

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Nancy Mace

Status: Member State/District: SC01

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2022

Filing Date: 05/12/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|------------------------------|----------------|----------------------------|-------------------|
| 1 D LLC [RP] | | \$1,000,001 - \$5,000,000 | Rent | \$100,001 - \$1,000,000 | |
| LOCATION: Mt. Pleasant/Charleston, SC, US DESCRIPTION: Two properties each with short term rental inc | come. | | | | |
| 529 Scholars Choice College Svgs Prgm - Legg Mellon - Child 1 $[5P]$ Location: VA | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | |
| 529 Scholars Choice College Svgs Prgm - Legg Mellon - Child 2 $[5P]$ Location: VA | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | |
| Bank of America - Savings - Child 1 [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | |
| Bank of America - Savings - Child 2 [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | |
| Bryant Brothers, LLC [OL] LOCATION: Mt. Pleasant/Charleston, SC, US DESCRIPTION: Investment | | \$1,001 - \$15,000 | None | | |
| Northwestern Mutual Adjustable CompLife/Annuity | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|--------------------------|----------------|-------------|----------------|
| [WU] | | | | | |
| Northwestern Mutual IRA [MF] | | \$50,001 - \$100,000 | Dividends | \$1 - \$200 | |
| Northwestern Mutual Roth IRA [MF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | |
| Northwestern Mutual Sep IRA [MF] | | \$50,001 - \$100,000 | Dividends | \$1 - \$200 | |
| Oppenheimer Global Fund Class A [MF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | |
| Russell Growth Strategy Fund Class C [MF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | |
| SC Federal Credit Union - Checking [BA] | | \$100,001 - \$250,000 | None | | |

^{*} For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

| Asset | Owner Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|------------|-------------|------------------------------|---------------------------|
| Daniel Island Property [RP] LOCATION: Charleston/Berkeley, SC, US | 08/16/2023 | S | \$1,000,001 - \$5,000,000 | |
| IOP Property [RP] LOCATION: Isle of Palms/Charleston, SC, US | 05/20/2022 | P | \$1,000,001 - \$5,000,000 | |

^{*} For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount |
|-----------------------------|--------|--------------|
| US House of Representatives | Salary | \$174,000.00 |

SCHEDULE D: LIABILITIES

| Owner Creditor | Date Incurred | Туре | Amount of Liability |
|------------------|---------------|---------------------------------|------------------------------|
| North Point Bank | March 2021 | Mortgage on Investment Property | \$100,001 - \$250,000 |
| Beacons Bank | May 2022 | Mortgage on Primary Residence | \$1,000,001 - \$5,000,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | Inclusions | | | |
|---------------|---------------|-----------------|-----------------|---------------------|----------|----------|---------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| RIPON Society | 11/10/2022 | 11/14/2022 | DCA - MAD - CHS | 0 | / | ✓ | |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

| IPO : Did you purchase any shares that were allocated as a part of an Initial Public Offering? | |
|---|--|
| ○ Yes ○ No | |

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◎ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Nancy Mace, 05/12/2023