Filing ID #10052561

Financial Disclosure Report

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Filer Information

Name: Hon. John B. Larson
Status: Member
State/District: CT01

Filing Information

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/12/2023

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
American Eagle Financial Credit Union Accounts [BA] Description: Savings account.	SP	$1 - $1,000	None		
American Eagle Financial Credit Union Accounts [BA] Description: Savings.		$1,001 - $15,000	Interest	$1 - $200	
Bank of America [BA]	JT	$15,001 - $50,000	None		
Congressional Federal Credit Union accounts [BA] Description: Includes checking account, savings account, and money market account.		$100,001 - $250,000	Interest	$201 - $1,000	
Fidelity Investments SEP IRA ⇒ Fidelity Treasury MM fund [MF]		$1 - $1,000	Tax-Deferred		
Merrill - A Bank of America Co - Cash [BA]	SP	$1,001 - $15,000	Interest	$1 - $200	
Merrill - A Bank of America Co - CD Beal Bank [BA]	SP	$1,001 - $15,000	Interest	$1 - $200	
Merrill - A Bank of America Co - CD Beal Bank [BA]	SP	$1,001 - $15,000	Interest	$1 - $200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
State of Connecticut Deferred Compensation 457 Plan ⇒ Allspring Premier Large Co Growth FD [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd American Mutual R6 [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd Euro Pacific Gro R6 [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Connecticut Stable Value [PE]	SP	$15,001 - $50,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ JP MORGAN MID CAP VALUE I [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Metrowest Total Return Bond [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ TIAA-Cref Lg Cap Gr Idx Instl [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Van Real Estate Idx Instl [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Explorer Adm [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Infl-Protected Secs I [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Instl Index Instl Plus [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Total Bond Market Idx I [PE]	SP	$1,001 - $15,000	Tax-Deferred		☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

Source	Type	Amount
State of Connecticut	spouse salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Eagle FCU	March 2012	1st Mortgage; Redacted	$50,001 - $100,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Fidelity Investments SEP IRA
- State of Connecticut Deferred Compensation 457 Plan (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ● No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

( ) Yes (•) No

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John B. Larson , 05/12/2023