

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Eric Swalwell

Status: Member State/District: CA14

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2022

**Filing Date:** 08/3/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America [BA]		\$15,001 - \$50,000	None		
California Public Employees Retirement System [PE]		\$1,001 - \$15,000	Tax-Deferred		
Swalwell Remedy Group [OL]	SP	Undetermined	Fees for services	\$100,001 - \$1,000,000	
LOCATION: Oakland, MD, US DESCRIPTION: Hospitality consulting services (spouse)					

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
SMERSH LLC	Outside employment; consulting	\$28,440.00
Swalwell Remedy Group	Spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Ed Financial	May 2006	Student Loans	\$50,001 - \$100,000
	Chase Bank	October 2016	Credit Card	\$15,001 - \$50,000
	American Express	October 2016	Credit Card	\$15,001 - \$50,000
	Apple Federal Credit Union	April 2022	Home Loan	\$1,000,001 - \$5,000,000

## **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement	
September 2006	Self and State of California	Employee pension for service with local government	

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Embassy of Qatar	01/26/2022	01/28/2022	Washington, DC - Doha, Qatar - Washington, DC	0	<b>\</b>	<b>✓</b>	
Center Forward	07/5/2022	07/8/2022	Indianapolis, IN - Mexico City, MX - Indianapolis, IN	0	<b>V</b>	<b>V</b>	<b>/</b>
Embassy of Qatar	11/19/2022	11/23/2022	Washington, DC - Doha, Qatar - Washington, DC	0	<b>/</b>	<b>✓</b>	

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO : Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Eric Swalwell, 08/3/2023