



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Brittany Louise Pettersen
Status: Congressional Candidate
State/District: CO07

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 08/11/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| ABM Consulting LLC [OL] LOCATION: Lakewood, CO, US DESCRIPTION: Consulting firm | | \$15,001 - \$50,000 | None | | |
| BigHorn Company LLC [OL] LOCATION: Lakewood, CO, US DESCRIPTION: Consulting firm | SP | \$100,001 - \$250,000 | None | | |
| Chase Bank Account [BA] | | \$1,001 - \$15,000 | None | | |
| Chase Bank Account [BA] | SP | \$1,001 - \$15,000 | None | | |
| CollegeInvest ⇒ Moderate Age-Based Option: 87.5% Stock/12.5% Bond Portfolio [MF] DESCRIPTION: Dependent son's 529 College Savings Plan through the State of Colorado College Invest plan | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Empower Retirement - CO Public Employee Retirement Accounts - 401(a) ⇒ PERAdvantage 2045 Fund [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Rental Home [RP] | JT | \$500,001 - | Rent | \$2,501 - \$5,000 | \$5,001 - |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------|----------------|-------------------------------|-----------------------|
| | | \$1,000,000 | | | \$15,000 |
| LOCATION: Lakewood, CO, US | | | | | |
| DESCRIPTION: Rental single family residential home | | | | | |
| Robinhood ⇒ Advanced Micro Devices, Inc. (AMD) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Personal brokerage account held by spouse | | | | | |
| Robinhood ⇒ Amazon.com, Inc. (AMZN) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Personal brokerage account of spouse | | | | | |
| Robinhood ⇒ HubSpot, Inc. (HUBS) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Personal brokerage account held by spouse | | | | | |
| Robinhood ⇒ iShares Core S&P 500 ETF (IVV) [EF] | SP | \$1,001 - \$15,000 | None | | |
| Robinhood ⇒ lululemon athletica inc. (LULU) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Personal brokerage account held by spouse | | | | | |
| Robinhood ⇒ NVIDIA Corporation (NVDA) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Personal brokerage account held by spouse | | | | | |
| Robinhood ⇒ Paycom Software, Inc. (PAYC) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Personal brokerage account held by spouse | | | | | |
| Robinhood ⇒ Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Personal brokerage account held by spouse | | | | | |
| Robinhood ⇒ Skillz Inc. Class A (SKLZ) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Personal brokerage account held by spouse | | | | | |
| Robinhood ⇒ Tractor Supply Company (TSCO) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Personal brokerage account - spouse | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Robinhood ⇒ UiPath, Inc. Class A (PATH) [ST] DESCRIPTION: Personal brokerage account held by spouse | SP | \$1,001 - \$15,000 | None | | |
| Robinhood ⇒ Union Pacific Corporation (UNP) [ST] DESCRIPTION: Personal brokerage account - spouse | SP | \$1,001 - \$15,000 | None | | |
| Robinhood ⇒ Upstart Holdings, Inc. - Common stock (UPST) [ST] DESCRIPTION: Personal brokerage account - spouse | SP | \$1,001 - \$15,000 | None | | |
| Robinhood ⇒ Walt Disney Company (DIS) [ST] DESCRIPTION: Personal brokerage account held by spouse | SP | \$1,001 - \$15,000 | None | | |
| Robinhood ⇒ Wix.com Ltd. - Ordinary Shares (WIX) [ST] DESCRIPTION: Personal brokerage account - spouse | SP | \$1,001 - \$15,000 | None | | |
| Robinhood ⇒ Zscaler, Inc. (ZS) [ST] DESCRIPTION: Personal brokerage account - spouse | SP | \$1,001 - \$15,000 | None | | |
| Vanguard Simple IRA ⇒ 500 Index Fund Adm (VFIAX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Vanguard Simple IRA ⇒ Balanced Index Fund Adm (VBIAX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Vanguard Simple IRA ⇒ Target Retirement 2050 (VFIFX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Vanguard Simple IRA ⇒ Total Bond Mkt Index Adm (VBTLX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---------------------------------|------------------------|-------------------------------|-----------------------|
| University of Denver | Spouse salary | N/A | N/A |
| Progress Now Colorado Education | Spouse Salary | N/A | N/A |
| State of Colorado | Employment income | \$8,373.00 | \$40,191.00 |
| ABM Consulting LLC | Self-employment | \$22,207.00 | \$116,240.00 |
| Freelance Writer | Spouse self-employment | N/A | N/A |
| BigHorn Company LLC | Spouse self-employment | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---------------|---------------|--------------------------|-----------------------|
| SP | Flagstar Bank | March 2021 | Rental property mortgage | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|--------------------------------|-----------------------------|
| LEAD Colorado (Denver, CO, US) | Consulting |

SCHEDULE A ASSET CLASS DETAILS

- o CollegeInvest (Owner: SP)
LOCATION: CO
- o Empower Retirement - CO Public Employee Retirement Accounts - 401(a)
- o Robinhood (Owner: SP)
LOCATION: US
- o Vanguard Simple IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brittany Louise Pettersen , 08/11/2023