

**UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT**

FORM B
For New Members, Candidates, and New Employees

JUL 27 2022
LEGISLATIVE RESOURCE CENTER

Name: JAMIE KENEY Daytime Telephone: _____

2022 AUG -2 AM 11:20

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
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CC

FILER STATUS	<input checked="" type="checkbox"/> New Member of or Candidate for U.S. House of Representatives	State: <u>NY</u> District: <u>19</u>	<input type="checkbox"/> Check if Amendment
	<input type="checkbox"/> Candidates - Date of Election: <u>AUG 23 2022</u>		
	<input type="checkbox"/> New Officer or Employee	Employing Office: _____	Period Covered: January 1, _____ to _____
	Staff Filer Type (if Applicable): <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant		

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"
THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes No

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes No

SCHEDULE D - LIABILITIES

Name: _____

Page _____ of _____

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member), loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability											
				A \$10,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)	
	Example First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE				X								
	FIRST REPUBLIC BANK	3/14	MORTGAGE RENTAL								X				
	HFCU	12/20	MORTGAGE RENTAL								X				
	AMERICAN EXPRESS	6/22	GENERAL		X										

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
PROKANGA MEMBER	PROKANGA
MEMBER	FALDON'S FIELDS LLC
MEMBER	ISEMAY GROVE LLC
MEMBER	353 W 120 LLC

SCHEDULE F – AGREEMENTS

Name: _____

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	NA	

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, State	Accounting Services

SEE ATTACHED

Schedule A

Jamie Cheney

NY CD-19 Candidate

Value of Assets & "Unearned Income"
Block A and Block B

Product Type	Name	Ownership	Symbol	CUSIP	Value of Asset Category
Real Estate	363W120th LLC (Rental Property, NYC)	JT			
Stocks / Options	ALIBABA GROUP HLDG LTD	JT	BABA	01609W102	C
Stocks / Options	ALPHABET INC CL A	JT	GOOGL	02079K305	C
Stocks / Options	AMAZON COM INC	JT	AMZN	023135108	C
Stocks / Options	APPLE INC	JT	AAPL	037833100	C
Cash, MMF and BDP	BANK DEPOSIT PROGRAM MORGAN STANLEY BANK N.A.	JT	BDPS	061871901	F
Cash, MMF and BDP	BANK DEPOSIT PROGRAM MORGAN STANLEY PRIVATE BANK NA	JT	BDPS	061871901	F
Cash, MMF and BDP	Bank of America	JT			
Cash, MMF and BDP	Charles Schwab	JT			
Mutual Funds	BARON GROWTH INSTITUTIONAL	JT	BGRIX	068278704	F
Stocks / Options	BLACKROCK INC	JT	BLK	09247X101	D
Mutual Funds	BNY MELLON INTL STK I	JT	DISRX	05587K741	C
Stocks / Options	BROADCOM INC	JT	AVGO	11135F101	C
Farm	Falcon's Fields LLC	JT			
ETFs / CEFs	FIDELITY CORE DIVIDEND ETF	JT	FDVV	316092840	G
Cash, MMF and BDP	First Republic Bank	JT			
Stocks / Options	GOLDMAN SACHS GRP INC	JT	GS	38141G104	C
Equity Interest	Guggenheim Securities	SP			M
ETFs / CEFs	HEALTH CARE SEL SECT SPDR FD	JT	XLV	81369Y209	C
ETFs / CEFs	INVESCO BALANCED RISK ALLOC A	JT	ABRZX	00141V747	D
Mutual Funds	Isemay Grove LLC (Rental Property, Rhinebeck, NY)	JT			
Real Estate		JT			
ETFs / CEFs	ISHARES BIOTECHNOLOGY ETF	JT	IBB	464287556	D
ETFs / CEFs	ISHARES CORE S&P SMALL CAP E	JT	IJR	464287804	D
ETFs / CEFs	ISHARES RUSSELL 1000 GRW ETF	JT	IWF	464287614	D
ETFs / CEFs	ISHARES RUSSELL 1000 VALUE ETF	JT	IWD	464287598	D
ETFs / CEFs	ISHARES S&P MIDCAP 400 INDEX	JT	IJH	464287507	D
ETFs / CEFs	ISHARES SELECT DIVIDEND ETF	JT	DVY	464287168	D
Mutual Funds	LORD ABBETT SHT DURATION INC I	JT	LLDYX	543916688	D
Mutual Funds	MAINSTAY MCKAY NY TXFR OPP I	JT	MNOIX	56063U224	C
Stocks / Options	META PLATFORMS INC CL A	JT	META	30303M102	C
Stocks / Options	MORGAN STANLEY	JT	MS	617446448	F
ETFs / CEFs	MS EMERGING MKTS DOMESTIC DEBT	JT	EDD	617477104	C
Mutual Funds	PGIM FLOATING RATE INCOME Z	JT	FRFZX	74439V800	D
ETFs / CEFs	PROSHRS RSL 2000 DVD ETF	JT	SMDV	74347B698	D
ETFs / CEFs	SPDR S&P 500 ETF TRUST	JT	SPY	78462F103	C
ETFs / CEFs	VANGUARD DIVIDEND APPRECIATION	JT	VIG	921908844	E
ETFs / CEFs	VANGUARD FTSE EMERGING MARKETS	JT	VWO	922042858	D

Schedule A

Jamie Cheney

NY CD-19 Candidate

Value of Assets & "Unearned Income"
Block A and Block B

ETFs / CEFs	VANGUARD INT DIV APP INDX FD	JT	VIGI	921946810	C
ETFs / CEFs	VANGUARD INTL EQUITY INDEX FD	JT	VEU	922042775	C
ETFs / CEFs	VANGUARD TTL STK MKT ETF	JT	VTI	922908769	C
Stocks / Options	VEEVA SYS INC CL A	JT	VEEV	922475108	C
Stocks / Options	VISA INC CL A	JT	V	92826C839	C
Equity Interest	VIWSNY LLC	SP			M
Stocks / Options	WALMART INC	JT	WMT	931142103	C
Stocks / Options	WALT DISNEY CO HLDG CO	JT	DIS	254687106	C
ETFs / CEFs	WISDOMTREE TR ITL HDG QTL Y DIV	JT	IHDG	97717X594	D
Real Estate	Isemay FFL LLC				H
Equity Interest	Prokanga LLC				G
529 College Savings	Aggressive Growth Portfolio	DC1	NYSaves		D
529 College Savings	Growth Portfolio	DC1	NYSaves		C
529 College Savings	Value Stock Index Portfolio	DC1	NYSaves		D
529 College Savings	Bond Market Index Portfolio	DC1	NYSaves		C
529 College Savings	Inflation-Protected Securities Portfolio	DC1	NYSaves		C
529 College Savings	Income Portfolio	DC1	NYSaves		D
529 College Savings	Interest Accumulation Portfolio	DC1	NYSaves		B
529 College Savings	Aggressive Growth Portfolio	DC2	NYSaves		D
529 College Savings	Growth Portfolio	DC3	NYSaves		C
529 College Savings	Value Stock Index Portfolio	DC3	NYSaves		D
529 College Savings	Bond Market Index Portfolio	DC3	NYSaves		C
529 College Savings	Inflation-Protected Securities Portfolio	DC3	NYSaves		C
529 College Savings	Income Portfolio	DC3	NYSaves		D
529 College Savings	Interest Accumulation Portfolio	DC2	NYSaves		B
529 College Savings	Aggressive Growth Portfolio	DC3	NYSaves		D
529 College Savings	Growth Portfolio	DC3	NYSaves		C
529 College Savings	Value Stock Index Portfolio	DC3	NYSaves		D
529 College Savings	Bond Market Index Portfolio	DC3	NYSaves		C
529 College Savings	Inflation-Protected Securities Portfolio	DC3	NYSaves		C
529 College Savings	Income Portfolio	DC3	NYSaves		D
529 College Savings	Interest Accumulation Portfolio	DC3	NYSaves		B

Schedule A

Jamie Cheney

NY CD-19 Candidate

Value of Assets & "Unearned Income"

Block C

Product Type	Name	Ownership	Symbol	CUSIP	Type
Stocks / Options	MORGAN STANLEY	JT	MS	617446446	Dividend
Stocks / Options	WALMART INC	JT	WMT	931142103	Dividend
ETFs / CEFs	FIDELITY CORE DIVIDEND ETF	JT	FDDV	318092840	Dividend
ETFs / CEFs	ISHARES RUSSELL 1000 VALUE ETF	JT	IWD	464281598	Dividend
ETFs / CEFs	ISHARES S&P MIDCAP 400 INDEX	JT	IJH	464281507	Dividend
ETFs / CEFs	ISHARES SELECT DIVIDEND ETF	JT	DVY	464281166	Dividend
ETFs / CEFs	MS EMERGING MKTS DOMESTIC DEBT	JT	EDD	617477104	Dividend
ETFs / CEFs	PROSHRS RSL 2000 DVD ETF	JT	SMDV	74341B988	Dividend
ETFs / CEFs	SPDR S&P 500 ETF TRUST	JT	SPY	78462F103	Dividend
ETFs / CEFs	VANGUARD DIVIDEND APPRECIATION	JT	VIG	921908844	Dividend
ETFs / CEFs	VANGUARD FTSE EMERGING MARKETS	JT	VWO	922042858	Dividend
ETFs / CEFs	WISDOMTREE TR TL HDG QTY DIV	JT	IHDG	97717X594	Dividend
Mutual Funds	INVESTCO BALANCED RISK ALLOC A	JT	ABRZX	00141V147	Dividend
Mutual Funds	LORD ABBETT BOND DEB I	JT	LBNYX	544004401	Dividend
Mutual Funds	LORD ABBETT SHT DURATION INC I	JT	LDOYX	543916688	Dividend
Real Estate	Isamay Grove LLC	JT	FRZX	74439V800	Partnership Income
Real Estate	353 W120 LLC	JT	NA	Private	Partnership Income
Farm	Falcon's Fields LLC	JT	NA	Private	Partnership Income
Equity Interest	WMSNY	SP	NA	Private	Tax Deferral
Equity Interest	Guggenheim Securities	SP	NA	Private	Partnership Income
Equity Interest	Pokanga	SP	NA	Private	Partnership Income

Compensation in Excess of \$5,000 Paid by One Source

Name	Location	Description of Services
Baker Brothers Investments	NY, NY	Consulting
DeepCurrents Investment Group, LLC	NY, NY	Consulting
Emmett Investment Management, LP	NY, NY	Consulting
Fairygodboss	NY, NY	Consulting
Galaxy Realty Capital	NY, NY	Consulting
Global Infrastructure Management, LLC	NY, NY	Consulting
Henkel Search Partners	NY, NY	Consulting
Jan Baszucki	San Mateo, CA	Consulting
Lightyear Capital	NY, NY	Consulting
Mento Coaching BV / VAT NL856804113B01	Utrecht, The Netherlands	Consulting
Opus Capital Management, LLC	Menlo Park, CA	Consulting
Perspective	Boston, MA	Consulting
Ratio Advisors LLC	NY, NY	Consulting
Tailwind Capital	NY, NY	Consulting
The Riverside Company	NY, NY	Consulting
XN LP	NY, NY	Consulting