



Filing ID #10056003

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Derrick Anderson
Status: Congressional Candidate
State/District: VA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/26/2023
Period Covered: 01/01/2022– 09/30/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BND - VANGUARD BD INDEX FDS TOTAL BND MKRT [MF] DESCRIPTION: Dividends and capital gains reinvested in security.		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
FIDELITY TREASURY MMKT CAPITAL RESRVS (FSRXX) [MF] DESCRIPTION: Dividends and capital gains reinvested in security.		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MainStay VP S&P 500 Index ⇒ Life Insurance Policy (Variable Policy) [OT] DESCRIPTION: Life Insurance Policy (Variable Policy)		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Roth IRA (ROTH) ⇒ BIV VANGUARD BD INDEX FDS INTERMED TERM [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ BLV VANGUARD BD INDEX FDS LONG TERM BOND [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ BNDX VANGUARD CHARLOTTE FDS TOTAL INTL		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BD ETF [IH]					
Roth IRA (ROTH) ⇒ BSV VANGUARD BD INDEX FDS SHORT TRM BOND [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ SPAXXc FIDELITY GOVERNMENT MONEY MARKET [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VEA VANGUARD DEVELOPED MARKETS INDEX FUND ETF [IH]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VMBS VANGUARD SCOTTSDALE FDS MTG-BKD SECS ETF [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VOO VANGUARD INDEX FUNDS S&P 500 ETF USD [IH]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VWO VANGUARD INTL EQUITY INDEX FDS FTSE EMR MKT ETF [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VXF VANGUARD EXTENDED MARKETS INDEX FUND [IH]		\$1,001 - \$15,000	Tax-Deferred		
USAA Classic Checking [BA] DESCRIPTION: Checking and High Yield Savings Account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
USAA Savings [BA] DESCRIPTION: Performance First Savings Account		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard Target Retirement 2050 Trust II ⇒ Vanguard Target Ret Tr 2050 II - VTR50 [OT] DESCRIPTION: Deferral 401(k). Dividends and capital gains reinvested in security.		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
VOO - VANGUARD INDEX FUNDS S&P 500 ETF USD [MF] DESCRIPTION: Dividends and capital gains reinvested in security.		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking Account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Williams & Connolly LLP	Attorney	\$262,500.00	\$153,750.00
US Army National Guard	National Guard Duty	\$12,000.00	\$22,481.50
Veterans Affairs Disability Payment	Disability Payment from VA	\$19,551.00	\$21,340.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Associate	Williams & Connolly LLP

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o MainStay VP S&P 500 Index
- o Roth IRA (ROTH)
- o Vanguard Target Retirement 2050 Trust II

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Derrick Anderson , 12/26/2023