



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Greg Landsman
Status: Congressional Candidate
State/District: OH01

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 01/24/2025
Period Covered: 01/01/2021– 03/4/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America - HSA [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity - 529 Plan ⇒ MA College Portfolio [5F] LOCATION: MA	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Brokerage ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Kroger Company (KR) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fifth Third - Checking [BA]		\$1,001 - \$15,000	None		
Fifth Third - Elijah [BA]	DC	\$1 - \$1,000	None		
Fifth Third - Maddie [BA]	DC	\$1 - \$1,000	None		
Fifth Third - Savings [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Greg Landman Roth IRA ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Kroger - 401(k) ⇒ Retirement Date Fund 2040 [OT] DESCRIPTION: Mutual Fund	SP	\$100,001 - \$250,000	Tax-Deferred		
Landsman & Associates, 100% Interest [OL] LOCATION: Cincinnati, OH, US DESCRIPTION: Non W-2 Wages from Owned Entity		None	Capital Gains	None	\$2,501 - \$5,000
Ohio Public Employees Retirement System [DB]		\$50,001 - \$100,000	Tax-Deferred		
Rockefeller Capital Management (1) ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		None	Capital Gains	\$2,501 - \$5,000	None
Rockefeller Capital Management (1) ⇒ Ameriprise Financial, Inc. (AMP) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
Rockefeller Capital Management (1) ⇒ Bank Deposit Sweep [BA]		\$1,001 - \$15,000	None		
Rockefeller Capital Management (1) ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$15,001 - \$50,000	None		
Rockefeller Capital Management (1) ⇒ Estee Lauder Companies, Inc. (EL) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
Rockefeller Capital Management (1) ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Rockefeller Capital Management (1) ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		\$15,001 - \$50,000	None		
Rockefeller Capital Management (1) ⇒ NVIDIA Corporation (NVDA) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
Rockefeller Capital Management (1) ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		\$15,001 - \$50,000	None		
Rockefeller Capital Management (1) ⇒		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 -

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Pioneer Natural Resources Company (PXD) [ST]					\$1,000
Rockefeller Capital Management (1) ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	None		
Rockefeller Capital Management (2) ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
Rockefeller Capital Management (2) ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	None		
Rockefeller Capital Management (2) ⇒ Bank Deposit Sweep [BA]		\$15,001 - \$50,000	None		
Rockefeller Capital Management (2) ⇒ Bristol-Myers Squibb Company Common Stock (BMY) [ST]		\$1,001 - \$15,000	None		
Rockefeller Capital Management (2) ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$15,001 - \$50,000	None		
Rockefeller Capital Management (2) ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	None		
Rockefeller Capital Management (2) ⇒ Fifth Third Bancorp - Common Stock (FITB) [ST]		\$1,001 - \$15,000	None		
Rockefeller Capital Management (2) ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$15,001 - \$50,000	None		
Rockefeller Capital Management (2) ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		None	Capital Gains	\$5,001 - \$15,000	None
Rockefeller Capital Management (2) ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	None		
Rockefeller Capital Management (2) ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	None		
Rockefeller Capital Management (2) ⇒ Philip Morris International Inc Common Stock (PM) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rockefeller Capital Management (2) ⇒ Phillips 66 Common Stock (PSX) [ST]		\$1,001 - \$15,000	None		
Rockefeller Capital Management (2) ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Rockefeller Capital Management (2) ⇒ Simon Property Group, Inc. Common Stock (SPG) [ST]		\$1,001 - \$15,000	None		
Sarah Landsman Traditional IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ American Tower Corporation (AMT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Bank Deposit Sweep [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Catalent, Inc. Common Stock (CTLT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Danaher Corporation Common Stock (DHR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sarah Landsman Traditional IRA ⇒ Dollar General Corporation Common Stock (DG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Dover Corporation Common Stock (DOV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Estee Lauder Companies, Inc. (EL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Honeywell International Inc. (HON) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Meta Financial Group Inc. [CS] DESCRIPTION: Corporate Bond	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Meta Platforms, Inc. - Class A (FB) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sarah Landsman Traditional IRA ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Pioneer Natural Resources Company Common Stock (PXD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Rockwell Automation, Inc. Common Stock (ROK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Sherwin-Williams Company (SHW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Visa Inc. (V) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Sarah Landsman Traditional IRA ⇒ Zebra Technologies Corporation - Class A Common Stock (ZBRA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
UBS Money Market Account [BA]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
UBS Money Market Account [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cincinnati City Council	Salary	\$13,995.12	\$60,645.52
84.51 (Owned by Kroger)	Spouse Salary	N/A	N/A
StriveTogether	Salary	\$7,454.40	\$25,761.24
Landsman & Associates	Salary	N/A	\$19,800.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	April 2022	Credit Card Debt	\$10,000 - \$15,000
	Fidelity	December 2021	Margin account	\$50,001 - \$100,000
	Fifth Third Bank	April 2020	PPP Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2014	Filer and Ohio Public Employees Retirement System	Defined benefit plan that provides service retirement benefits.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
KnowledgeWorks (Cincinnati, OH, US)	Consulting
Tauber Foundation (Detroit, MI, US)	Consulting

SCHEDULE A INVESTMENT VEHICLE DETAILS

o Fidelity - 529 Plan (Owner: DC) LOCATION: MA

- Fidelity Brokerage (Owner: SP)
- Greg Landman Roth IRA
- Kroger - 401(k) (Owner: SP)
- Rockefeller Capital Management (1) (100% Interest)
- Rockefeller Capital Management (2)
- Sarah Landsman Traditional IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Landsman , 01/24/2025