



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Elizabeth Haderlein
Status: Congressional Candidate
State/District: IL16

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 09/5/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Brokerage ⇒ American Century [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Fidelity Brokerage ⇒ Costco Wholesale Corporation (COST) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ Deere & Company (DE) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ Deluxe Corporation (DLX) [ST]		\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Fidelity Balanced [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ Fidelity MM [MF]		\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Fidelity MSCI [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Honda Motor Company, Ltd. (HMC) [ST]					
Fidelity Brokerage ⇒ Kroger Company (KR) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ KTF [MF]		\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Lincoln National Corporation (LNC) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ Manhattan Scientifics, Inc. (MHTX) [ST]		\$1 - \$1,000	None		
Fidelity Brokerage ⇒ Nuveen [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ Parnassus [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Fidelity Brokerage ⇒ SolarEdge Technologies, Inc. (SEDG) [ST]		\$50,001 - \$100,000	Capital Gains	None	\$1,001 - \$2,500
Fidelity Brokerage ⇒ Sysco Corporation (SYY) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ Tencent Holdings Limited Unsponsored ADR Representing B Shares (TCEHY) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Fidelity Brokerage ⇒ Vanguard [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Lisa ⇒ AB Large Cap [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Lisa ⇒ AB Small Cap [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Lisa ⇒ Brandywine Global [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Lisa ⇒ Brandywine High [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
LPL Lisa ⇒ Ivy Balanced [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
LPL Lisa ⇒ Ivy EM [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Lisa ⇒ Ivy LCG [MF]		\$50,001 - \$100,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
LPL Lisa ⇒ Ivy MCG [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
LPL Lisa ⇒ MFS Growth [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Lisa ⇒ New Perspective [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
LPL Lisa ⇒ T Rowe Comm [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Lisa ⇒ T Rowe Global [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Lisa ⇒ T Rowe Science [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Tom ⇒ AB Large Cap [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
LPL Tom ⇒ AB Small Cap [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
LPL Tom ⇒ Brandywine corp [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Tom ⇒ Brandywine High [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Tom ⇒ Ivy B [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Tom ⇒ Ivy EME [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Tom ⇒ Ivy LCG [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
LPL Tom ⇒ Ivy MCG [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
LPL Tom ⇒ IvyST [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Tom ⇒ MFS Growth [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
LPL Tom ⇒ New Perspective [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
LPL Tom ⇒ T Rowe Comm [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
LPL Tom ⇒ T Rowe Global [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Simple IRA ⇒ American Century [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
Simple IRA ⇒ Fidelity Contra [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
Simple IRA ⇒ Fidelity GNMA [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Simple IRA ⇒ Fidelity Low [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Simple IRA ⇒ Parnassus [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Land Conservancy of McHenry County	Salary	\$42,000.00	\$58,114.00
Pershing LLC	Spouse IRA	\$9,820.00	\$14,400.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Aldерwoman	City of Harvard
Executive Director	The Land Conservancy of McHenry County

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Fidelity Brokerage
LOCATION: US
- o LPL Lisa
- o LPL Tom
- o Simple IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Elizabeth Haderlein , 09/5/2022