



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Patrick Ryan
Status: Congressional Candidate
State/District: NY18

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 08/6/2024
Period Covered: 01/01/2021– 06/24/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
College Savings Account (2) ⇒ Moderate Age-Based Option: Aggressive Portfolio [5P] LOCATION: NY		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Dodge & Cox Stock CI I (DODGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated Capital Income A (CAPAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated INTL Str Val Div A (SVAAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated Kaufmann Sm Cap A (FKASX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated Mdt Lrg Cap Grwth A (QALGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated Strategic Val Div A (SVAAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones IRA (1) ⇒ Hartford Balanced Income CI F (HBLFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ John Hancock Bond CI R6 (JHBSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ JPMorgan Small Cap Growth CI R6 (JGSMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ JPMorgan Value Advantage CI R6 (JVAYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Money Market Account [BA]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Oakmark International CI R6 (OAZIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ T Rowe Price Blue Chip Growth CI I (TBCIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ T Rowe Price International Discovery CI I (TIDDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Vanguard FTSE Emergency Markets (VWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Victory Sycamore Established Value CI R6 (VEVRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American AMCAP A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American Bond Fund of Amer A (ABNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American Cap Inc Builder A (CAIBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American Cap Wrld Grw & Inc A (CWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones IRA (2) ⇒ American Fundamental INV A (ANCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American Inc Fund of Amer A (AMECX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American New Perspective A (ANWPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ Federated Capital Income A (CAPAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ Federated INTL Leaders A (FGFAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ Federated Kaufmann Sm Cap A (FKASX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ Federated Strategic Val Div A (SVAAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American AMCAP (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Bond Fund of Amer A (ABNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Cap Inc Builder A (CAIBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Cap Wrld Grw & Inc A (CWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Fundamental INV A (ANCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Inc Fund of Amer A (AMECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones IRA (3) ⇒ American New Perspective A (ANWPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ American AMCAP A (AMCPX) [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ American Balanced A (ABALX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ American Cap Inc Builder A (CAIBX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ American New Perspective A (ANWPX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ Cash Account [BA]	JT	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ Federated Muni & Stock Advt A (FMUFX) [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ Federated Sh-Interim Muni A (FSHIX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
GNYHA 401k ⇒ Invesco Developing Markets R6 (ODVIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
GNYHA 401k ⇒ JPMorgan Mid Cap Value L (FLMVX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ T. Rowe Price Instl Large Cap Growth (TRLGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
GNYHA 401k ⇒ Templeton Global Bond R6 (FBNRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ Vanguard Developed Markets Index Fund Admiral Shares (VTMGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
GNYHA 401k ⇒ Vanguard Wellington Adm (VWENX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Marcus by Goldman Sachs Savings Account [BA]		\$500,001 - \$1,000,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill Lynch Brokerage Account ⇒ International Business Machines Corporation Common Stock (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Brokerage Account ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
NextGen APX Labs LLC [OT] DESCRIPTION: NextGen APX Labs LLC, owning APX shares, Baltimore, MD 21231		\$15,001 - \$50,000	None		
OG Riiders LLC [OT] DESCRIPTION: OG Riiders LLC, owning Riide shares, Washington, DC		\$1,001 - \$15,000	None		
Socure [PS] DESCRIPTION: Socure, identification verification technology company, Incline Village, NV		\$500,001 - \$1,000,000	Capital Gains	None	\$100,001 - \$1,000,000
Stabilitas Intelligence [PS] DESCRIPTION: Stabilitas Intelligence, AI technology, Seattle, WA		\$15,001 - \$50,000	Capital Gains	None	\$5,001 - \$15,000
TD Ameritrade ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ American Express Company (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
TD Ameritrade ⇒ Apple Inc. (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade ⇒ BHP Group PlcSponsored ADR (BBL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ Deposit Account Schwab Bank [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ General Mills, Inc. (GIS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade ⇒ International Business Machines Corporation (IBM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]	SP	\$1,001 - \$15,000	None		
TD Ameritrade ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ Starbucks Corporation (SBUX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade ⇒ Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
TD Ameritrade ⇒ The Kraft Heinz Company (KHC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
TD Bank Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	None	None
TD Bank Savings Account [BA]	JT	\$15,001 - \$50,000	Interest	None	None
Ulster County 401K ⇒ MM-FID Freedom 2045 (FFFGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
USAA Checking Account [BA]		\$15,001 - \$50,000	Interest	None	None
USAA Savings Account [BA]		\$1,001 - \$15,000	Interest	None	None

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Greater New York Hospital Association	Spouse Salary	N/A	N/A
County of Ulster	Salary	\$57,280.03	\$114,560.06
COMMENTS: Salary for position as Ulster County Executive.			

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o College Savings Account (2)
LOCATION: NY
- o Edward Jones IRA (1)
- o Edward Jones IRA (1) (Owner: SP)
- o Edward Jones IRA (2) (Owner: SP)
- o Edward Jones IRA (2)
- o Edward Jones IRA (3)
- o Edward Jones Joint IRA (Owner: JT)
- o GNYHA 401k (Owner: SP)
- o Merrill Lynch Brokerage Account
LOCATION: US
- o TD Ameritrade
LOCATION: US
- o TD Ameritrade (Owner: SP)
LOCATION: US
- o Ulster County 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Patrick Ryan , 08/6/2024