



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ravi Bhalla  
**Status:** Congressional Candidate  
**State/District:** NJ08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 02/10/2024  
**Period Covered:** 01/01/2022– 12/12/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
B &R of Hoboken, LLC [RP]		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
LOCATION: Hoboken/Hudson, NJ, US DESCRIPTION: Income on two rental properties at: 1. 837 Garden Street, Apt. 1, Hoboken, NJ 07030; and 2. 2 Constitution Court, Unit 1014, Hoboken, NJ 07030					
Charles Schwab 401K Account [BA]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Retirement account					
NJ Defined Contribution Retirement Account [DB]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Retirement account					
NY 529 Advisor Guided CSP [5F]	DC	\$100,001 - \$250,000	Tax-Deferred		
LOCATION: NY DESCRIPTION: College savings account for minor					
NY 529 Advisor Guided CSP [5F]	DC	\$50,001 - \$100,000	Tax-Deferred		
LOCATION: NY					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: College savings account for minor					
Savings Account [BA]		\$250,001 - \$500,000	None		
DESCRIPTION: Family savings account					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Hoboken COMMENTS: Annual salary	Individual Salary	\$116,775.00	\$116,775.00
Manavi, Inc.	Spouse	\$105,000.00	\$105,000.00
Schenk Price Smith & King, LLC	Individual	\$30,000.00	\$42,000.00
H & R Inc of Pine Brook	Individual	\$ .00	\$360,000.00
Bendit Weinstock PA COMMENTS: Referral fee for personal injury matter & settlement	Individual	\$ .00	\$24,421.05
JT & RN, LLC	Individual	\$ .00	\$32,000.00
B & R of Hoboken, LLC	Individual	\$4,950.00	\$48,000.00
Vote is Sacred	Individual	\$ .00	\$2,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Select Portfolio Servicing, Inc	2003	Mortgage on rental property	\$100,001 - \$250,000
	BCB Community Bank	2023	Home Equity Line of Credit	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	ICLEI-USA

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ravi Bhalla , 02/10/2024