Filing ID #10053660

Financial Disclosure Report

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Filer Information

Name: Hon. Victoria Spartz
Status: Member
State/District: IN05

Filing Information

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/11/2023

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
EcoAgro USA [FA] Location: Noblesville, IN, US Description: Grain income		$1,000,001 - $5,000,000	Farm Income	$100,001 - $1,000,000	
Entrust Roth IRA [IH]		$100,001 - $250,000	Tax-Deferred		
Entrust Roth IRA [RP] Location: Noblesville, IN, US		$5,000,001 - $25,000,000	Tax-Deferred		
Farmers Bank Roth IRA [IH]		$15,001 - $50,000	Tax-Deferred		
INPRS 2045 Fund [MF]		$15,001 - $50,000	Tax-Deferred		
Investment Property [RP] Location: Westfield, IN, US		$250,001 - $500,000	None		
Investment Property [RP]		$100,001 - $250,000	Rent	$15,001 - $50,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
LOCATION: Lapel, IN, US DESCRIPTION: SR32					
TD Ameritrade Minor Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]	DC	$1,001 - $15,000	Tax-Deferred		✓
TD Ameritrade Minor Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]	DC	$1,001 - $15,000	Tax-Deferred		✓
TD Ameritrade Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]		$1,000,001 - $5,000,000	Tax-Deferred		☐
TD Ameritrade Roth IRA [IH]		$1 - $1,000	Tax-Deferred		☐
Westbrook Village [OL] LOCATION: Noblesville, IN, US DESCRIPTION: Manufactured home community		$1,000,001 - $5,000,000	Partnership Income	$100,001 - $1,000,000	☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
TD Ameritrade Minor Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST] DESCRIPTION: This transaction was made by Lilianna Spartz's minor Roth IRA.	DC	01/19/2022	P	$1,001 - $15,000	
TD Ameritrade Minor Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST] DESCRIPTION: Transaction was made by Ingrid Spartz's minor Roth IRA.	DC	01/14/2022	P	$1,001 - $15,000	
TD Ameritrade Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST] DESCRIPTION: This Transaction was made by Jason Spartz's Roth IRA.		01/14/2022	P	$15,001 - $50,000	
TD Ameritrade Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST] DESCRIPTION: This transaction was made by Jason Spartz's Roth IRA.		05/14/2022	P	$15,001 - $50,000	
TD Ameritrade Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]		09/1/2022	P	$15,001 - $50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
DESCRIPTION: This Transaction was made by Jason Spartz (spouse) Roth IRA					
TD Ameritrade Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]		11/28/2022	P	$15,001 - $50,000	
DESCRIPTION: This Transaction was made by Jason Spartz (spouse) Roth IRA					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Farmers Bank	December 2013	Farm Operating LOC	$250,001 - $500,000
	Farmers Bank	November 2012	Business LOC	$15,001 - $50,000

Schedule E: Positions

Position	Name of Organization
Member	EcoAgro USA

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- TD Ameritrade Minor Roth IRA (Owner: DC)
- TD Ameritrade Roth IRA

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

( ) Yes (•) No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

( ) Yes (•) No

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Victoria Spartz , 05/11/2023