Filing ID #10062159

# Financial Disclosure Report

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## Filer Information

**Name:** Hon. Marc A. Veasey
**Status:** Member
**State/District:** TX33

## Filing Information

**Filing Type:** Amendment Report
**Filing Year:** 2022
**Filing Date:** 12/18/2025

## Schedule A: Assets and "Unearned" Income

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > $1,000? |
|---|---|---|---|---|---|
| Castleview Drive Mineral Rights [RP]<br>Location: Fort Worth, TX, US<br>Description: Mineral royalty. | SP | $1 - $1,000 | Royalty | $1 - $200 | ☐ |
| Parkwood Drive Mineral Rights [RP]<br>Location: Fort Worth, TX, US | SP | $1,001 - $15,000 | Royalty | $201 - $1,000 | ☐ |
| Texas Employees Retirement System Plan [DB] | | $1,001 - $15,000 | Tax-Deferred | | ☐ |
| Edward Jones - Roth IRA ⇒ FMT Rising Dividends Fd Cl R6 (FRISX) [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | ☑ |
| Edward Jones - Roth IRA ⇒ Hartford Schroders International Stock Fund Class F (HSWFX) [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | ☑ |
| Edward Jones - Roth IRA ⇒ iShares Core 1-5 Year USD Bond ETF (ISTB) [EF] | SP | $1,001 - $15,000 | Tax-Deferred | | ☑ |
| Edward Jones - Roth IRA ⇒ JPMorgan Large Cap Growth Fund R6 (JLGMX) [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | ☑ |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > $1,000? |
|---|---|---|---|---|---|
| Edward Jones - Roth IRA ⇒ The Hartford Dividend & Growth Fund Class F (HDGFX) [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | ✓ |
| Edward Jones - Roth IRA ⇒ The Hartford MidCap Value Fund Class F (HMVFX) [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | ✓ |
| Wells Fargo - 529 College Savings Plan ⇒ American Balanced A (ABALX) [MF] | JT | $1,001 - $15,000 | Tax-Deferred | | ✓ |
| Wells Fargo - 529 College Savings Plan ⇒ American Mutual A (AMRMX) [MF] | JT | $1,001 - $15,000 | Tax-Deferred | | ✓ |
| Wells Fargo - 529 College Savings Plan ⇒ Bond Fund of Amer C (BFACX) [MF] | JT | $1,001 - $15,000 | Tax-Deferred | | ✓ |
| Wells Fargo - 529 College Savings Plan ⇒ Cap Inc Builder A (CAIBX) [MF] | JT | $1,001 - $15,000 | Tax-Deferred | | ✓ |
| Wells Fargo - 529 College Savings Plan ⇒ Capital World Growth (CWGIX) [MF] | JT | $1,001 - $15,000 | Tax-Deferred | | ✓ |
| Wells Fargo - 529 College Savings Plan ⇒ Growth of America A (AGTHX) [MF] | JT | $1,001 - $15,000 | Tax-Deferred | | ✓ |
| Wells Fargo - 529 College Savings Plan ⇒ Intermediate Bond of America C (IBFCX) [MF] | JT | $1,001 - $15,000 | Tax-Deferred | | ✓ |
| Wells Fargo - 529 College Savings Plan ⇒ New Perspective Fund (ANWPX) [MF] | JT | $1,001 - $15,000 | Tax-Deferred | | ✓ |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

## Schedule B: Transactions

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > $200? |
|---|---|---|---|---|---|
| Wells Fargo - 529 College Savings Plan ⇒ Capital World Growth (CWGIX) [MF] | JT | 03/14/2022 | S (partial) | $1,001 - $15,000 | ☐ |
| Wells Fargo - 529 College Savings Plan ⇒ New Economy Fund CL A (ANEFX) [MF] | JT | 03/14/2022 | S | $15,001 - $50,000 | ☐ |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > $200? |
|---|---|---|---|---|---|
| Wells Fargo - 529 College Savings Plan ⇒ American Balanced A (ABALX) [MF] | JT | 03/14/2022 | P | $1,001 - $15,000 | |
| Wells Fargo - 529 College Savings Plan ⇒ American Mutual A (AMRMX) [MF] | JT | 03/14/2022 | P | $1,001 - $15,000 | |
| Wells Fargo - 529 College Savings Plan ⇒ Cap Inc Builder A (CAIBX) [MF] | JT | 03/14/2022 | P | $1,001 - $15,000 | |
| Wells Fargo - 529 College Savings Plan ⇒ Growth of America A (AGTHX) [MF] | JT | 03/14/2022 | P | $1,001 - $15,000 | |
| Wells Fargo - 529 College Savings Plan ⇒ New Perspective Fund (ANWPX) [MF] | JT | 07/20/2022 | S (partial) | $1,001 - $15,000 | ☐ |
| Wells Fargo - 529 College Savings Plan ⇒ American Mutual A (AMRMX) [MF] | JT | 07/20/2022 | P | $1,001 - $15,000 | |
| Wells Fargo - 529 College Savings Plan ⇒ Bond Fund of Amer C (BFACX) [MF] | JT | 07/21/2022 | P | $1,001 - $15,000 | |
| Wells Fargo - 529 College Savings Plan ⇒ Intermediate Bond of America C (IBFCX) [MF] | JT | 07/21/2022 | P | $1,001 - $15,000 | |
| Edward Jones - Roth IRA ⇒ FMT Rising Dividends Fd Cl R6 (FRISX) [MF] | SP | 07/08/2022 | P | $1,001 - $15,000 | |
| Edward Jones - Roth IRA ⇒ The Hartford Dividend & Growth Fund Class F (HDGFX) [MF] | SP | 07/08/2022 | P | $1,001 - $15,000 | |
| Edward Jones - Roth IRA ⇒ The Hartford MidCap Value Fund Class F (HMVFX) [MF] | SP | 07/08/2022 | P | $1,001 - $15,000 | |
| Edward Jones - Roth IRA ⇒ Hartford Schroders International Stock Fund Class F (HSWFX) [MF] | SP | 07/08/2022 | P | $1,001 - $15,000 | |
| Edward Jones - Roth IRA ⇒ JPMorgan Large Cap Growth Fund R6 (JLGMX) [MF] | SP | 07/08/2022 | P | $1,001 - $15,000 | |
| Edward Jones - Roth IRA ⇒ iShares Core 1-5 Year USD Bond ETF (ISTB) [EF] | SP | 07/08/2022 | P | $1,001 - $15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > $200? |
|---|---|---|---|---|---|
| | | | | | |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

## Schedule C: Earned Income

| Source | Type | Amount |
|---|---|---|
| Open Channels Group | Spouse Salary | N/A |
| LPL Financial - Open Channels Group LLC | IRA Distribution | N/A |

## Schedule D: Liabilities

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|---|---|---|---|---|
| SP | Citibank | December 2022 | Credit Card | $15,001 - $50,000 |
| SP | NewRez LLC DBA Shellpoint Mortgage Servicing | December 2020 | Mortgage | $100,001 - $250,000 |
| JT | Wells Fargo | June 2021 | Mortgage on DC residence | $500,001 - $1,000,000 |

## Schedule E: Positions

None disclosed.

## Schedule F: Agreements

| Date | Parties To | Terms of Agreement |
|---|---|---|
| January 2005 | Myself & State of Texas | Pension annuity for service in state legislature. |

## Schedule G: Gifts

None disclosed.

## Schedule H: Travel Payments and Reimbursements

None disclosed.

## Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

## Schedule A and B Investment Vehicle Details

- Wells Fargo - 529 College Savings Plan (Owner: JT)
  Location: TX
  Description: Previously held with Edward Jones
- Edward Jones - Roth IRA (Owner: SP)
  Description: Previously held with LPL Financial
  Comments: Prior year inadvertently reported owner as the filer.

## Exclusions of Spouse, Dependent, or Trust Information

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ◉ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ◉ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ◉ No

## Comments

## Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Marc A. Veasey , 12/18/2025