Filing ID #10055619

Financial Disclosure Report

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Filer Information

Name: Dr. Prasanth Reddy
Status: Congressional Candidate
State/District: KS03

Filing Information

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 11/9/2023
Period Covered: 01/01/2022– 11/9/2023

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AdventHealth 457B ⇒ BDOKX [EF]		$1,001 - $15,000	Tax-Deferred		
AdventHealth 457B ⇒ BKTSX [EF]		$1,001 - $15,000	Tax-Deferred		
AdventHealth 457B ⇒ WFBIX [EF]		$1,001 - $15,000	Tax-Deferred		
Bank of America [BA]		$250,001 - $500,000	None		
Bloomwell 529 ⇒ MetWest Total Return Bond B [CS] Description: Bond fund		$1 - $1,000	Tax-Deferred		
Bloomwell 529 ⇒ State Street MSCI ACWI ex USA Index B [MF]		$1,001 - $15,000	Tax-Deferred		
Bloomwell 529 ⇒ State Street S&P 500 Index B [MF]		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bloomwell 529 ⇒ Vanguard Emerging Markets Stock Index B [MF]		$1,001 - $15,000	Tax-Deferred		
Bloomwell 529 ⇒ Vanguard Extended Market Index B [MF]		$1,001 - $15,000	Tax-Deferred		
Bloomwell 529 ⇒ Vanguard Real Estate Index B [MF]		$1 - $1,000	Tax-Deferred		
Bloomwell 529 ⇒ Vanguard Short Term Bond Index B [CS] DESCRIPTION: Bond Fund		$1 - $1,000	Tax-Deferred		
Bloomwell 529 ⇒ Vanguard Total Bond Market Index B [CS] DESCRIPTION: Bond fund		$1 - $1,000	Tax-Deferred		
Cetera SEP IRA ⇒ MFS International Diversification Class C [MF] DESCRIPTION: Individual assets TBD		$15,001 - $50,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ BND [EF]		$100,001 - $250,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ DEMSX [MF]		$1,001 - $15,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ DFISX [MF]		$1,001 - $15,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ DFSVX [MF]		$1,001 - $15,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ DGS [EF]		$1,001 - $15,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ IEMG [EF]		$50,001 - $100,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ IVV [EF]		$100,001 - $250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Creative Planning Contributory IRA ⇒ SNVXX [BA]		$1,001 - $15,000	None		
Creative Planning Contributory IRA ⇒ SPSB [EF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ VCIT [EF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ VEA [EF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ VTI [EF]		$50,001 - $100,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ XLRE [EF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Living Trust Brokerage ⇒ AMLP [EF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$2,501 - $5,000
Creative Planning Living Trust Brokerage ⇒ DEMSX [MF]		$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ DFAS [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ DFISX [MF]		$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ DFSVX [MF]		$50,001 - $100,000	Capital Gains, Dividends	$2,501 - $5,000	$2,501 - $5,000
Creative Planning Living Trust Brokerage ⇒ DGS [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ IEFA [EF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ IEMG [EF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	$2,501 - $5,000
Creative Planning Living Trust Brokerage ⇒		$50,001 -	Dividends	$1,001 - $2,500	$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IJH [EF]		$100,000			$2,500
Creative Planning Living Trust Brokerage ⇒ IVV [EF]		$100,001 - $250,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ IWF [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ MUB [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ QQQ [EF]		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
Creative Planning Living Trust Brokerage ⇒ SCHH [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ SCZ [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ SNVXX [BA]		$1,001 - $15,000	Capital Gains, Dividends	$1 - $200	$1 - $200
Creative Planning Living Trust Brokerage ⇒ SPEM [EF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ SPMD [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Creative Planning Living Trust Brokerage ⇒ VB [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ VEA [EF]		$100,001 - $250,000	Dividends	$2,501 - $5,000	$2,501 - $5,000
Creative Planning Living Trust Brokerage ⇒ VNQ [EF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ VO [EF]		$50,001 - $100,000	Dividends	$201 - $1,000	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ VV [EF]		$100,001 - $250,000	Dividends	$1,001 - $2,500	$2,501 - $5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Creative Planning Living Trust Brokerage ⇒ VWIUX [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Creative Planning Roth Contributory IRA ⇒ Cash [IH]		$1 - $1,000	None		
Creative Planning Roth Contributory IRA ⇒ DFISX [MF]		$1,001 - $15,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ DGS [EF]		$1,001 - $15,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ IEMG [EF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ VEA [EF]		$15,001 - $50,000	Tax-Deferred		
Fortrea Holdings Inc. (FTRE) [ST]		$50,001 - $100,000	None		
Labcorp Stock Dividends - Held in Cash [OT] DESCRIPTION: Held in cash		$1,001 - $15,000	None		
Laboratory Corporation of America Holdings (LH) [ST]		$250,001 - $500,000	Dividends	$201 - $1,000	$1,001 - $2,500
Merck & Company, Inc. Common Stock (MRK) [ST]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Northwestern Mutual [WU]		$250,001 - $500,000	Dividends	$5,001 - $15,000	$5,001 - $15,000
Organon & Co. (OGN) [ST]		$1 - $1,000	Dividends	$1 - $200	$1 - $200
Vanguard Brokerage ⇒ VEXPX [MF]		$1,001 - $15,000	Capital Gains, Dividends	$1 - $200	$1 - $200
Vanguard Brokerage ⇒ VFIAX [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Vanguard Brokerage ⇒ VIMAX [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Brokerage ⇒ VWIGX [MF]		$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	$1,001 - $2,500
Vanguard Brokerage ⇒ VWUSX [MF]		$15,001 - $50,000	Capital Gains	$1 - $200	$1 - $200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
USAF	Salary	$18,548.00	$14,721.00
Labcorp	Salary	$424,829.32	$1,352,953.00
Media Services	Honorarium	$.00	$500.00
Community Oncology Alliance	Speech	$.00	$2,500.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	August 2023	Truck loan	$50,001 - $100,000

Schedule E: Positions

Position	Name of Organization
Board Director	20/20 GeneSystems Inc
Board Director	GeneCentric Therapeutics Inc
Board Director	Personalized Medicine Coalition (Non-profit)

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- AdventHealth 457B
- Bloomwell 529
  Location: NE
- Cetera SEP IRA
- Creative Planning Contributory IRA
- Creative Planning Living Trust Brokerage
- Creative Planning Roth Contributory IRA
- Vanguard Brokerage

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Prasanth Reddy , 11/9/2023