#### BYRON DONALDS 19TH DISTRICT, FLORIDA

DONALDS.HOUSE.GOV

COMMITTEE ON FINANCIAL SERVICES
COMMITTEE ON OVERSIGHT AND ACCOUNTABILITY

# Congress of the United States House of Representatives

Washington, BC 20515

Witeraston, DC OFFCR 1718 LINGWOFTH HOS BUILDING WITERASTON, DC 20515 (2001-225-2004)

COLLEGE COLLETY OFFICE 3099 TAMASS TRAIL EAST, SUITE 10 NOPLES, FL. 36112

1039 SE STH AVENUE, SUFFE 306 CAPE CORAL, FL \$3860 1239 586-603

November 8, 2024

Re: Amendments to previously filed Financial Disclosure Statement

NU

Dear Mr. McCumber, Acting Clerk:

It has been brought to my attention that my previously filed financial disclosure report for the Years 2022-23, did not include disclosure of two certain retirement accounts and their underlying assets. The following information serves to amend Schedule A, of my financial disclosure report.

#### Schedule A:

### <u>2022</u>

Asset	Owner	Value of Asset	Income Type	Income	Tx. > \$1,000
Boston Financial Holdings, Inc. 401k Profit Sharing Plan → AF Europac Growth R6	SP	\$1,001-\$15,000	Tax-Deferred		
Boston Financial Holdings, Inc. 401k Profit Sharing Plan → FID 500 Index	SP	\$15,001-\$50,001	Tax-Deferred		
Boston Financial Holdings, Inc. 401k Profit Sharing Plan → FID Freedom 2040 K	SP	\$15,001-\$50,001	Tax-Deferred		-
Boston Financial Holdings, Inc. 401k Profit Sharing Plan → FID SM Cap Idx Large Cap	SP	\$1,001-\$15,000	Tax-Deferred		
Boston Financial Holdings, Inc. 401k Profit Sharing Plan → I O Develop Mkt R6 Small Cap	SP	\$1,001-\$15,000	Tax-Deferred		

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Asset	Owner	Value of Asset	Income Type	Income	$\frac{Tx. >}{$1,000}$
Inspira Financial IRA →	SP	\$50,001-	Tax-		\$1,000
Cash Sweep Account	i	\$100,000	Deferred		

In addition, it has been brought to my attention that my previously filed financial disclosure report for the Years 2021-23 did not include disclosure of certain transactions that occurred during that year. The following information serves to amend Schedule B of my financial disclosure report.

## Schedule B:

Asset	Owner	Date	Тх. Туре	Amount	Cap Gains > \$200
Intuitive Surgical Inc New (ISRG)		01/05/21	P	\$1,001- \$15,000	
Shopify Inc Cl A (SHOP)		01/05/21	P	\$1,001- \$15,000	
Veeva Systems Inc Cl A (VEEV)		01/05/21	P	\$1,001- \$15,000	
Bristol Myers Squibb Cntngt VL RT		01/05/21	S	\$1,001- \$15,000	
Alibaba Group Holding (BABA)		01/05/21	S	\$1,001- \$15,000	
Republic Services Inc (RSG)		01/05/21	S	\$1,001- \$15,000	
United Health Group Inc. (UNH)		01/05/21	S	\$1,001- \$15,000	<u> </u>
Logitech Intl Sa (LOGI)		02/02/21	P	\$1,001- \$15,000	
Take-Two Software (TTWO)		02/02/21	P	\$1,001- \$15,000	
Zions Bancorporation NA (ZION)		02/02/21	P	\$1,001- \$15,000	
Biogen Inc. (BIIB)		02/02/21	S	\$1,001- \$15,000	
Ciena Corp. New (CIEN)		02/02/21	S	\$1,001- \$15,000	
AT&T Inc (T)		02/02/21	S	\$1,001- \$15,000	
Large Cap Stock Fund (Florida Retirement System)		03/04/21	S	\$1,001- \$15,000	1
Small Mid Cap Stock Fund (Florida Retirement System)		03/04/21	S	\$1,001- \$15,000	
Edwards Life Sciences Corp (EW)		03/05/21	P	\$1,001- \$15,000	
Take-Two Software (TTWO)		03/05/21	P	\$1,001-	

DGHM AllCap Value 401k (DGHM Profit Sharing Plan 401k)   DGHM SmallCap Value 401k (DGHM Profit Sharing Plan 401k)   DGHM SmallCap Value 401k (DGHM Profit Sharing Plan 401k)   S50,000   S50,000   DGHM Ultra Value 401k (DGHM Profit Sharing Plan 401k)   S50,000   Ametek Inc. (AME)   SP 05/05/21   P \$1,001 - \$15,000   Ametek Inc. (AME)   SP 05/05/21   P \$1,001 - \$15,000   Ametek Inc. (AME)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP 05/05/21   P \$1,001 - \$15,000   Cadence Design System (CDNS)   SP		T	-	1	615.000
Profit Sharing Plan 401k   S50,000   DGHM SmallCap Value 401k (DGHM Profit Sharing Plan 401k   S50,000   S50,000   Profit Sharing Plan 401k   S50,000   S50,000   Profit Sharing Plan 401k   SP   O5/05/21   P \$1,001   \$15,000   S15,000	DOID (AND AND AND OCIDA	+	04/20/21	+-	\$15,000
DGHM SmallCap Value 401k (DGHM Profit Sharing Plan 401k)	<u> </u>	1	04/28/21	8	1 1
Profit Sharing Plan 401k)		<del></del>	04/20/21	+	
DGHM UltraValue 401k (DGHM Profit Sharing Plan 401k)			04/28/21	18	1
Profit Sharing Plan 401k)		+	04/00/01	<del>  </del>	
Ametek Inc. (AME)		1	04/28/21	2	1 ' '
Si   Si   Si   Si   Si   Si   Si   Si		- CD	05/05/01	<del> </del>	<del></del>
Air Prods & Chems Inc. (APD)   SP   05/05/21   P   \$1,001   \$15,000	Ametek Inc. (AME)	SP	05/05/21	P	
S15,000	4' P 1 6 CI Y (497)	OD	05/05/01		
Cadence Design System (CDNS)   SP   05/05/21   P   \$1,001- \$15,000	Air Prods & Chems Inc. (APD)	SP	05/05/21	P	
SI   Si   Si   Si   Si   Si   Si   Si	Color Deir Color (CDNC)	CD	05/05/01	n	
Carlisle Cos Inc (CSL)	Cadence Design System (CDNS)	3P	05/05/21	P	
SI   Si   Si   Si   Si   Si   Si   Si	Charmad Com (CHT)	CD	05/05/21	<u> </u>	
Carlisle Cos Inc (CSL)	Chemed Corp (CHE)	) SF	03/03/21	P	
S15,000	Cartiala Can Inc (CSI )	CD	05/05/01	<del> </del>	
Edwards Life Sciences Corp (EW)   SP   05/05/21   P   \$1,001- \$15,000	Carriste Cos Inc (CSL)	SF	03/03/21	P	
S15,000	Edwards Life Sciences Const (EW)	CD	05/05/21	D -	
Fortinet Inc. (FTNT)	Edwards Life Sciences Corp (Ew)	SF	03/03/21	F	1
S15,000	Fadina Inc (FFIF)	CD	05/05/01	D	
Honeywell Intl Inc (HON)   SP   05/05/21   P   \$1,001- \$15,000	Forunet inc. (FINI)	SP .	. 05/05/21		
S15,000   Intuit (INTU)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000   Intuitive Surgical Inc New (ISRG)   SP   Intuitive Surgical Inc New (ISRG)   SP   Intuitive Surgical Inc New (ISRG)   SP   Intuiti	Henry III Ind In a (HOND)	CD	05/05/21	<del>                                     </del>	
Intuit (INTU)	Honeywell Intl Inc (HON)	SF	03/03/21	P	1 '
S15,000   Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000	Lesis (DITI)	CD	05/05/21	B	
Intuitive Surgical Inc New (ISRG)   SP   05/05/21   P   \$1,001- \$15,000	intuit (INTO)	SP	03/03/21	P	1
S15,000   Lockheed Martin Corp (LMT)   SP   05/05/21   P   \$1,001- \$15,000	Intuitive Sympical Inc. Nov. (SDG)	CD	05/05/21	n	
Lockheed Martin Corp (LMT)   SP   05/05/21   P   \$1,001- \$15,000	intuitive Surgical Inc New (ISKO)	SF	03/03/21	P	
S15,000   Logitech Intl Sa (LOGI)   SP   05/05/21   P   \$1,001- \$15,000	Lookhaad Martin Corn (IMT)	CD	05/05/21	D	
Logitech Intl Sa (LOGI)   SP   05/05/21   P   \$1,001- \$15,000	Lockneed Wartin Corp (LW11)	SI.	03/03/21	, r	-
S15,000   Mastercard Cl A (MA)   SP   05/05/21   P   \$1,001- \$15,000   Monster Beverage Corp (MNST)   SP   05/05/21   P   \$1,001- \$15,000   Molina Healthcare Inc (MOH)   SP   05/05/21   P   \$1,001- \$15,000   Parker-Hannifin Corp (PH)   SP   05/05/21   P   \$1,001- \$15,000   Revvity Inc. (RVTY)   SP   05/05/21   P   \$1,001- \$15,000   Shopify Inc Cl A (SHOP)   SP   05/05/21   P   \$1,001- \$15,000   Sony Group Corp (SONY)   SP   05/05/21   P   \$1,001- \$15,000   Stellantis NV (STLA)   SP   05/05/21   P   \$1,001- \$15,000   T-Mobile US Inc (TMUS)   SP   05/05/21   P   \$1,001- \$15,000   SP   \$1,001- \$15,000	Logitech Intl Sa /LOGD	SP	05/05/21	p	
Mastercard Cl A (MA)         SP         05/05/21         P         \$1,001-\$15,000           Monster Beverage Corp (MNST)         SP         05/05/21         P         \$1,001-\$15,000           Molina Healthcare Inc (MOH)         SP         05/05/21         P         \$1,001-\$15,000           Parker-Hannifin Corp (PH)         SP         05/05/21         P         \$1,001-\$15,000           Revvity Inc. (RVTY)         SP         05/05/21         P         \$1,001-\$15,000           Shopify Inc Cl A (SHOP)         SP         05/05/21         P         \$1,001-\$15,000           Sony Group Corp (SONY)         SP         05/05/21         P         \$1,001-\$15,000           Stellantis NV (STLA)         SP         05/05/21         P         \$1,001-\$15,000           T-Mobile US Inc (TMUS)         SP         05/05/21         P         \$1,001-\$15,000	Logicali lili Sa (LOOI)	31	05/05/21	1	1 -
S15,000   Monster Beverage Corp (MNST)   SP   05/05/21   P   \$1,001- \$15,000	Magterrard CI & (MA)	SP	05/05/21	D	
Monster Beverage Corp (MNST)         SP         05/05/21         P         \$1,001-\$15,000           Molina Healthcare Inc (MOH)         SP         05/05/21         P         \$1,001-\$15,000           Parker-Hannifin Corp (PH)         SP         05/05/21         P         \$1,001-\$15,000           Revvity Inc. (RVTY)         SP         05/05/21         P         \$1,001-\$15,000           Shopify Inc Cl A (SHOP)         SP         05/05/21         P         \$1,001-\$15,000           Sony Group Corp (SONY)         SP         05/05/21         P         \$1,001-\$15,000           Stellantis NV (STLA)         SP         05/05/21         P         \$1,001-\$15,000           T-Mobile US Inc (TMUS)         SP         05/05/21         P         \$1,001-\$15,000	Wastercard CIA (WIA)	51	03/03/21	<b>^</b>	
SI5,000   Molina Healthcare Inc (MOH)   SP   05/05/21   P   \$1,001- \$15,000	Monster Reverage Corn (MNST)	SP	05/05/21	P	
Molina Healthcare Inc (MOH)         SP         05/05/21         P         \$1,001-\$15,000           Parker-Hannifin Corp (PH)         SP         05/05/21         P         \$1,001-\$15,000           Revvity Inc. (RVTY)         SP         05/05/21         P         \$1,001-\$15,000           Shopify Inc Cl A (SHOP)         SP         05/05/21         P         \$1,001-\$15,000           Sony Group Corp (SONY)         SP         05/05/21         P         \$1,001-\$15,000           Stellantis NV (STLA)         SP         05/05/21         P         \$1,001-\$15,000           T-Mobile US Inc (TMUS)         SP         05/05/21         P         \$1,001-\$15,000	Wichster Develage Corp (WINGT)	51	05/05/21	1	
SP   05/05/21   P   \$1,001-   \$15,000	Molina Healthcare Inc (MOH)	SP	05/05/21	Đ	
Parker-Hannifin Corp (PH)         SP         05/05/21         P         \$1,001-\$15,000           Revvity Inc. (RVTY)         SP         05/05/21         P         \$1,001-\$15,000           Shopify Inc Cl A (SHOP)         SP         05/05/21         P         \$1,001-\$15,000           Sony Group Corp (SONY)         SP         05/05/21         P         \$1,001-\$15,000           Stellantis NV (STLA)         SP         05/05/21         P         \$1,001-\$15,000           T-Mobile US Inc (TMUS)         SP         05/05/21         P         \$1,001-\$15,000	Withing Heardicate Hie (WOT)	54	05/05/21	1	
SP   05/05/21   P   \$1,001-   \$15,000	Parker-Hannifin Corn (PH)	SP	05/05/21	P	
Revvity Inc. (RVTY)       SP       05/05/21       P       \$1,001-\$15,000         Shopify Inc Cl A (SHOP)       SP       05/05/21       P       \$1,001-\$15,000         Sony Group Corp (SONY)       SP       05/05/21       P       \$1,001-\$15,000         Stellantis NV (STLA)       SP       05/05/21       P       \$1,001-\$15,000         T-Mobile US Inc (TMUS)       SP       05/05/21       P       \$1,001-\$15,000	Tanci Tannini Corp (171)	-	05/05/21	^	1 -
Shopify Inc Cl A (SHOP)   SP   05/05/21   P   \$1,001-   \$15,000	Revvity Inc. (RVTY)	SP	05/05/21	р	
Shopify Inc Cl A (SHOP)         SP         05/05/21         P         \$1,001-\$15,000           Sony Group Corp (SONY)         SP         05/05/21         P         \$1,001-\$15,000           Stellantis NV (STLA)         SP         05/05/21         P         \$1,001-\$15,000           T-Mobile US Inc (TMUS)         SP         05/05/21         P         \$1,001-\$15,000	1.0000000000000000000000000000000000000		00,00,21	•	1 ' '
Sony Group Corp (SONY)   SP   05/05/21   P   \$1,001-   \$15,000	Shopify Inc CLA (SHOP)	SP	05/05/21	P	
Sony Group Corp (SONY)   SP   05/05/21   P   \$1,001-   \$15,000			10,00,41	[ -	,
Stellantis NV (STLA)   SP   05/05/21   P   \$1,001- \$15,000   T-Mobile US Inc (TMUS)   SP   05/05/21   P   \$1,001- \$15,000   \$15,000	Sony Group Corp (SONY)	SP	05/05/21	P.	
Stellantis NV (STLA)         SP         05/05/21         P         \$1,001-\$15,000           T-Mobile US Inc (TMUS)         SP         05/05/21         P         \$1,001-\$15,000	, <u>-</u> <del></del> ()	_ =		-	, , , , , , , , , , , , , , , , , , , ,
T-Mobile US Inc (TMUS)  SP 05/05/21 P \$1,001- \$15,000	Stellantis NV (STLA)	SP	05/05/21	P	
T-Mobile US Inc (TMUS) SP 05/05/21 P \$1,001- \$15,000					
	T-Mobile US Inc (TMUS)	SP	05/05/21	P	
	· · · · · · · · · · · · · · · · · · ·			]	I I
	Trane Technologies Inc (TT)	SP	05/05/21	P	

		T	1	\$15,000
Take-Two Software (TTWO)	SP	05/05/21	P	\$1,001-
			-	\$15,000
Veeva Systems Inc Cl A (VEEV)	SP	05/05/21	P	\$1,001-
			-	\$15,000
Verizon Communications Inc (VZ)	SP	05/05/21	P	\$1,001-
(12)				\$15,000
Washington Fed Inc (WAFD)	SP	05/05/21	P	\$1,001-
(1122)				\$15,000
Zebra Technologies Corp Cl A (ZBRA)	SP	05/05/21	P	\$1,001-
(abiat)			]	\$15,000
Zions Bancorporation NA (ZION)	SP	05/05/21	P	\$1,001-
	1			\$15,000
Zoetis Inc Cl A (ZTS)	SP	05/05/21	P	\$1,001-
	<u>L</u>			\$15,000
Brunswick Corp (BC)		06/02/21	P	\$1,001-
• , ′			<u></u>	\$15,000
Brunswick Corp (BC)	SP	06/02/21	P	\$1,001-
			<u></u>	\$15,000
Expediters Intl Wash Inc (EXPD)		06/02/21	P	\$1,001-
	<u></u>			\$15,000
Expediters Intl Wash Inc (EXPD)	SP	06/02/21	P	\$1,001-
	<u> </u>		<u></u>	\$15,000
Ametek Inc. (AME)		06/02/21	S	\$1,001-
	<u> </u>			\$15,000
Ametek Inc. (AME)	SP	06/02/21	S	\$1,001-
	<u> </u>		<u> </u>	\$15,000
Air Prods & Chems Inc. (APD)	1	06/02/21	S	\$1,001-
	<u> </u>		<del> </del>	\$15,000
Air Prods & Chems Inc. (APD)	SP	06/02/21	S	\$1,001-
	<del> </del>		<del> </del>	\$15,000
Celanese Corp (CE)	1.	08/03/21	P	\$1,001-
	<del> </del>	00'55	<del></del>	\$15,000
Celanese Corp (CE)	SP	08/03/21	P	\$1,001-
	<del> </del>	0010-	<del></del>	\$15,000
Robert Half Inc (RHI)	1	08/03/21	P	\$1,001-
D.L. ATTICK COUNTY	-	00/00/01	+	\$15,000
Robert Half Inc (RHI)	SP	08/03/21	P	\$1,001-
TI	<del> </del>	00/02/01	<del> </del>	\$15,000
Honeywell Intl Inc (HON)	ļ	08/03/21	P	\$1,001-
Hanney II I at I a GIOSP	CD	00/02/04	+	\$15,000
Honeywell Intl Inc (HON)	SP	08/03/21	P	\$1,001-
T Mobile He Inc (T) (II's)	<del> </del>	00/02/21	P	\$15,000
T-Mobile US Inc (TMUS)		08/03/21	*	\$1,001-
T-Mobile US Inc (TMUS)	SP	08/03/21	P	\$15,000 \$1,001-
1-Modie os tile (1MOS)	31	V0/V3/Z1	-	\$15,000
Regeneron Pharmaceuticals (REGN)	<del>                                     </del>	10/05/21	P	\$1,001-
ADBOHOUT I HAURIAUCURGIA (MECTIN)	1	10/03/41	•	\$15,000
Regeneron Pharmaceuticals (REGN)	SP	10/05/21	P	\$1,001-
ALEGORIOTO I HAIHAMAHAIS (NEUN)		10/02/41	1 -	Ψ1,001-

				\$15,000
Logitech Intl Sa (LOGI)		10/05/21	S	\$1,001-
, ,		ļ		\$15,000
Logitech Intl Sa (LOGI)	SP	10/05/21	S	\$1,001-
			1	\$15,000
State Street Equity 500 Index Fund		03/31/22	S	\$1,001-
Class K (Moran Wealth 401K)	[			\$15,000
Vanguard Strategic Equity Fund –		03/31/22	S	\$1,001-
Investor		İ		\$15,000
(Moran Wealth 401K)	ļ			
Vanguard Total Stock Market Index		03/31/22	P	\$1,001-
Fund—Admiral (VTSAX) (Moran				\$15,000
Wealth 401K)				
Vanguard Mid Cap Index Fund -		03/31/22	P	\$1,001-
Admiral	1		· ·	\$15,000
(Moran Wealth 401K)	<u> </u>		<u> </u>	<u> </u>
Boston Financial Holdings, Inc. 401k	SP	11/16/23	S	\$1,001-
Profit Sharing Plan →			}	\$15,000
AF Europac Growth R6				<u> </u>
Boston Financial Holdings, Inc. 401k	SP	11/16/23	S	\$15,001-
Profit Sharing Plan →	ĺ			\$50,001
FID 500 Index	<b></b>	ļ	<u>ļ.                                    </u>	
Boston Financial Holdings, Inc. 401k	SP	11/16/23	S	\$15,001-
Profit Sharing Plan →				\$50,001
FID Freedom 2040 K			<u> </u>	
Boston Financial Holdings, Inc. 401k	SP	11/16/23	S	\$1,001-
Profit Sharing Plan →				\$15,000
FID SM Cap Idx Large Cap	<u> </u>			1
Boston Financial Holdings, Inc. 401k	SP	11/16/23	S	\$1,001-
Profit Sharing Plan →				\$15,000
I O Develop Mkt R6 Small Cap				

In addition, it has been brought to my attention that my previously filed financial disclosure report for the Years 2020-2021 did not include disclosure of a certain agreement that was in place during that year. The following information serves to amend Schedule F of my financial disclosure report.

Date	Parties to	Terms of Agreement
November 2016	Myself and State of Florida	State Pension Plan

If you require additional information regarding these amendments, please contact my Chief of Staff Mehgan Perez-Acosta at (202) 225-2536.

Respectfully submitted,

Representative Byron Donalds