



Filing ID #10057070

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Frank D. Lucas
Status: Member
State/District: OK03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 07/30/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
103 acres - mineral rights [RP] LOCATION: Cheyenne/Roger Mills, OK, US		\$250,001 - \$500,000	Oil & Gas Royalties	\$5,001 - \$15,000	<input type="checkbox"/>
160 acres - Farmland, 100% Interest [FA] LOCATION: Cheyenne, Roger Mills Co., OK, US DESCRIPTION: Part of the total gross farm income. COMMENTS: Inheritance from my mother Brilla Lucas		\$100,001 - \$250,000	Not Applicable	Not Applicable	<input type="checkbox"/>
177 acres - Mineral rights [RP] LOCATION: Cheyenne, Roger Mills Co., OK, US COMMENTS: Inheritance from my mother Brilla Lucas. Property has been drilled & produces Oil & Gas Royalties.		\$250,001 - \$500,000	Oil & Gas Royalties	\$5,001 - \$15,000	<input type="checkbox"/>
320 acres - Farmland [FA] LOCATION: Cheyenne, Roger Mills, OK, US DESCRIPTION: Part of the total gross farm income.	JT	\$250,001 - \$500,000	Farm Income	Not Applicable	<input type="checkbox"/>
320 acres - Farmland [FA] LOCATION: Cheyenne/Roger Mills, OK, US DESCRIPTION: Part of total gross Farm Income.		\$250,001 - \$500,000	Farm Income	Not Applicable	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
480 acres - Farmland [FA] LOCATION: Cheyenne, Roger Mills Co., OK, OK, US DESCRIPTION: Gross Farm Income		\$250,001 - \$500,000	Farm Income	\$50,001 - \$100,000	<input type="checkbox"/>
63.34 acres - Mineral Rights [RP] LOCATION: Cheyenne / Roger Mills, OK, US		\$100,001 - \$250,000	Oil & Gas Royalties	\$5,001 - \$15,000	<input type="checkbox"/>
Congressional Fed Credit Union [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Edward Jones TOD ⇒ Income Creator Fixed Annuity 7 Year [FN]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Edwards Jones JTWRS ⇒ BlackRock Money Market Portfolio - Class A (PINXX) [MF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Edwards Jones JTWRS ⇒ Third Fed Svgs & Ln [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Oklahoma Public Employee Retirement [PE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Oklahoma Teacher Retirement [PE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Security State Bank account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Texas Teacher Retirement [PE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Transamerica Universal Life Insurance Policy [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Transamerica Universal Life Insurance Policy [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Western Farm Bureau [IH] DESCRIPTION: IRA held in cash	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Security State Bank, Cheyenne, OK	October 2011	Line of credit	\$50,001 - \$100,000
JT	Farm Credit of Western Oklahoma, Woodward, OK	November 2009	Line of Credit	\$100,001 - \$250,000
JT	Farm Credit of Western Oklahoma, Woodward, OK	September 2010	Mortgage on 320 acres of Farmland, Roger Mills Co., OK	\$50,001 - \$100,000
SP	Bank of America	December 2016	Revolving Credit Account	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 1994	Oklahoma Public Employees Retirement	Penson account from my 1988 to 1994 Oklahoma House of Representatives membership.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Edward Jones TOD (Owner: SP)
DESCRIPTION: acquired through inheritance
- Edwards Jones JTWRS (Owner: JT)
DESCRIPTION: acquired through inheritance

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Frank D. Lucas , 07/30/2024