



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Sheila Cherfilus-McCormick  
**Status:** Member  
**State/District:** FL20

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 08/14/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McCormick Law Firm LLC [OL]  LOCATION: Crofton, MD, US DESCRIPTION: Law Firm	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Nationwide 401(a) Retirement ⇒ SSGA Russell Small Cap Index Non-Lending [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Nationwide 401(a) Retirement ⇒ T Rowe Price Institutional Small Cap Stock Fund (TRSSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Navy Federal Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Navy Federal Savings [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
State Farm Universal Life [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Truist Savings [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
McCormick Law Firm LLC	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education	August 1997	Student Loans	\$100,001 - \$250,000
SP	Navient	November 2004	Student Loan	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Broward County School Board Advisory Committee
Chief Executive Officer	Trinity Health Care Services Inc.
Member	SCM Consulting LLC
Member	EC Firm

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	02/19/2022	02/27/2022	Newark, NJ - Tel Aviv, Israel - Newark, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Nationwide 401(a) Retirement (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Sheila Cherfilus-McCormick , 08/14/2023