Filing ID #10052008

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. John R. Carter
Status: Member
State/District: TX31

Filing Information

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/13/2023

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Edward Jones Account ⇒ Exxon Mobil Corporation (XOM) [ST]		$1,000,001 - $5,000,000	Dividends	$50,001 - $100,000	☐
R Bank [BA]		$250,001 - $500,000	Interest	$1 - $200	☐
Texas County and District Retirement System [DB]		$50,001 - $100,000	Pension	$5,001 - $15,000	☐
Texas Judicial Retirement System [DB]		$50,001 - $100,000	Pension	$50,001 - $100,000	☐
VeraBank - Checking [BA]		$50,001 - $100,000	Interest	$1 - $200	☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PNC Bank	12/20/2000	Mortgage Loan	$100,001 - $250,000
	Navient Solutions, Inc.	1988	Student Loans	$50,001 - $100,000
	Edward Jones	10/21/2022	Loan taken against stock	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
2001	Myself and the State of Texas	Pension Agreement for Service in Texas Judiciary
2001	Myself and the State of Texas	Texas County and District Retirement System

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Edward Jones Account
  Location: US

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John R. Carter , 05/13/2023