&P SMALL CAP [IJR] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ NUVEEN HIGH YIELD MUNI BOND FUND CLASS A [NHMAX] [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ PROSHARES BITCOIN STRATEGY [BITO] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ SPDR DOW JONES INDUSTRIAL AVRG [DIA] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ SPDR GOLD SHARES [GLD] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANECK GAMING [BJK] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD 500 INDEX ADMIRAL [VFIAX] [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD CONSUMER STAPLES [VDC] [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD FINANCIALS [VFH] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD S&P 500 ETF [VOO] [EF]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD S&P MID CAP 400 [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD TOTAL INTERNATIONAL STOCK E [VXUS] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD TOTAL INTL STOCK INDE ADMIRAL [VTIAX] [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD TOTAL STOCK MARKET [VTI] [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD TOTAL STOCK MKT IDX ADM [VTSAX] [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VANGUARD UTILITIES [VPU] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CRBT CHECKING ACCOUNT [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
HIGH STREET INSURANCE PARTNERS [HIGH STREET HOLDCO] [PS] DESCRIPTION: PRIVATELY HELD STOCK.	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
HIGH STREET INSURANCE PARTNERS 401(K) ⇒ American Century Small Cap Value Fund R6 Cl (ASVDX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
HIGH STREET INSURANCE PARTNERS 401(K) ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
EuroPacific Growth Fund Cl R-6 (RERGX) [MF]					
HIGH STREET INSURANCE PARTNERS 401(K) ⇒ FIDELITY 500 INDEX [FXAIX] [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
HIGH STREET INSURANCE PARTNERS 401(K) ⇒ FIDELITY EXTENDED MARKET INDEX [FSMAX] [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ MFS AGGRESSIVE GROWTH ALLOCATION FUND CLASS A [MAAGX] [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ MFS NEW DISCOVERY FUND CLASS A [MNDAX] [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ VANGUARD EXTENDED MARKET [VXF] [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ VANGUARD FTSE DEVELOPED [VEA] [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ VANGUARD FTSE EMERGING MARKETS [VWO] [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ VANGUARD S&P 500 ETF [VOO] [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ VANGUARD SMALL CAP VALUE [VBR] [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ VANGUARD VALUE [VTV] [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ VGRD FTSE ALL WRLD EX US SML CAP ETF [VSS] [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SCHWAB BROKERAGE ACCOUNT ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
SCHWAB BROKERAGE ACCOUNT ⇒ SELECT SECTOR SPDR TRUST TECHNOLOGY ETF [EF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SCHWAB BROKERAGE ACCOUNT ⇒ VANGUARD GROWTH [VUG] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Brokerage Account ⇒ Vanguard S&P 500 ETF [VOO] [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Traditional IRA ⇒ American Funds New Perspective Fund Cl A [ANWPX] [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA ⇒ American Funds New World Fund Cl A [NEW FX] [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA ⇒ iShares Core Divd Grwth [DGRO] [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA ⇒ iShares U.S. Healthcare ETF [IYH] [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA ⇒ ProShares S&P 500 Aristocrats [NOBL] [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA ⇒ UBS Bank Sweep Account [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA ⇒ Vaneck Biotech [BBH] [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA ⇒ Vanguard Dividend Growth Fund [VDIGX] [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA ⇒ WisdomTree US Midcap Divid [DON] [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA ⇒ WisdomTree US Smallcap Divid Fund [DES] [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
U.S. Treasury Series I Bond [GS]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Uniform Transfer to Minors - Jax ⇒ ARK Innovation [ARKK] [EF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Jax ⇒ Columbia Dividend Income Inst [GSFTX] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Uniform Transfer to Minors - Jax ⇒ DWS RREEF GLOBAL INFRASTRUCTURE S [TOLSX] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Jax ⇒ ISHARES CORE DIVIDEND GROWTH [DGRO] [EF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Jax ⇒ MATTHEWS ASIA DIVIDEND INVESTOR [MAPIX] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Jax ⇒ MFS NEW DISCOVERY FUND CLASS A [MNDAX] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Jax ⇒ STATE STREET S&P 500 INDEX N [SVSPX] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Jax ⇒ VANGUARD S&P 500 ETF [VOO] [EF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Jax ⇒ VANGUARD TOTAL INTERNATIONAL STOCK E [VXUS] [EF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Jax ⇒ VANGUARD TOTAL STOCK MARKET [VTI] [EF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒ ARK INNOVATION [ARKK] [EF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒ COLUMBIA DIVIDEND INCOME INST [GSFTX] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒ DWS RREEF GLOBAL INFRASTRUCTURE S [TOLSX] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒ ISHARES CORE DIVIDEND GROWTH [DGRO] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒ MATTHEWS ASIA DIVIDEND INVESTOR [MAPIX] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒ MFS NEW DISCOVERY FUND CLASS A [MNDAX] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
STATE STREET S&P 500 INDEX N [SVSPX] [MF]					<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒ VANGUARD S&P 500 ETF [VOO] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒ VANGUARD TOTAL INTERNATIONAL STOCK E [VXUS] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Uniform Transfer to Minors - Max ⇒ VANGUARD TOTAL STOCK MARKET [VTI] [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]	SP	01/18/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	01/18/2024	P	\$1,001 - \$15,000	
CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	01/18/2023	P	\$1,001 - \$15,000	
CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	02/21/2023	P	\$1,001 - \$15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
TRANSPORTATION RISK SPECIALIST - ELLIOT-HARTMAN AGENCY	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	IOWA BANKERS MORTGAGE CORP.	MAY 2017	MORTGAGE	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Ashley E Hinson Revocable Trust
- Ashley E Hinson Revocable Trust ⇒ ANNUITIES SERIES XTRA CREDIT
- Bam Development LLC (Owner: SP)
LOCATION: US
- CHARLES SCHWAB BROKERAGE ACCOUNT [1] (Owner: SP)
LOCATION: US
- CHARLES SCHWAB BROKERAGE ACCOUNT [2] (Owner: SP)
LOCATION: US
- HIGH STREET INSURANCE PARTNERS 401(K) (Owner: SP)
DESCRIPTION: Spouse 401k
- Roth IRA (Owner: SP)
DESCRIPTION: Matthew Arenholz Roth IRA - UBS
- Roth IRA
DESCRIPTION: Ashley Hinson Arenholz Roth IRA
- SCHWAB BROKERAGE ACCOUNT (Owner: SP)
LOCATION: US
- Traditional IRA
DESCRIPTION: Ashley Hinson Arenholz Traditional IRA
- Uniform Transfer to Minors - Jax (Owner: DC)
LOCATION: Marion, IA, US

- Uniform Transfer to Minors - Max (Owner: DC)
LOCATION: Marion, IA, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ashley Hinson Arenholz , 08/12/2024