



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Andy Ogles
Status: Congressional Candidate
State/District: TN05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 09/13/2024
Period Covered: 01/01/2021– 04/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Horizon Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Investment Property [RP]	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	None
LOCATION: Columbia, TN, US DESCRIPTION: Real Estate Investment					
Mercer 401K ⇒ State Street Target Retirement 2035 Fund Class K (SSCKX) [MF]		\$15,001 - \$50,000	None		
National Health Care Corporation 401K ⇒ Diversified Stock Portfolio (NTDX.U) [OT]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Diversified Stock Portfolio					
National Health Care Corporation 401K ⇒ NHC Common Stock Portfolio (NTFX.U) [OT]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: NHC Common Stock Portfolio					
National Health Care Corporation 401K ⇒ Stable Return Portfolio (NTAX.U) [OT]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Stable Return Portfolio					
Tennessee Consolidated Retirement System (TCRS) [PE]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: State Retirement Account					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Tennessee - Maury County	Salary	\$28,000.00	\$112,000.00
National Healthcare Corporation; Hickman County Board of Education	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Interfirst	January 2022	Home Mortgage	\$250,001 - \$500,000
JT	First Bank	September 2022	Line of Credit (Unsecured)	\$500,001 - \$1,000,000
JT	Bankcorp South	March 2020	Line of Credit	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
County Mayor / Executive	State of Tennessee
Chair	Maury County Republican Party

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2018	State of Tennessee and Filer	State Retirement Plan Participant

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Mercer 401K
DESCRIPTION: Americans for Prosperity 401K
- National Health Care Corporation 401K (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Andy Ogles , 09/13/2024