Filing ID #10056335

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Brad Knott
Status: Congressional Candidate
State/District: NC13

Filing Information

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 02/26/2024
Period Covered: 01/01/2022– 12/31/2023

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Child's Trust ⇒ Child's Trust [BA]	DC	$15,001 - $50,000	Interest	$201 - $1,000	$201 - $1,000
Description: This is our daughter's trust that is in cash and accruing interest. The cash is not invested, currently.					
Child's Trust ⇒ Child's Trust [BA]	DC	$15,001 - $50,000	Interest	$201 - $1,000	$201 - $1,000
Description: This account is for our second daughter - is also in cash alone, and is accruing interest.					
Mewbourne Oil Co. Investment ⇒ Mewbourne Oil Co. Investment [OT]	JT	$100,001 - $250,000	None		
Description: There has been no distribution to my wife or me from this investment.					
Personal Brokerage Account ⇒ Baytex Energy Corp Common Shares (BTE) [ST]		$1,000,001 - $5,000,000	Dividends	$5,001 - $15,000	$5,001 - $15,000
Description: The dividends were declared recently by Baytex - it amounts to roughly .07 / share.					
Personal Brokerage Account ⇒ Personal Brokerage Account [OT]		$15,001 - $50,000	None		
Description: This is within a Charles Schwab Account ... and is worth roughly $35,000.00. None of the symbols were recognized; they are listed here: AVEM, AVES, AVDE, AVDV, AVRE, AVLV, AVUS, and AVUV. * A call was made to the ethics line - and a message left.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Personal Roth IRA ⇒ Spouse's Roth IRA [OT]	SP	$100,001 - $250,000	Tax-Deferred		
Description: This Roth IRA holds several stocks / mutual funds.					
Personal Roth IRA ⇒ Toast, Inc. Class A Common Stock (TOST) [ST]		$100,001 - $250,000	Tax-Deferred		
Description: This ROTH IRA holds one stock.					
Real Estate Investment ⇒ Real Estate Investment [OT]	JT	$100,001 - $250,000	Distribution from real estate investment	$5,001 - $15,000	$5,001 - $15,000
Description: There is a 7% preferred return that is paid quarterly to investors.					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
United States Government	Salary	N/A	$110,000.00
J Blaine LLC	Spouse Salary	$80,000.00	$80,000.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	First Citizens Bank	July, 2023	Mortgage	$500,001 - $1,000,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- Child's Trust (Owner: DC)
  Description: My daughter has a trust fund with First Citizen's Bank in Raleigh.
- Child's Trust (Owner: DC)
  Description: My second daughter has a trust fund that is held in First Citizen's in Raleigh, N.C.
- Mewbourne Oil Co. Investment (Owner: JT)
  Location: Tyler, TX, US
  Description: My wife and I have invested $200,000 into an investment fund with Mewbourne Energy.
- Personal Brokerage Account
  Description: I have a personal brokerage account with Charles Schwab.
- Personal Roth IRA
  Description: I have a Roth IRA that holds one equity - a stock. The account is held at Charles Schwab.
- Personal Roth IRA (Owner: SP)
  Description: My wife has a Roth IRA with Charles Schwab.
- Real Estate Investment (Owner: JT)
  Location: Raleigh, NC, US
  Description: My wife and I invested $100,000.00 into a real estate fund offered by Liberty Investment Partners.

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brad Knott , 02/26/2024