



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Yevgeny 'Eugene' Vindman  
**Status:** Congressional Candidate  
**State/District:** VA07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 02/5/2024  
**Period Covered:** 01/01/2023– 02/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity brokerage account ⇒ Fidelity Government Cash Reserves (FDRXX) [BA]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	None
Fidelity brokerage account ⇒ United State Treasury Bills [GS]	JT	None	Interest	\$201 - \$1,000	None
Lincoln Financial bank account [BA]	SP	\$15,001 - \$50,000	None		
NYSaves 529 - DC1 ⇒ NY's 529 Income Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
NYSaves 529 - DC1 ⇒ NY's 529 Inflation-Protected Securities Portfolio [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
NYSaves 529 - DC1 ⇒ NY's 529 Social Index Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
NYSaves 529 - DC2 ⇒ NY's 529 Growth Stock Index Porfolio [MF]	DC	\$100,001 - \$250,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
NYSaves 529 - DC2 ⇒ NY's 529 Social Index Portfolio [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Schwab brokerage account ⇒ Call Direxion Energy Bull 2X Shares (ERX) [OP]  DESCRIPTION: Call option; strike price \$41; expiration date Feb. 18, 2022.	JT	None	Capital Gains	None	\$201 - \$1,000
Schwab brokerage account ⇒ Call Direxion Energy Bull 2X Shares (ERX) [OP]  DESCRIPTION: Call option; strike price \$44; expiration date March 18, 2022.	JT	None	Capital Gains	None	\$2,501 - \$5,000
Schwab brokerage account ⇒ Call Direxion Energy Bull 2X Shares (ERX) [OP]  DESCRIPTION: Call option; strike price \$55; expiration date March 18, 2022.	JT	None	Capital Gains	None	\$1,001 - \$2,500
Schwab brokerage account ⇒ Call Invesco QQQ Trust, Series 1 (QQQ) [OP]  DESCRIPTION: Call option; strike price \$28; expiration date Feb. 18, 2022.	JT	None	Capital Gains	None	\$201 - \$1,000
Schwab brokerage account ⇒ Call Invesco QQQ Trust, Series 1 (QQQ) [OP]  DESCRIPTION: Call option; strike price \$53; expiration date March 25, 2022.	JT	None	Capital Gains	None	\$201 - \$1,000
Schwab brokerage account ⇒ Call Moderna, Inc. (MRNA) [OP]  DESCRIPTION: Call option; strike price \$160; expiration date March 18, 2022.	JT	None	Capital Gains	None	\$2,501 - \$5,000
Schwab brokerage account ⇒ Call Moderna, Inc. (MRNA) [OP]  DESCRIPTION: Call option; strike price \$180; expiration date April 8, 2022.	JT	None	Capital Gains	None	\$201 - \$1,000
Schwab brokerage account ⇒ Direxion Daily S&P 500 Bull 3X Shares (SPXL) [EF]	JT	None	Capital Gains	None	\$1,001 - \$2,500
Schwab brokerage account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Schwab brokerage account ⇒ Lockheed Martin Corporation (LMT) [ST]	JT	None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Schwab brokerage account ⇒ Moderna, Inc. (MRNA) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab brokerage account ⇒ US Treasury 3 Month Bill ETF (TBIL) [EF]	JT	\$15,001 - \$50,000	None		
Trident Support LLC [OL]  LOCATION: Dumfries, VA, US DESCRIPTION: Consulting firm		\$500,001 - \$1,000,000	None		
USAA bank accounts [BA]	JT	\$50,001 - \$100,000	None		

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
IAQmedics	dependent child salary	N/A	N/A
DFAS U.S. Army Reserve	spouse salary	N/A	N/A
DFAS Department of the Army	spouse salary	N/A	N/A
Georgetown University	salary	\$100,567.00	\$48,532.00
Trident Support LLC	salary	\$125,000.00	N/A
U.S. Army	retirement pay	\$54,853.00	\$91,426.00
Eastern Michigan University	speaking fee	\$500.00	N/A
William & Mary	speaking fee	\$500.00	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Secretary/Treasurer and Director	Here, Right Matters Foundation
Director	Integrity Initiatives International

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Tangiers International LLC (New Castle, DE, US)	consulting services
COMMENTS: Other clients not disclosed due to confidentiality agreement entered into with those clients at the time services were retained.	

## SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>o Fidelity brokerage account (Owner: JT) LOCATION: US</li><li>o NYSaves 529 - DC1 (Owner: DC) LOCATION: NY</li><li>o NYSaves 529 - DC2 (Owner: DC) LOCATION: NY</li><li>o Schwab brokerage account (Owner: JT) LOCATION: US</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Yevgeny 'Eugene' Vindman , 02/5/2024