



Filing ID #10057089

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jared Golden
Status: Member
State/District: ME02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Camden National Savings [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Maine Family Federal Credit Union [BA] DESCRIPTION: Checking, Savings, and Money Market	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Maine Public Employees Retirement System [DB]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Maine Public Employees Retirement System [DB]		Undetermined	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch - 529 Plan ⇒ BlackRock 2038 Enroll D [5F] LOCATION: ME		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Norman, Hanson & Detroy 401(k) Profit Sharing Plan ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
TD Bank - Checking [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA - Checking & Savings [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA CD [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Vanguard - Roth IRA ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Norman, Hanson & Detroy 401(k) Profit Sharing Plan ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	03/14/2023	P	\$1,001 - \$15,000	
Norman, Hanson & Detroy 401(k) Profit Sharing Plan ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	06/6/2023	P	\$1,001 - \$15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Norman, Hanson & Detroy LLC	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Nelnet	2010	Student Loan	\$15,001 - \$50,000
JT	Lakeview Mortgage	July 2020	Mortgage on private residence in Lewiston, ME	\$250,001 - \$500,000
COMMENTS: Loan transferred from United Wholesale Mortgage to Lakeview Mortgage				

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2018	Filer and Maine Public Employee Retirement System	Continuing participation in a employee benefit plan that provides service retirement benefits.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation Inc. (AIEF)	06/23/2023	06/30/2023	Washington, DC - Tel Aviv, Israel - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Merrill Lynch - 529 Plan LOCATION: MENorman, Hanson & Detroy 401(k) Profit Sharing Plan (Owner: SP)Vanguard - Roth IRA (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jared Golden , 08/13/2024