



Filing ID #10056971

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Rudy C. Yakym III
Status: Member
State/District: IN02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CitiBank [BA]	JT	\$1 - \$1,000	Interest	Not Applicable	\$1 - \$200
Lake City Bank [BA] DESCRIPTION: Personal Checking	JT	\$15,001 - \$50,000	Interest	Not Applicable	\$201 - \$1,000
RCY Holdings, Inc., 100% Interest [OL] LOCATION: Granger, IN, US DESCRIPTION: Asset Management and Real Estate Service		\$50,001 - \$100,000	Ordinary Business Income	Not Applicable	\$100,001 - \$1,000,000
Residence [RP] LOCATION: Granger, IN, US	JT	\$500,001 - \$1,000,000	Rent	Not Applicable	\$5,001 - \$15,000
Straight Line Data Networks, 100% Interest [OL] LOCATION: Granger, IN, US DESCRIPTION: Network Services	SP	\$1,001 - \$15,000	Ordinary Business Income	Not Applicable	\$15,001 - \$50,000
CollegeChoice 529 Direct Savings Plan ⇒ 2030 Enrollment Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
CollegeChoice 529 Direct Savings Plan ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2033 Enrollment Portfolio [MF]					
CollegeChoice 529 Direct Savings Plan ⇒ 2036 Enrollment Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
GLC Stabilized Income Fund I, LLC ⇒ GLC Stabilized Income Fund I [MF]	JT	\$250,001 - \$500,000	Distributions	Not Applicable	\$15,001 - \$50,000
DESCRIPTION: (Fund manager letter on file with the Committee on Ethics)					
Heartland Ventures Fund II LP ⇒ Claira [OL]	JT	\$1,001 - \$15,000	None		
LOCATION: Grand Rapids, MI, US DESCRIPTION: Human Resources Data Analytics					
Heartland Ventures Fund II LP ⇒ FIRMUS [OL]	JT	\$1,001 - \$15,000	None		
LOCATION: Brooklyn, NY, US DESCRIPTION: Construction Risk Mitigation					
Heartland Ventures Fund II LP ⇒ Fulfilld [OL]	JT	\$1,001 - \$15,000	None		
LOCATION: Denver, CO, US DESCRIPTION: Warehouse Management System Software					
Heartland Ventures Fund II LP ⇒ Parkade [OL]	JT	\$1,001 - \$15,000	None		
LOCATION: San Francisco, CA, US DESCRIPTION: Parking Utilization App					
Heartland Ventures Fund II LP ⇒ Parspec [OL]	JT	\$1,001 - \$15,000	None		
LOCATION: San Francisco, CA, US DESCRIPTION: Construction Product Management					
Heartland Ventures Fund II LP ⇒ ProjectMark [OL]	JT	\$1,001 - \$15,000	None		
LOCATION: San Francisco, CA, US DESCRIPTION: Construction Marketing Solutions					
Heartland Ventures Fund II LP ⇒ Third Wave Automation [OL]	JT	\$1,001 - \$15,000	None		
LOCATION: Union City, CA, US DESCRIPTION: Supply Chain Automation					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Heartland Ventures S8 LLC ⇒ StrongArm Technologies [OL]	JT	\$1,001 - \$15,000	None		
LOCATION: Brooklyn, NY, US					
DESCRIPTION: Workplace Safety Technology Manufacturer					
Hilltop Wealth ⇒ Invesco S&P 500 Equal Weight Technology ETF (RYT) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares MSCI Global Min Vol Factor ETF (ACWV) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares Russell 2000 Value ETF (IWN) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ SPDR S&P 500 (SPY) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Hilltop Wealth ⇒ SPDR S&P Aerospace & Defense ETF (XAR) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ Vanguard Information Tech ETF (VGT) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Kem Krest 401k ⇒ American Funds New World Fund Class R-6 (RNWGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kem Krest 401k ⇒ MFS Mid Cap Growth Fund R6 Shares (OTCKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Kem Krest 401k ⇒ TIAA-CREF Large-Cap Growth Index Fund Institutional Class (TILIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Real Estate LLCs ⇒ Industrial 1 [RP] LOCATION: South Bend, IN, US	JT	\$500,001 - \$1,000,000	Rent	Not Applicable	\$15,001 - \$50,000
Real Estate LLCs ⇒ Industrial 2 [RP] LOCATION: South Bend, IN, US		\$250,001 - \$500,000	Rent	Not Applicable	\$5,001 - \$15,000
Real Estate LLCs ⇒ Industrial 3 [RP] LOCATION: Goshen, IN, US	JT	\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
Real Estate LLCs ⇒ Industrial 4 [RP] LOCATION: South Bend, IN, US	JT	\$250,001 - \$500,000	Rent	Not Applicable	\$15,001 - \$50,000
Real Estate LLCs ⇒ Industrial 5 [RP] LOCATION: Nappanee, IN, US	JT	\$500,001 - \$1,000,000	Rent	Not Applicable	\$15,001 - \$50,000
Real Estate LLCs ⇒ Industrial 6 [RP] LOCATION: Goshen, IN, US	JT	\$250,001 - \$500,000	Rent	Not Applicable	\$15,001 - \$50,000
Real Estate LLCs ⇒ Industrial 7 [RP] LOCATION: Hammond, IN, US DESCRIPTION: This asset was acquired in late December of 2022 and inadvertently omitted from the original report.	JT	\$15,001 - \$50,000	None		
Real Estate LLCs ⇒ Mixed Use 1 [RP] LOCATION: Manistee, MI, US	JT	\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
Real Estate LLCs ⇒ Mixed Use 2 [RP] LOCATION: Saint Joseph, MI, US	JT	\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Real Estate LLCs ⇒ Mixed Use 3 [RP] LOCATION: South Bend, IN, US	JT	\$1,001 - \$15,000	None		
Real Estate LLCs ⇒ Mixed Use 4 [RP] LOCATION: West Des Moines, IA, US	JT	\$15,001 - \$50,000	None		
Real Estate LLCs ⇒ Mixed Use 5 [RP] LOCATION: Carmel, IN, US	JT	\$15,001 - \$50,000	None		
Real Estate LLCs ⇒ Multi-Family 1 [RP] LOCATION: Charlotte, NC, US	JT	\$1,001 - \$15,000	None		
Real Estate LLCs ⇒ Multi-Family 2 [RP] LOCATION: Mundelein, IL, US	JT	\$100,001 - \$250,000	None		
Real Estate LLCs ⇒ Office 1 [RP] LOCATION: South Bend, IN, US		\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
Real Estate LLCs ⇒ Retail 1 [RP] LOCATION: Elkhart, IN, US		\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
Real Estate LLCs ⇒ Retail 2 [RP] LOCATION: Greencastle, IN, US	JT	\$1,000,001 - \$5,000,000	Rent	Not Applicable	\$100,001 - \$1,000,000
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail A [RP] LOCATION: Austin, TX, US	JT	\$1,001 - \$15,000	Rent	Not Applicable	\$1 - \$200
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail B [RP] LOCATION: Cheyenne, WY, US	JT	\$1,001 - \$15,000	Rent	Not Applicable	\$1 - \$200
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail C [RP] LOCATION: Coldwater, MI, US	JT	\$1,001 - \$15,000	Rent	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail D [RP] LOCATION: New Baltimore, MI, US	JT	\$1,001 - \$15,000	Rent	Not Applicable	\$1 - \$200
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail E [RP] LOCATION: Eau Claire, WI, US	JT	\$15,001 - \$50,000	Rent	Not Applicable	\$1 - \$200
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail F [RP] LOCATION: Stockbridge, MI, US	JT	\$15,001 - \$50,000	Rent	Not Applicable	\$1 - \$200
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail G [RP] LOCATION: Mount Pleasant, SC, US	JT	\$15,001 - \$50,000	Rent	Not Applicable	\$1 - \$200
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail H [RP] LOCATION: Las Vegas, NV, US	JT	\$15,001 - \$50,000	Rent	Not Applicable	\$1 - \$200
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail I [RP] LOCATION: Las Vegas, NV, US	JT	\$15,001 - \$50,000	Rent	Not Applicable	\$1 - \$200
Schwab (formerly TD Ameritrade) ⇒ Treasury Bill (Mature 5/25/2023) [GS]		\$15,001 - \$50,000	None		
Treasury Direct ⇒ Treasury Bill (13-Week, Matures 2/23/23) [GS]		\$15,001 - \$50,000	None		
Treasury Direct ⇒ Treasury Bill (13-Week, Matures 3/16/23) [GS]		\$15,001 - \$50,000	None		
Treasury Direct ⇒ Treasury Bill (17-Week, Matures 4/18/23) [GS]		\$15,001 - \$50,000	None		
Treasury Direct ⇒ Treasury Bill (26-Week, Matures 6/15/23) [GS]		\$15,001 - \$50,000	None		
Treasury Direct ⇒ Treasury Bill (8-Week, Matures 1/24/23) [GS]		\$15,001 - \$50,000	None		
Treasury Direct ⇒		\$50,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Treasury Bill (8-Week, Matures 1/3/23) [GS]		\$100,000			

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
KemKrest	Salary	N/A	\$98,641.55
COMMENTS: The Candidate filing estimated a year-to-date amount at the time of filing. The amount reported here is derived from the 2022 W-2 and is an actual amount.			
State of Indiana	Judicial Nominating Commission Compensation	N/A	\$100.00
COMMENTS: The Candidate filing included an estimate based on the payment schedule for 2022. Due to an administrative error by the Indiana Court System, payments for eight meetings should have been made but were not. As a result, the total compensation paid for the year was \$100 for one meeting. Although an additional \$800 was earned in 2022, it will be paid in 2023.			
Indiana University South Bend	Adjunct Faculty Compensation	N/A	\$2,650.00
Elkhart Christian Academy	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Lake City Bank (Warsaw, IN)	February 2017	Mortgage on Industrial #3	\$50,001 - \$100,000
JT	Centier Bank (Merrillville, IN)	December 2020	Business Line of Credit	\$50,001 - \$100,000
JT	Horizon Bank (Michigan City, IN)	May 2021	Home Mortgage	\$250,001 - \$500,000
JT	United FCU (St. Joseph, MI)	June 2017	Mortgage on Mixed Use #1	\$15,001 - \$50,000
	College Ave Student Loans (Wilmington, DE)	November 2018	Student Loan	\$10,000 - \$15,000
JT	Centier Bank (Merrillville, IN)	December 2020	Mortgage on Industrial #5	\$500,001 - \$1,000,000
JT	Northwest Bank (Warren, PA)	November 2018	Mortgage on Industrial #1	\$500,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$1,000,000
JT	United FCU (St. Joseph, MI)	September 2020	Mortgage on Mixed Use #2	\$50,001 - \$100,000
JT	INOVA FCU (Elkhart, IN)	October 2021	Mortgage on Retail #2	\$1,000,001 - \$5,000,000
	Centier Bank (Merrillville, IN)	October 2020	Mortgage on Industrial #2	\$100,001 - \$250,000
SP	US Department of Education	August 2021	Student Loan	\$10,000 - \$15,000
JT	INOVA FCU (Elkhart, IN)	October 2021	Mortgage on Industrial #4	\$500,001 - \$1,000,000
	MOHELA (Chesterfield, MO) - US Department of Education	August 2009	Student Loan	\$50,001 - \$100,000
JT	Centier Bank (Merrillville, IN)	May 2021	Mortgage on Industrial #6	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	GLC South Bend LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Manager	Up North Capital, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Manager	2750 Foundation, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A.	
Member	Camdon Park Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Officer	Straight Line Data Networks
Member	Cassopolis Street Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Manager	2408 LWE, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A.	
Manager	1904 Kenmore, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A.	

Position	Name of Organization
Officer	RCY Holdings Inc
COMMENTS: Asset Management and Real Estate Service Company Disclosed on Sch. A.	
Member	RCY3, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Manager	506 S Oakland, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A.	
Member	SB Industrial Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Officer	Filer Street Commercial Condominium Association

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2019	Kem Krest - Rudy Yakym	Continued participation in former employer's 401(k) plan. See Sch. A for assets. No additional contributions or employer match after end of employment.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- CollegeChoice 529 Direct Savings Plan
LOCATION: IN
DESCRIPTION: Administered by Indiana Education Savings Authority
- Real Estate LLCs ⇒ Andalusia Sun, LLC (Owner: JT)
LOCATION: US
- Schwab (formerly TD Ameritrade)
LOCATION: US
- Heartland Ventures S8 LLC (Owner: JT)
- GLC Stabilized Income Fund I, LLC (Owner: JT)
LOCATION: South Bend, IN, US
- Kem Krest 401k
- Treasury Direct
LOCATION: US
- Real Estate LLCs
LOCATION: US

- Hilltop Wealth (Owner: JT)
- Real Estate LLCs (Owner: JT)
LOCATION: US
- Heartland Ventures Fund II LP (Owner: JT)
DESCRIPTION: Venture Capital Fund

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rudy C. Yakym III, 08/13/2026