Filing ID #10056011

Financial Disclosure Report

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Filer Information

Name: Joel Krautter
Status: Congressional Candidate
State/District: MT02

Filing Information

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 01/11/2024
Period Covered: 01/01/2022– 12/15/2023

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BRIDGE BUILDER INTL EQUITY (BBIEX) [MF]		$1,001 - $15,000	Tax-Deferred		
GOLDMAN FS GOVERNMENT I (FGTXX) [MF]		$1,001 - $15,000	Tax-Deferred		
Krautter's Registered Agent, LLC, 100% Interest [OL] Location: Billings, Yellowstone County, MT, US Description: Commercial Registered Agent business startup. Not making any money on it yet.		$1,001 - $15,000	None		
Laurel Golf Club Membership Interest [PS] Description: Golf membership interest that I own and can be resold on the open market to anyone who wants to join the golf club.		$1,001 - $15,000	None		
Law Firm Business Bank Account at Stockman Bank [BA] Description: Business operating account for law firm, Netzer, Krautter & Brown, P.C.		$50,001 - $100,000	None		
Netzer, Krautter & Brown, P.C., 15% Interest [OL] Location: Sidney, Richland County, MT, US Description: Draws from business.		$500,001 - $1,000,000	Dividends	$15,001 - $50,000	$5,001 - $15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Powder River Strategies, LLC, 100% Interest [OL] Location: Billings, Yellowstone County, MT, US Description: Business started in 2023.		$15,001 - $50,000	Dividends	$15,001 - $50,000	None
Residence - Rental [RP] Location: Sidney, Richland County, MT, US		$100,001 - $250,000	Rent	$15,001 - $50,000	$5,001 - $15,000
SIMPLE IRA - Advisory Solutions Fund Model ⇒ AMERICAN FUNDAMENTAL INV F3 (FUNFX) [MF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ AMRC AVNT SC ETF (AVDV) [EF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ ARTISAN INTL VALUE I (APHKX) [MF]		$1 - $1,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ ARTISAN MID CAP I (APHMX) [MF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ BRIDGE BUILDER LARGE GROWTH (BBGLX) [MF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ BRIDGE BUILDER LARGE VALUE (BBVLX) [MF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ BRIDGE BUILDER SMALL/MID GRW (BBGSX) [MF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ BRIDGE BUILDER SMALL/MID VALUE (BBVLX) [MF]		$1 - $1,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ GRANDEUR PEAK GLOBAL REACH I (GPRIX) [MF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ ISH COR MSCI ETF (IEFA) [EF]		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SIMPLE IRA - Advisory Solutions Fund Model ⇒ ISH MSCI GRW ETF (EFG) [EF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ ISH RS MD-C ETF (IWR) [EF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ ISH RSL1000 VAL (IWD) [EF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ ISHR COR S P ETF (IUSG) [EF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ OAKMARK INTERNATIONAL R6 (OAZIX) [MF]		$1 - $1,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ VNG MIDCAP VAL (VOE) [EF]		$1,001 - $15,000	Tax-Deferred		
SIMPLE IRA - Advisory Solutions Fund Model ⇒ VNG SML CAP IDX (VB) [EF]		$1,001 - $15,000	Tax-Deferred		
Stockman Bank Accounts & Money Market [BA]		$1,001 - $15,000	Interest	$1 - $200	None
Wells Fargo Bank Accounts [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Netzer, Krautter & Brown, P.C.	Salary and draws	$101,818.10	$121,028.65
Powder River Strategies, LLC	Ownership draws	$13,700.00	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient Solutions, Inc	Fall 2007- Spring 2011	Private Student Loans	$15,001 - $50,000
	U.S. Department of Education	2007 - 2014 (undergrad & law school)	Federal Student Loans	$100,001 - $250,000
	Lakeview	July 2019	Mortgage on Sidney House - Rental Property	$100,001 - $250,000

Schedule E: Positions

Position	Name of Organization
Attorney, Partner & President of Company	Netzer, Krautter & Brown P.C.
Principal	Powder River Strategies, LLC
Principal	Krautter's Registered Agent, LLC
President & Director	Northeast Montana Bar Association
Trustee	State Bar of Montana
Director	Friends of Montana PBS
Director	Friends of the Montana Constitution

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

Source (Name and Address)	Brief Description of Duties
“certain confidential clients are not reported” (Helena, MT, US) Comments: Written Confidentiality Agreement.	Consulting
“certain confidential clients are not reported” (Sidney, MT, US) Comments: Client identifying Information excluded due to State Bar of Montana - Montana Rules of Professional Responsibility 1.6 and 1.9(c)(2)	Legal Services

Schedule A Asset Class Details

- SIMPLE IRA - Advisory Solutions Fund Model
  Description: Edward Jones Managed IRA - Advisory Solutions Fund Model

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joel Krautter , 01/11/2024