



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jeff Jackson
Status: Congressional Candidate
State/District: NC14

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 05/02/2025
Period Covered: 01/01/2021– 03/18/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		\$1,001 - \$15,000	None		
Brokerage Account ⇒ Vanguard International Dividend Appreciation ETF (VIGI) [EF]		\$1,001 - \$15,000	None		
Comcast Corporation Retirement - Investment Plan ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Cryptocurrency ⇒ Ankr [OT] DESCRIPTION: Cryptocurrency		\$1,001 - \$15,000	None		
Cryptocurrency ⇒ Cardano [OT] DESCRIPTION: Cryptocurrency		\$1,001 - \$15,000	None		
Cryptocurrency ⇒ Solana [OT]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Cryptocurrency					
Cryptocurrency ⇒ Tether [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Cryptocurrency					
Defined Benefit Pension Plan ⇒ Legislative Retirement System Pension Plan [DB]		Undetermined	Tax-Deferred		
Mutual of America Financial Group - 401(k) Plan ⇒ Retirement 2050 Fund (MURNX) [MF]	SP	\$100,001 - \$250,000		Tax-Deferred	
Roth IRA ⇒ Vanguard U.S. Growth Fund Admiral Shares (VWUAX) [MF]		\$50,001 - \$100,000		Tax-Deferred	
USAA - 529 Plan DC #1 ⇒ Very Aggressive Portfolio [5F]	DC	\$15,001 - \$50,000		Tax-Deferred	
LOCATION: NC					
USAA - 529 Plan DC #2 ⇒ Age-Based Option 3-4: Aggressive Growth Portfolio [5F]	DC	\$1,001 - \$15,000		Tax-Deferred	
LOCATION: NC					
Womble Bond Dickinson 401(k) ⇒ Fidelity Total International Index Fund (FTIHX) [MF]		\$50,001 - \$100,000		Tax-Deferred	
Womble Bond Dickinson 401(k) ⇒ Fidelity Total Market Index Fund (FSKAX) [MF]		\$100,001 - \$250,000		Tax-Deferred	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Womble Bond Dickinson US LLP	Salary	\$13,840.82	\$88,575.55
North Carolina General Assembly	Salary	\$3,888.72	\$17,319.36
North Carolina Army National Guard	Salary	\$3,154.13	\$13,144.78

Levine Jewish Community Center	Spouse salary	N/A	N/A
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SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2014	Filer and Legislative Retirement System	Continuing participation in a employee benefit plan that provides service retirement benefits.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Womble Bond Dickinson 401(k)
- o Roth IRA
- o Brokerage Account
LOCATION: US
- o Cryptocurrency
LOCATION: US
- o Defined Benefit Pension Plan
LOCATION: US
- o Mutual of America Financial Group - 401(k) Plan (Owner: SP)
- o Comcast Corporation Retirement - Investment Plan (Owner: SP)
- o USAA - 529 Plan DC #1 (Owner: DC)
LOCATION: NC
- o USAA - 529 Plan DC #2 (Owner: DC)
LOCATION: NC

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jeff Jackson , 05/02/2025