



Filing ID #10057086

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Brendan F. Boyle
Status: Member
State/District: PA02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2250 Pileggi Rd [RP] LOCATION: Warrington, PA, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Ocean City condo [RP] LOCATION: Ocean City, NJ, US	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Roth IRA ⇒ Fidelity 500 Index Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA - spouse ⇒ Fidelity Contrafund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
MaST School	spouse salary - teacher	\$62,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	03/2007	Mortgage on rental property, Ocean City condo	\$100,001 - \$250,000
	MOHELA - US Dept of Education	09/2005	Student loan	\$15,001 - \$50,000
	Congressional Federal Credit Union	October 2020	Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Roth IRA DESCRIPTION: Fidelity InvestmentsTraditional IRA - spouse (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brendan F. Boyle , 04/15/2024