Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. Bryan George Steil
Status: Member
State/District: WI01

Filing Information

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/5/2023

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
JOHNSON BANK CHECKING ACCOUNT [BA]		$1,001 - $15,000	Interest	$1 - $200	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ Caterpillar, Inc. (CAT) [ST]		$15,001 - $50,000	Dividends	$201 - $1,000	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ Ford Motor Company (F) [ST]		$1,001 - $15,000	Dividends	$1 - $200	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ General Electric Company (GE) [ST]		$1,001 - $15,000	Dividends	$1 - $200	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ INTEREST BEARING BROKERAGE CASH ACCOUNT [BA]		$250,001 - $500,000	Interest	$1 - $200	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ VANGUARD MID CAP GROWTH INDEX FUND ADMIRAL SHARES [MF]		$50,001 - $100,000	Dividends	$201 - $1,000	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ VANGUARD STRATEGIC EQUITY FUND INVESTOR SHARES [MF]		$50,001 - $100,000	Dividends	$5,001 - $15,000	☑
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒		$100,001 -	Dividends	$201 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
VANGUARD US GROWTH FUND INVESTOR SHARES [MF]		$250,000		$1,000	
JPMORGAN CHASE BANK, NA CHECKING ACCOUNT [BA]		$15,001 - $50,000	Interest	$1 - $200	☐
JPMORGAN CHASE BANK, NA ROTH IRA ⇒ JPMORGAN CHASE BANK ROTH IRA MONEY MARKET [BA]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ AMERICAN CENTURY EMERGING MARKETS FUND R6 CLASS [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ AMERICAN FUNDS WASHINGTON MUTUAL INVESTORS FUND CLASS R6 [MF]		$15,001 - $50,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ FIDELITY 500 INDEX FUND [MF]		$15,001 - $50,000	Tax-Deferred		☑
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ FIDELITY MID-CAP INDEX FUND [MF]		$15,001 - $50,000	Tax-Deferred		☑
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ FIDELITY SMALL-CAP INDEX FUND [MF]		$1,001 - $15,000	Tax-Deferred		☑
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ MFS INTERNATIONAL DIVERSIFICATION FUND CLASS R3 [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ MFS NEW DISCOVERY VALUE FUND A SHARES [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ NATIONWIDE GENEVA SMALL CAP GROWTH FUND CLASS R6 [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ SCHWAB SMALL CAP INDEX FUND [MF]		None	Tax-Deferred		☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ T ROWE PRICE LARGE CAP GROWTH FUND CLASS I [MF]		None	Tax-Deferred		✓
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ T ROWE PRICE LARGE CAP GROWTH TRUST C [MF]		$15,001 - $50,000	Tax-Deferred		✓
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ VANGUARD INSTITUTIONAL INDEX FUND INSTITUTIONAL PLUS SHARES [MF]		None	Tax-Deferred		✓
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ VANGUARD MID CAP INDEX FUND INSTITUTIONAL SHARES [MF]		None	Tax-Deferred		✓
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND INSTITUTIONAL SHARES [MF]		$15,001 - $50,000	Tax-Deferred		
PNC BANK, NA ESCROW ACCOUNT [BA]		$1,001 - $15,000	Interest	$1 - $200	
REGAL REXNORD RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2045 TRUST II [MF] COMMENTS: SHARES CONVERTED FROM VANGUARD TARGET RETIREMENT 2045 FUND INVESTOR SHARES DURING 2022		$100,001 - $250,000	Tax-Deferred		✓
REGAL REXNORD RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2060 TRUST II [MF] COMMENTS: SHARES CONVERTED FROM VANGUARD TARGET RETIREMENT 2060 FUND INVESTOR SHARES DURING 2022		$50,001 - $100,000	Tax-Deferred		✓
VANGUARD TRADITIONAL IRA BROKERAGE ACCOUNT ⇒ VANGUARD FEDERAL MONEY MARKET FUND [IH]		$1,001 - $15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ VANGUARD STRATEGIC EQUITY FUND INVESTOR SHARES [MF]		12/19/2022	P	$1,001 - $15,000	
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ FIDELITY 500 INDEX FUND [MF]		10/26/2022	P	$15,001 - $50,000	
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ FIDELITY MID-CAP INDEX FUND [MF]		10/26/2022	P	$15,001 - $50,000	
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ FIDELITY SMALL-CAP INDEX FUND [MF]		10/26/2022	P	$1,001 - $15,000	
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ SCHWAB SMALL CAP INDEX FUND [MF]		10/26/2022	S	$1,001 - $15,000	☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ T ROWE PRICE LARGE CAP GROWTH FUND CLASS I [MF]		10/26/2022	S	$15,001 - $50,000	☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ T ROWE PRICE LARGE CAP GROWTH TRUST C [MF]		10/26/2022	P	$15,001 - $50,000	
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ VANGUARD MID-CAP INDEX FUND INSTITUTIONAL SHARES [MF]		10/26/2022	S	$15,001 - $50,000	☐
REGAL REXNORD RETIREMENT PLAN ⇒ VANGUARD INSTITUTIONAL INDEX FUND INSTITUTIONAL PLUS SHARES [MF]		10/26/2022	S	$15,001 - $50,000	☐
REGAL REXNORD RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2045 TRUST II [MF]		02/9/2022	P	$1,001 - $15,000	
REGAL REXNORD RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2060 TRUST II [MF]		02/9/2022	P	$1,001 - $15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JOHNSON BANK, JANESVILLE, WI	OCTOBER 2014	MORTGAGE ON PERSONAL RESIDENCE, JANESVILLE, WI (NOT RENTED)	$50,001 - $100,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
April 2010	REGAL REXNORD CORPORATION	PARTICIPATION IN FORMER EMPLOYER'S RETIREMENT PLAN
Comments: CORPORATION CHANGED NAME FROM REGAL BELOIT CORPORATION		
September 2007	MCDERMOTT WILL & EMERY	PARTICIPATION IN FORMER EMPLOYER'S RETIREMENT PLAN

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
STATE OF QATAR (MECEA)	11/19/2022	11/23/2022	WASHINGTON, DC - DOHA, QATAR - AL-UDEID AIR BASE - DOHA, QATAR - CHICAGO, IL	0	✓	✓	

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT
  Location: US

- JPMORGAN CHASE BANK, NA ROTH IRA
- MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN
  DESCRIPTION: FORMER EMPLOYER RETIREMENT PLAN ADMINISTERED BY CHARLES SCHWAB
- REGAL REXNORD RETIREMENT PLAN
  DESCRIPTION: FORMER EMPLOYER RETIREMENT PLAN ADMINISTERED BY EMPOWER RETIREMENT.
  COMMENTS: CORPORATION CHANGED NAME FROM REGAL BELOIT CORPORATION
- VANGUARD TRADITIONAL IRA BROKERAGE ACCOUNT

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
( ) Yes (•) No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
( ) Yes (•) No

Comments

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bryan George Steil , 05/5/2023