



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. S. Raja Krishnamoorthi  
**Status:** Member  
**State/District:** IL08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 08/4/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset     | Income Type(s) | Income | Tx. > \$1,000?                      |
|---|-------|--------------------|----------------|--------|-------------------------------------|
| Adventist Midwest Health 401(a) ⇒<br>DFA Int'l Small Co I (DFISX) [MF]                    |       | \$1,001 - \$15,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 401(a) ⇒<br>Fidelity Inflation Protected Bond Index (FIPDX) [MF] |       | \$1,001 - \$15,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 401(a) ⇒<br>PGIM Jennison Small Co R6 (PJSQX) [MF]               |       | \$1,001 - \$15,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 401(a) ⇒<br>Vanguard Extended Market Index Instl Pl (VEMPX) [MF] |       | \$1,001 - \$15,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 401(a) ⇒<br>Vanguard Inst Index Instl Pl (VIIIIX) [MF]           |       | \$1,001 - \$15,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 401(a) ⇒<br>Vanguard Real Estate Index Inst (VGSNX) [MF]         |       | \$1,001 - \$15,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 403b ⇒<br>DFA Int'l Small Co I (DFISX) [MF]                      |       | \$1,001 - \$15,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 403b ⇒<br>Fidelity Inflation Protected Bond Index [MF]           |       | \$1,001 - \$15,000 | Tax-Deferred   |        | <input type="checkbox"/>            |

| Asset  | Owner | Value of Asset        | Income Type(s) | Income | Tx. > \$1,000?                      |
|--|-------|-----------------------|----------------|--------|-------------------------------------|
| Adventist Midwest Health 403b ⇒<br>Personal Choice [MF]  |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/>            |
| Adventist Midwest Health 403b ⇒<br>Vanguard Extended Market Index Instl Pl (VEMPX) [MF]  |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 403b ⇒<br>Vanguard Inst Index Instl Pl [MF]   |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/>            |
| Adventist Midwest Health 403b ⇒<br>Vanguard Mid-Cap Value Index Admiral [MF]   |       | None                  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 403b ⇒<br>Vanguard Real Estate Index Inst [MF]  |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/>            |
| Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒<br>Fidelity Inflation Protected Bond Index [MF]                             |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/>            |
| Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒<br>Vanguard Extended Market Index Instl Pl (VEMPX) [MF]                     |       | \$15,001 - \$50,000   | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒<br>Vanguard Inst Index Instl Pl [MF]  |       | \$15,001 - \$50,000   | Tax-Deferred   |        | <input type="checkbox"/>            |
| Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒<br>Vanguard Mid-Cap Value Index Admiral [MF]                                |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/>            |
| Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒<br>Vanguard Real Estate Index Inst [MF]                                     |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/>            |
| Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒<br>Vanguard Small Cap Index InstlPlus [MF]                                  |       | None                  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Illinois' Bright Start 529 Child a ⇒<br>Index Moderate Age Based 15-16 [MF]  |       | None                  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| DESCRIPTION: All the funds in this mutual fund were transferred to Index Moderate Age Based 17-18 on my child's birthday.          |       |                       |                |        |                                     |
| Illinois' Bright Start 529 Child a ⇒<br>Index Moderate Age Based 17-18 [MF]  |       | \$100,001 - \$250,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Illinois' Bright Start 529 child b ⇒<br>Index Moderate Age Based 11-12 [MF]  |       | None                  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| DESCRIPTION: All the funds in this mutual fund were transferred to the Index Moderate Age Based 13-14 fund on my child's birthday. |       |                       |                |        |                                     |

| Asset  | Owner | Value of Asset        | Income Type(s)                        | Income             | Tx. > \$1,000?                      |
|--|-------|-----------------------|---------------------------------------|--------------------|-------------------------------------|
| Illinois' Bright Start 529 child b ⇒<br>Index Moderate Age Based 13-14 [MF]  |       | \$50,001 - \$100,000  | Tax-Deferred                          |                    | <input checked="" type="checkbox"/> |
| Illinois' Bright Start 529 child c ⇒<br>Index Moderate Age Based 6-8 [MF]  |       | \$15,001 - \$50,000   | Tax-Deferred                          |                    | <input checked="" type="checkbox"/> |
| Illinois' Bright Start 529 child c ⇒<br>Index Moderate Age-Based 3-5 Portfolio [MF]  |       | None                  | Tax-Deferred                          |                    | <input checked="" type="checkbox"/> |
| DESCRIPTION: All the funds in this mutual fund were transferred to Index Moderate Age-Based 6-8 upon my child's birthday.                    |       |                       |                                       |                    |                                     |
| JP Morgan Chase (various accounts) [BA]  |       | \$15,001 - \$50,000   | Interest                              | \$1 - \$200        | <input type="checkbox"/>            |
| Matangi P Bala Retirement Fund TD Ameritrade ⇒<br>Insrdep Acct [OT]  |       | \$1,001 - \$15,000    | Interest                              | None               | <input type="checkbox"/>            |
| DESCRIPTION: This is a cash-equivalent Insured Deposit Account   |       |                       |                                       |                    |                                     |
| Matangi P Bala Retirement Fund TD Ameritrade ⇒<br>Insured Dep Acct [OT]  |       | None                  | Interest                              | None               | <input type="checkbox"/>            |
| DESCRIPTION: This was a duplicate entry accidentally made last year for a cash-equivalent Insured Deposit Account already entered elsewhere. |       |                       |                                       |                    |                                     |
| Matangi P Bala Retirement Fund TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]   |       | \$250,001 - \$500,000 | Capital Gains,<br>Dividends, Interest | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒<br>Insrdep Acct [OT]  |       | \$1 - \$1,000         | Tax-Deferred                          |                    | <input type="checkbox"/>            |
| DESCRIPTION: This is a cash-equivalent Insured Deposit Account.  |       |                       |                                       |                    |                                     |
| Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]   |       | \$15,001 - \$50,000   | Tax-Deferred                          |                    | <input type="checkbox"/>            |
| Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2050 (VFIFX) [MF]   |       | \$1,001 - \$15,000    | Tax-Deferred                          |                    | <input type="checkbox"/>            |
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>Insrdep Acct [OT]  |       | \$1,001 - \$15,000    | Tax-Deferred                          |                    | <input type="checkbox"/>            |
| DESCRIPTION: This is a cash-equivalent Insured Deposit Account.  |       |                       |                                       |                    |                                     |
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]   |       | \$50,001 - \$100,000  | Tax-Deferred                          |                    | <input checked="" type="checkbox"/> |
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>VANGUARD TARGET RETIREMENT 2045 FUND (VTIVX) [MF]  |       | \$100,001 - \$250,000 | Tax-Deferred                          |                    | <input checked="" type="checkbox"/> |

| Asset  | Owner | Value of Asset        | Income Type(s) | Income              | Tx. > \$1,000?                      |
|--|-------|-----------------------|----------------|---------------------|-------------------------------------|
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2050 (VFIFX) [MF]   |       | \$100,001 - \$250,000 | Tax-Deferred   |                     | <input checked="" type="checkbox"/> |
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2055 (VFFVX) [MF]   |       | \$50,001 - \$100,000  | Tax-Deferred   |                     | <input checked="" type="checkbox"/> |
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>Vanguard Utilities ETF [EF]  |       | \$1,001 - \$15,000    | Tax-Deferred   |                     | <input type="checkbox"/>            |
| Metlife Flexible Premium Multifunded Life Insurance ⇒<br>Blackrock Bond Income Portfolio [MF]  |       | \$1,001 - \$15,000    | None           |                     | <input type="checkbox"/>            |
| Metlife Flexible Premium Multifunded Life Insurance ⇒<br>Frontier Midcap Growth Portfolio [MF]   |       | \$1,001 - \$15,000    | None           |                     | <input type="checkbox"/>            |
| Metlife Flexible Premium Multifunded Life Insurance ⇒<br>MetLife Stock Index Portfolio [MF]  |       | \$1,001 - \$15,000    | None           |                     | <input type="checkbox"/>            |
| Metlife Flexible Premium Multifunded Life Insurance ⇒<br>Neuberger Berman Genesis Portfolio [MF]   |       | \$1,001 - \$15,000    | None           |                     | <input type="checkbox"/>            |
| Priya 401k from Midwest Anesthesia Partners ⇒<br>Personal Choice [MF]  |       | \$1,001 - \$15,000    | Tax-Deferred   |                     | <input type="checkbox"/>            |
| DESCRIPTION: The amount of this fund is \$2,579.26. This was inadvertently left off the previous year's disclosure. No transactions occurred during 2022 for this fund.                      |       |                       |                |                     |                                     |
| Rental property at 3260 N Clark St, Unit 408, Chicago, IL 60657 [RP]   |       | \$250,001 - \$500,000 | Rent           | \$15,001 - \$50,000 | <input type="checkbox"/>            |
| LOCATION: Chicago, IL, US  |       |                       |                |                     |                                     |
| Restricted shares of EPIR [PS]   |       | \$50,001 - \$100,000  | None           |                     | <input type="checkbox"/>            |
| DESCRIPTION: Bolingbrook, IL company in field of sensors   |       |                       |                |                     |                                     |
| Restricted shares of Episensors [PS]   |       | \$50,001 - \$100,000  | None           |                     | <input type="checkbox"/>            |
| DESCRIPTION: Bolingbrook, IL company that specializes in night vision camera technology.   |       |                       |                |                     |                                     |
| Sphere Commerce Restricted Shares [PS]   |       | \$15,001 - \$50,000   | None           |                     | <input type="checkbox"/>            |
| DESCRIPTION: These were received in exchange for Health-I-Pass shares which were acquired by Sphere Commerce. Sphere Commerce is a Nashville, TN company specializing in payment processing. |       |                       |                |                     |                                     |
| SRK Solo401k TD Ameritrade ⇒<br>Insrdep Acct [OT]  |       | \$1 - \$1,000         | Tax-Deferred   |                     | <input type="checkbox"/>            |

| Asset   | Owner | Value of Asset        | Income Type(s)                        | Income             | Tx. > \$1,000?                      |
|---|-------|-----------------------|---------------------------------------|--------------------|-------------------------------------|
| DESCRIPTION: This is a cash-equivalent Insured Deposit Account.   |       |                       |                                       |                    |                                     |
| SRK Solo401k TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]  |       | \$15,001 - \$50,000   | Tax-Deferred                          |                    | <input type="checkbox"/>            |
| State of Illinois Deferred Compensation [DB]  |       | \$1,001 - \$15,000    | Tax-Deferred                          |                    | <input type="checkbox"/>            |
| COMMENTS: Though I no longer make any contributions to the Plan, I am still a participant due to my past contributions. I am not fully vested to be eligible for a pension. |       |                       |                                       |                    |                                     |
| Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒<br>Insrdep Acct [OT]  |       | \$1,001 - \$15,000    | Interest                              | None               | <input type="checkbox"/>            |
| DESCRIPTION: This is a cash-equivalent Insured Deposit Account.   |       |                       |                                       |                    |                                     |
| Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒<br>Vanguard Allwrld Ex US ETF (VEU) [EF]  |       | \$15,001 - \$50,000   | Capital Gains,<br>Dividends, Interest | \$201 - \$1,000    | <input type="checkbox"/>            |
| Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]   |       | \$50,001 - \$100,000  | Capital Gains,<br>Dividends, Interest | \$1,001 - \$2,500  | <input checked="" type="checkbox"/> |
| Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒<br>Vanguard Target Retirement 2060 (VTTSX) [MF]   |       | \$250,001 - \$500,000 | Capital Gains,<br>Dividends, Interest | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒<br>Insrdep Acct [OT]   |       | \$1,001 - \$15,000    | Tax-Deferred                          |                    | <input type="checkbox"/>            |
| DESCRIPTION: This is cash-equivalent Insured Deposit Account.   |       |                       |                                       |                    |                                     |
| Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]  |       | \$250,001 - \$500,000 | Tax-Deferred                          |                    | <input checked="" type="checkbox"/> |
| Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2045 Fund (VTIVX) [MF]   |       | \$100,001 - \$250,000 | Tax-Deferred                          |                    | <input checked="" type="checkbox"/> |
| Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2050 (VFIFX) [MF]  |       | \$1,001 - \$15,000    | Tax-Deferred                          |                    | <input type="checkbox"/>            |
| Subramanian R Krishnamoorthi Roth IRA TD Ameritrade ⇒<br>Insrdep Acct [OT]  |       | \$1 - \$1,000         | Tax-Deferred                          |                    | <input type="checkbox"/>            |
| DESCRIPTION: This is a cash-equivalent Insured Deposit Account.   |       |                       |                                       |                    |                                     |
| Subramanian R Krishnamoorthi Roth IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]   |       | \$1,001 - \$15,000    | Tax-Deferred                          |                    | <input type="checkbox"/>            |

| Asset  | Owner | Value of Asset      | Income Type(s) | Income | Tx. > \$1,000?           |
|--|-------|---------------------|----------------|--------|--------------------------|
| Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade<br>⇒<br>Insrd Dep Acct [OT]<br><br>DESCRIPTION: This is a cash-equivalent Insured Deposit Account. |       | \$1 - \$1,000       | Tax-Deferred   |        | <input type="checkbox"/> |
| Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade<br>⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]   |       | \$15,001 - \$50,000 | Tax-Deferred   |        | <input type="checkbox"/> |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

| Asset   | Owner | Date       | Tx. Type | Amount             | Cap. Gains > \$200?      |
|---|-------|------------|----------|--------------------|--------------------------|
| Adventist Midwest Health 401(a) ⇒<br>DFA Int'l Small Co I (DFISX) [MF]                    |       | 05/1/2022  | P        | \$1,001 - \$15,000 |                          |
| Adventist Midwest Health 401(a) ⇒<br>Fidelity Inflation Protected Bond Index (FIPDX) [MF] |       | 05/1/2022  | P        | \$1,001 - \$15,000 |                          |
| Adventist Midwest Health 401(a) ⇒<br>PGIM Jennison Small Co R6 (PJSQX) [MF]               |       | 05/1/2022  | P        | \$1,001 - \$15,000 |                          |
| Adventist Midwest Health 401(a) ⇒<br>Vanguard Extended Market Index Instl Pl (VEMPX) [MF] |       | 05/1/2022  | P        | \$1,001 - \$15,000 |                          |
| Adventist Midwest Health 401(a) ⇒<br>Vanguard Inst Index Instl Pl (VIIIIX) [MF]           |       | 05/1/2022  | P        | \$1,001 - \$15,000 |                          |
| Adventist Midwest Health 401(a) ⇒<br>Vanguard Real Estate Index Inst (VGSNX) [MF]         |       | 05/1/2022  | P        | \$1,001 - \$15,000 |                          |
| Adventist Midwest Health 403b ⇒<br>DFA Int'l Small Co I (DFISX) [MF]                      |       | 06/19/2022 | P        | \$1,001 - \$15,000 |                          |
| Adventist Midwest Health 403b ⇒<br>Vanguard Extended Market Index Instl Pl (VEMPX) [MF]   |       | 06/19/2022 | P        | \$1,001 - \$15,000 |                          |
| Adventist Midwest Health 403b ⇒<br>Vanguard Mid-Cap Value Index Admiral [MF]              |       | 06/1/2022  | S        | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset  | Owner | Date       | Tx. Type | Amount                | Cap. Gains > \$200?      |
|--|-------|------------|----------|-----------------------|--------------------------|
| Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒<br>Vanguard Extended Market Index Instl Pl (VEMPX) [MF] |       | 06/1/2022  | P        | \$15,001 - \$50,000   |                          |
| Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒<br>Vanguard Mid-Cap Value Index Admiral [MF]            |       | 06/19/2022 | S        | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒<br>Vanguard Small Cap Index InstPlus [MF]               |       | 06/19/2022 | S        | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Illinois' Bright Start 529 Child a ⇒<br>Index Moderate Age Based 15-16 [MF]                                    |       | 07/29/2022 | S        | \$100,001 - \$250,000 | <input type="checkbox"/> |
| Illinois' Bright Start 529 Child a ⇒<br>Index Moderate Age Based 17-18 [MF]                                    |       | 10/3/2022  | P        | \$1,001 - \$15,000    |                          |
| Illinois' Bright Start 529 Child a ⇒<br>Index Moderate Age Based 17-18 [MF]                                    |       | 07/29/2022 | P        | \$100,001 - \$250,000 |                          |
| Illinois' Bright Start 529 child b ⇒<br>Index Moderate Age Based 11-12 [MF]                                    |       | 01/3/2022  | P        | \$1,001 - \$15,000    |                          |
| Illinois' Bright Start 529 child b ⇒<br>Index Moderate Age Based 11-12 [MF]                                    |       | 05/23/2022 | S        | \$50,001 - \$100,000  | <input type="checkbox"/> |
| Illinois' Bright Start 529 child b ⇒<br>Index Moderate Age Based 13-14 [MF]                                    |       | 10/3/2022  | P        | \$1,001 - \$15,000    |                          |
| Illinois' Bright Start 529 child b ⇒<br>Index Moderate Age Based 13-14 [MF]                                    |       | 05/23/2022 | P        | \$50,001 - \$100,000  |                          |
| Illinois' Bright Start 529 child c ⇒<br>Index Moderate Age Based 3-5 [MF]                                      |       | 05/2/2022  | S        | \$15,001 - \$50,000   | <input type="checkbox"/> |
| Illinois' Bright Start 529 child c ⇒<br>Index Moderate Age Based 3-5 [MF]                                      |       | 01/3/2022  | P        | \$1,001 - \$15,000    |                          |
| Illinois' Bright Start 529 child c ⇒<br>Index Moderate Age Based 6-8 [MF]                                      |       | 10/3/2022  | P        | \$1,001 - \$15,000    |                          |
| Illinois' Bright Start 529 child c ⇒<br>Index Moderate Age Based 6-8 [MF]                                      |       | 05/2/2022  | P        | \$15,001 - \$50,000   |                          |
| Matangi P Bala Retirement Fund TD Ameritrade ⇒   |       | 12/28/2022 | P        | \$1,001 - \$15,000    |                          |

| Asset   | Owner | Date       | Tx. Type | Amount             | Cap. Gains > \$200? |
|---|-------|------------|----------|--------------------|---------------------|
| Vanguard Target Retirement 2040 (VFORX) [MF]  |       |            |          |                    |                     |
| Matangi P Bala Retirement Fund TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]                                  |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]  |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2045 (VTIVX) [MF]  |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2050 (VFIFX) [MF]  |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |
| Matangipriyasri Bala IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2055 (VFFVX) [MF]  |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |
| Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF] |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |
| Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒<br>Vanguard Target Retirement 2060 (VTTSX) [MF] |       | 12/29/2022 | P        | \$1,001 - \$15,000 |                     |
| Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]                                |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |
| Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2040 (VFORX) [MF]                                |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |
| Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2045 (VTIVX) [MF]                                |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |
| Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒<br>Vanguard Target Retirement 2045 (VTIVX) [MF]                                |       | 12/28/2022 | P        | \$1,001 - \$15,000 |                     |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME



None disclosed.

## SCHEDULE D: LIABILITIES

| Owner   | Creditor    | Date Incurred | Type   | Amount of Liability   |
|---|-------------|---------------|--|-----------------------|
| JT  | Mr. Cooper  | July 2012     | Rental property mortgage on 3260 N Clark St, Unit 408, Chicago, IL 60657 | \$100,001 - \$250,000 |
| COMMENTS: Nationstar mortgage company changed its name to Mr. Cooper                  |             |               |  |                       |
| SP  | Nelnet      | July 2000     | Medical school loans for spouse  | \$50,001 - \$100,000  |
| COMMENTS: Nelnet purchased the loan from EdFinancial so we now owe the debt to Nelnet |             |               |  |                       |
| JT  | Wells Fargo | July 2013     | Home mortgage  | \$250,001 - \$500,000 |
| COMMENTS: The Citizens One mortgage was refinanced into a Wells Fargo loan.           |             |               |  |                       |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

| Date           | Parties To   | Terms of Agreement  |
|----------------|--|---|
| September 2007 | Me and the State of Illinois   | State of Illinois Deferred Compensation Plan - Though I no longer make any contributions to the Plan, I am still a participant due my past contributions. I am not fully vested to be eligible for a pension. |
| January 2007   | Me and Kirkland and Ellis LLP - Randolph Street Investment Partners LP, 2007 PEF | Though I no longer make any contributions to the Fund, I am still a participant due to my past contributions which amount to 0.023% of the Fund's investments.  |

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Source  | Trip Details |            |                            |                  | Inclusions                          |                                     |                                     |
|---|--------------|------------|----------------------------|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
|   | Start Date   | End Date   | Itinerary                  | Days at Own Exp. | Lodging?                            | Food?                               | Family?                             |
| Ripon Society   | 11/9/2022    | 11/13/2022 | Chicago - Madrid - Chicago | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| COMMENTS: Bipartisan delegation to meet with Spanish lawmakers. |              |            |                            |                  |                                     |                                     |                                     |

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Adventist Midwest Health 401(a)
- Adventist Midwest Health 403b
- Adventist Midwest Health 457b Vol Deferred Comp Plan
- Illinois' Bright Start 529 Child a  
LOCATION: IL
- Illinois' Bright Start 529 child b  
LOCATION: IL
- Illinois' Bright Start 529 child c  
LOCATION: IL
- Matangi P Bala Retirement Fund TD Ameritrade
- Matangi Priyasri Bala Roth IRA TD Ameritrade
- Matangipriyasri Bala IRA TD Ameritrade
- Metlife Flexible Premium Multifunded Life Insurance  
LOCATION: US
- Priya 401k from Midwest Anesthesia Partners
- SRK Solo401k TD Ameritrade
- Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade
- Subramanian R Krishnamoorthi IRA TD Ameritrade
- Subramanian R Krishnamoorthi Roth IRA TD Ameritrade
- Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

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I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. S. Raja Krishnamoorthi , 08/4/2023