



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jimmy Leon  
**Status:** Congressional Candidate  
**State/District:** TX09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 09/30/2022  
**Period Covered:** 01/01/2021– 06/10/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| AmegyBank [BA]<br>DESCRIPTION: LEON FOR US CONGRESS, JIMMY I. LEON                               |       | \$1,001 - \$15,000    | None           |                               |                       |
| Annaly Capital Management Inc. (NLY) [ST]  |       | \$1 - \$1,000         | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| AT&T Inc. (T) [ST]<br>DESCRIPTION: Sold due to Losses  |       | None                  | None           |                               |                       |
| Barrick Gold Corporation Common Stock (GOLD) [ST]  |       | \$1 - \$1,000         | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Capital One [BA]<br>DESCRIPTION: Joint, Total Control Checking                                   | JT    | \$1,001 - \$15,000    | None           |                               |                       |
| Chase [BA]<br>DESCRIPTION: Jimmy Leon, Checking Account  |       | \$15,001 - \$50,000   | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Ft. Dearborn Life [WU]<br>DESCRIPTION: Life Insurance thru Employer, University of Texas System. | JT    | \$250,001 - \$500,000 | None           |                               |                       |

| Asset   | Owner | Value of Asset            | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------------|----------------|-------------------------------|-----------------------|
| Hemp, Inc. (HEMP) [ST]                                      |       | None                      | None           |                               |                       |
| Hon Hai Precision Industries Co Ltd Reg S GDR (HNHPF) [ST]  |       | \$1,001 - \$15,000        | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Houston Metropolitan Federal Credit Union [BA]              |       | \$1 - \$1,000             | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Primeway Federal Credit Union [BA]                          | SP    | \$1,001 - \$15,000        | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Stocks ⇒<br>TD Ameritrade [OT]                              |       | \$1,001 - \$15,000        | None           |                               |                       |
| DESCRIPTION: All Stocks held by TD Ameritrade.              |       |                           |                |                               |                       |
| Teacher Retirement System of Texas [FN]                     | SP    | \$50,001 - \$100,000      | None           |                               |                       |
| DESCRIPTION: Qualified for Monthly Annuity upon Retirement. |       |                           |                |                               |                       |
| Transamerica [WU]   |       | \$1,000,001 - \$5,000,000 | None           |                               |                       |
| DESCRIPTION: Accidental Death & Dismemberment Insurance.    |       |                           |                |                               |                       |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                         | Type          | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------------|---------------|-------------------------------|-----------------------|
| UT M.D. Anderson Cancer Center | Spouse Salary | \$45,000.00                   | \$43,217.16           |

## SCHEDULE D: LIABILITIES

| Owner | Creditor                | Date Incurred | Type                | Amount of Liability  |
|-------|-------------------------|---------------|---------------------|----------------------|
| SP    | Department of Education | May 2013      | Parent Student Loan | \$50,001 - \$100,000 |
|       | Department of Education | May 1998      | Student Loan        | \$10,000 - \$15,000  |

## SCHEDULE E: POSITIONS

| Position                  | Name of Organization                                       |
|---------------------------|--|
| Co-Founder                | Network of Mexican-American Inventors & Entrepreneurs, DBA |
| Lifetime Charter Member   | International Fellowship of Rotarian Educators.            |
| Member & Veteran Advocate | Veterans of Foreign Wars, VFW                              |
| Life Member               | University of Houston Alumni Association                   |
| Chaplain Emeritus         | American Legion  |

## SCHEDULE F: AGREEMENTS

| Date      | Parties To                    | Terms of Agreement   |
|-----------|-------------------------------|--|
| July 2021 | Myself and Alfonso "Al" Cantu | Promote Environmental Spill-Free Packaging System, that prevents unnecessary spills by eliminating the Cap & Funnel making it a Non-Removable Cap. |

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Stocks  
LOCATION: Houston, Harris, TX, US  
DESCRIPTION: TD Ameritrade

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jimmy Leon , 09/30/2022