

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. James D Jordan

Status: Member State/District: OH04

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2022

**Filing Date:** 06/14/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Do What You Said You Would Do [IP]		Undetermined	Royalties	\$100,001 - \$1,000,000	
DESCRIPTION: Publisher: Post Hill Press, LLC. 2021 IP					
Ohio Employees Retirement System [DB]	SP	Undetermined	None		
Ohio Public Employees Retirement System Defined Benefit Plan [DB]		\$100,001 - \$250,000	None		
Ohio State Teachers Retirement System Defined Benefit Plan [DB]	SP	Undetermined	None		
Ohio State Teachers Retirement System Defined Benefit Plan [DB]		Undetermined	None		
PRC Printing & Publishing Victory: A Guide to Sports Nutrition at the Training Table (1994) [IP]		Undetermined	Royalties	\$1 - \$200	
Security National Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	
DESCRIPTION: Savings					
Security National Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Checking					
Universal Guaranty Life [WU]	SP	None	Interest	\$1 - \$200	
Universal Guaranty Life [WU]		None	Interest	\$1 - \$200	<b>✓</b>

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### **SCHEDULE B: TRANSACTIONS**

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Universal Guaranty Life Policy [WU]	03/31/2022	S	\$1,001 - \$15,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
Self - sale of art to a customer	spouse sale of art to a customer	\$1,200.00

#### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Second National Bank	6-2-2003	Mortgage	\$.01

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
1987	James D. Jordan - Ohio Public Employees Retirement System	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for service credits toward retirement or permanent disability benefits. Not self-directed.
1987	James D. Jordan - Ohio Public Employees Def Comp Program	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for contributions by employer to deferred compensation account. (Closed in 2013)

Date	Parties To	Terms of Agreement
June 1993	PRC Publishing, James D. Jordan, Polly Jordan, Dr. Craig Horswill	Royalty agreement for publishing of book "Victory at the Training Table". JD Jordan co-author.
January 2021	Jim Jordan and Post Hill Press, LLC	"Do What You Said You Would Do." Royalty agreement for publishing of book.

#### **SCHEDULE G: GIFTS**

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details	5			Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Conservative Partnership Institute	02/10/2022	02/11/2022	Washington DC - Amelia Island - Amelia Island	0	<b>V</b>	<b>V</b>	<b>~</b>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

EXCLUSIONS OF STOUSE, DEFENDENT, OR TRUST INFORMATION
IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependenchild because they meet all three tests for exemption?  Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James D Jordan, 06/14/2023