



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Sarah Klee Hood  
**Status:** Congressional Candidate  
**State/District:** NY22

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 08/21/2023  
**Period Covered:** 01/01/2021– 05/15/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CenterState Corporation for Economic Development Equitable Retirement Account ⇒ T. Rowe Price Retirement 2045 [MF]		\$1,001 - \$15,000	Tax-Deferred		
GE Credit Union [BA] DESCRIPTION: Checking Account	JT	\$1,001 - \$15,000	None		
Lockheed Martin Corporation Salaried Savings Plan ⇒ Lockheed Martin Corporation (LMT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Lockheed Martin Corporation Salaried Savings Plan ⇒ Lockheed Martin ESOP Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Lockheed Martin Corporation Salaried Savings Plan ⇒ Lockheed Martin Investment Management Co Target-Date Fund 2035 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Lockheed Martin Corporation Salaried Savings Plan ⇒ Lockheed Martin Investment Management Co Target-Date Fund 2045 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Lockheed Martin Corporation Salaried Savings Plan ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US Large-Cap Equity Index Fund [MF]					
Lockheed Martin Corporation Salaried Savings Plan ⇒ US Small & Mid-Cap Equity Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
NYs 529 College Savings Program - DC1 ⇒ Aggressive Age-Based Option: Blended Growth Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
NYs 529 College Savings Program - DC2 ⇒ Aggressive Age-Based Option: Blended Growth Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
USAA Checking Account [BA]	JT	\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lockheed Martin Corporation	Spouse salary	N/A	N/A
CenterState Corporation for Economic Development	Salary	\$22,202.00	\$104,008.00
New York State Air National Guard	Spouse salary	N/A	N/A
Town of DeWitt	Salary	\$5,200.00	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FirstMark Services	July 2007	Student Loans	\$15,001 - \$50,000
	Mohela	May 2007	Student Loans	\$50,001 - \$100,000
SP	USAA	March 2016	Credit Card	\$15,001 - \$50,000
	Navient	Aug 2006	Student Loans	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Director, Board of Directors	Welch Terrace
Councilor	Town of DeWitt
Executive Committee Member	Sierra Club Central Northern New York Chapter

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- CenterState Corporation for Economic Development Equitable Retirement Account
- Lockheed Martin Corporation Salaried Savings Plan (Owner: SP)  
DESCRIPTION: Through Empower Retirement
- NYS 529 College Savings Program - DC1 (Owner: DC)  
LOCATION: NY
- NYS 529 College Savings Program - DC2 (Owner: DC)  
LOCATION: NY

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Sarah Klee Hood , 08/21/2023