



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Andy Ogles  
**Status:** Member  
**State/District:** TN05

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2022  
**Filing Date:** 05/15/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset           | Income Type(s) | Income<br>Current Year to Filing | Income<br>Preceding Year |
|---|-------|--------------------------|----------------|----------------------------------|--------------------------|
| Investment Property [RE]  | JT    | \$250,001 -<br>\$500,000 | None           |                                  |                          |
| DESCRIPTION: Real Estate Investment   |       |                          |                |                                  |                          |
| Mercer 401k [IH]  | JT    | \$100,001 -<br>\$250,000 | None           |                                  |                          |
| DESCRIPTION: Americans for Prosperity 401k State St Target Ret Income SL C1 IV State St Target Ret 2020 SL C1 IV State St Target Ret 2025 SL C1 IV State St Target Ret 2030 SL C1 IV State St Target Ret 2035 SL C1 IV State St Target Ret 2040 SL C1 IV State St Target Ret 2045 SL C1 IV State St Target Ret 2050 SL C1 IV State St Target Ret 2055 SL C1 IV State St Target Ret 2060 SL C1 IV State St Target Ret 2065 SL C1 IV BlackRock Multi-Asset Income Portfolio K BlackRock Strategic Completion NL M Mer |       |                          |                |                                  |                          |
| National HealthCare Corporation 401K [IH]   | SP    | \$100,001 -<br>\$250,000 | None           |                                  |                          |
| DESCRIPTION: Spouses 401k NHC Common Stock Portfolio NHC Match Portfolio Diversified Stocks Portfolio Stable Return Portfolio   |       |                          |                |                                  |                          |
| TCRS [PE]   | JT    | \$50,001 -<br>\$100,000  | None           |                                  |                          |
| DESCRIPTION: State Retirement Account   |       |                          |                |                                  |                          |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

| Owner | Creditor       | Date Incurred | Type           | Amount of Liability   |
|-------|----------------|---------------|----------------|-----------------------|
| JT    | Interfirst     | January 2022  | Home Mortgage  | \$250,001 - \$500,000 |
| JT    | Bankcorp South | February 2020 | Line of Credit | \$250,001 - \$500,000 |

## SCHEDULE E: POSITIONS

| Position                 | Name of Organization          |
|--------------------------|-------------------------------|
| County Mayor / Executive | State of Tennessee            |
| Chair                    | Maury County Republican Party |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Andy Ogles , 05/15/2023