

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Elizabeth Cheney

**Status:** Former Member

**State/District:** WY00

#### FILING INFORMATION

**Filing Type:** Terminated Filer Report

Filing Year: 2023

**Filing Date:** 03/5/2023

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Columbia Fund (AQEAX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	
C Schwab & Co Inc (401k) Dodge & Cox Stock Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
C Schwab & Co Inc (401K) Harbor Capital APRC INSTL FUND (HAINX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
C SCHWAB (401K) DFA INTERNATIONAL CORE EQUITY I (DFIEX) $[\mathrm{MF}]$	SP	\$1,001 - \$15,000	Tax-Deferred		
C SCHWAB (401K) VANGUARD DEVELPD MRKTS INDX I (VTMNX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
C SCHWAB (401K) Vanguard Institutional Index (VINIX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
C SCHWAB (401K) VANGUARD SHT-TRM INFL-PROT (VTSPX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
C SCHWAB (401K) VANGUARD TOTAL STOCK MRKT [MF]	SP	\$1,000,001 - \$5,000,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. >
			VI C		\$1,000?
C SCHWAB CORE EQUITY FUND (SWANX) [MF]	DC	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	
C SCHWAB VANGUARD 500 INDEX FUND (VFINX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
C SCHWAB VANGUARD PACIFIC STOCK INDX FUND (VPACX) [MF]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	
CITIBANK SAVINGS [BA]	JT	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	
CITIBANK SAVINGS II [BA]	JT	\$5,000,001 - \$25,000,000	Interest	\$5,001 - \$15,000	
CITIBANK(CHECKING) [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	
JP MORGAN (401K) T ROWE PRICE RETIREMENT 2030 [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
LATHAM & WATKINS LLP CASH BALANCE PLAN [PE]	SP	\$1,000,001 - \$5,000,000	Tax-Deferred		
LATHAM & WATKINS LLP EQUITY OWNERSHIP LAW FIRM [OL]	SP	\$1,000,001 - \$5,000,000	Partnership Draw	Not Applicable	
LOCATION: Los Angeles, CA, US DESCRIPTION: Spouse's Equity Ownership in Latham & Watkins,	LLP Law I	Firm			
ORINDA LLC [OT]	JT	\$1,000,001 - \$5,000,000	None		
DESCRIPTION: Holding Company					
VANGUARD (IRA) 500 INDEX FND ADMIRAL FND (VFIAX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
VANGUARD (IRA) DEVEL MARKETS INDX ADMIRAL FUND (VTMGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
VANGUARD (IRA) GROWTH INDEX FND ADMIRAL [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
WELLS FARGO (CHECKING) [BA]	DC	\$1,001 - \$15,000	None		
WELLS FARGO (CHECKING) [BA]	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
WELLS FARGO (CHECKING) [BA]	DC	\$1,001 - \$15,000	None	
WEELS PARGO (CHECKING) [BA]	DC	φ1,001 - φ15,000	None	
WELLS FARGO (CHECKING) [BA]	DC	\$1,001 - \$15,000	None	
WELLS FARGO (CHECKING) [BA]	JT	\$15,001 - \$50,000	None	
WELLS FARGO (SAVINGS) [BA]	DC	\$1,001 - \$15,000	None	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### **SCHEDULE B: TRANSACTIONS**

None disclosed.

# **SCHEDULE C: EARNED INCOME**

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	AMERICAN EXPRESS	DECEMBER 2021	REVOLVING CHARGE ACCOUNT	\$15,001 - \$50,000

# **SCHEDULE E: POSITIONS**

Position	Name of Organization
MEMBER	ORINDA LLC
TRUSTEE	CHENEY QUALIFIED PERSONAL RESIDENCE TRUST
BOARD MEMBER	INTERNATIONAL BOARD OF ADVISORS, UNIVERSITY OF WYOMING
BOARD MEMBER	GERALD R. FORD PRESIDENTIAL FOUNDATION

# SCHEDULE F: AGREEMENTS

None disclosed.

# **SCHEDULE G: GIFTS**

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

my knowledge and belief.

Exclusions of Spouse, Dependent, or Trust Information
IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No
CERTIFICATION AND SIGNATURE
I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

**Digitally Signed:** Hon. Elizabeth Cheney , 03/5/2023