Filing ID #10052488

Financial Disclosure Report

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Filer Information

Name: Debbie Lesko
Status: Member
State/District: AZ08

Filing Information

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 06/13/2023

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
American Express Savings Account [BA]		$1,001 - $15,000	Interest	$1 - $200	☐
AMEX DB PLAN ⇒ American Express Retirement Plan - CASH [DB]	SP	$1,001 - $15,000	Tax-Deferred		☐
AMEX DC PLAN ⇒ American Express Company (AXP) [ST]	SP	$1,001 - $15,000	Tax-Deferred		☐
AMEX DC PLAN ⇒ The 2020 Retirement Fund [MF]	SP	$250,001 - $500,000	Tax-Deferred		☐
AMEX DC PLAN ⇒ The 2025 Retirement Fund [MF]	SP	$250,001 - $500,000	Tax-Deferred		☑
AMEX DC PLAN ⇒ The Diversified Bond Fund [MF]	SP	$15,001 - $50,000	Tax-Deferred		☐
AMEX DC PLAN ⇒ The Stable Value Fund [MF]	SP	$1,001 - $15,000	Tax-Deferred		☐
AZ STATE PENSION [PE]		Undetermined	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Capital One Bank [BA]	SP	None	Interest	$1 - $200	
Chase Bank Accounts [BA]		$100,001 - $250,000	Interest	$1 - $200	
FI-401k ⇒ Fidelity Target Retirement 2020 [MF] DESCRIPTION: Former employer-sponsored 401k.	SP	$250,001 - $500,000	Tax-Deferred		
FI-401k ⇒ Fidelity Target Retirement 2035 [MF] DESCRIPTION: Former employer-sponsored 401k.	SP	$100,001 - $250,000	Tax-Deferred		
JPM IRA ⇒ Traditional IRA Rollover - CASH [IH]		$1,001 - $15,000	Tax-Deferred		
JPM RIRA ⇒ Roth Rollover - CASH [IH]		$15,001 - $50,000	Tax-Deferred		
One AZ Credit Union [BA]	JT	$50,001 - $100,000	Interest	$1 - $200	
US Savings Bonds [GS]		$50,001 - $100,000	None		
VG RIRA ⇒ Vanguard Growth Index Admiral (VIGAX) [MF]		$15,001 - $50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
AMEX DC PLAN ⇒ The 2025 Retirement Fund [MF]	SP	Bi-weekly	P	$1,001 - $15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
AMERICAN EXPRESS	SPOUSE SALARY	N/A

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 2009	Me and State of AZ	Participate in AZ State Pension Plan

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
European Union (MECEA Travel)	06/25/2022	07/1/2022	Washington, D.C. - Brussels - Paris - Washington, D.C.	0	☑	☑	☐

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- AMEX DB PLAN (Owner: SP)
  Description: American Express Employee Retirement Plan - Defined Benefit
- AMEX DC PLAN (Owner: SP)
  Description: American Express Employee Retirement Plan - Defined Contribution
- FI-401k (Owner: SP)
- JPM IRA
- JPM RIRA
- VG RIRA

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Debbie Lesko , 06/13/2023