



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Rudy Yakym III
Status: Congressional Candidate
State/District: IN02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 10/9/2022
Period Covered: 01/01/2021– 09/10/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CitiBank [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
CollegeChoice 529 Direct Savings Plan ⇒ 2030 Enrollment Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
CollegeChoice 529 Direct Savings Plan ⇒ 2033 Enrollment Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
CollegeChoice 529 Direct Savings Plan ⇒ 2036 Enrollment Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
GLC Stabilized Income Fund I ⇒ GLC Stabilized Income Fund I [MF]	JT	\$250,001 - \$500,000	Distributions	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: (Fund manager letter on file with the Committee on Ethics)					
Heartland Ventures Fund II LP ⇒ Claira [OL]		\$1,001 - \$15,000	None		
LOCATION: Grand Rapids, MI, US DESCRIPTION: Human Resources Data Analytics					
Heartland Ventures Fund II LP ⇒		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FIRMUS [OL]					
LOCATION: Brooklyn, NY, US DESCRIPTION: Construction Risk Mitigation					
Heartland Ventures Fund II LP ⇒ Parkade [OL]		\$1,001 - \$15,000	None		
LOCATION: San Francisco, CA, US DESCRIPTION: Parking Utilization App					
Heartland Ventures Fund II LP ⇒ Parspec [OL]		\$1 - \$1,000	None		
LOCATION: San Francisco, CA, US DESCRIPTION: Construction Product Management					
Heartland Ventures Fund II LP ⇒ ProjectMark [OL]		\$1 - \$1,000	None		
LOCATION: San Francisco, CA, US DESCRIPTION: Construction Marketing Solutions					
Heartland Ventures Fund II LP ⇒ Third Wave Automation [OL]		\$1,001 - \$15,000	None		
LOCATION: Union City, CA, US DESCRIPTION: Supply Chain Automation					
Heartland Ventures S8 LLC ⇒ StrongArm Technologies [OL]		\$15,001 - \$50,000	None		
LOCATION: Brooklyn, NY, US DESCRIPTION: Workplace Safety Technology Manufacturer					
Hilltop Wealth ⇒ Invesco S&P 500 Equal Weight Technology ETF (RYT) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒	JT	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares MSCI Global Min Vol Factor ETF (ACWV) [EF]					
Hilltop Wealth ⇒ iShares Russell 2000 Value ETF (IWN) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ iShares S&P Mid-Cap 400 Growth ETF (LJK) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ SPDR S&P 500 (SPY) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Hilltop Wealth ⇒ SPDR S&P Aerospace & Defense ETF (XAR) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Hilltop Wealth ⇒ Vanguard Information Tech ETF (VGT) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Kem Krest 401k ⇒ American Funds New World Fund Class R-6 (RNWGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Kem Krest 401k ⇒ MFS Mid Cap Growth Fund R6 Shares (OTCKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Kem Krest 401k ⇒ TIAA-CREF Large-Cap Growth Index Fund Institutional Class (TILIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lake City Bank [BA] DESCRIPTION: Personal Checking	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
RCY Holdings, Inc., 100% Interest [OL] LOCATION: Granger, IN, US DESCRIPTION: Asset Management and Real Estate Service		\$1,001 - \$15,000	Ordinary Business Income	\$100,001 - \$1,000,000	\$50,001 - \$100,000
Real Estate LLCs ⇒ Industrial 1 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: South Bend, IN, US					
Real Estate LLCs ⇒ Industrial 2 [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: South Bend, IN, US					
Real Estate LLCs ⇒ Industrial 3 [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Goshen, IN, US					
Real Estate LLCs ⇒ Industrial 4 [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: South Bend, IN, US					
Real Estate LLCs ⇒ Industrial 5 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Nappanee, IN, US					
Real Estate LLCs ⇒ Industrial 6 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Goshen, IN, US					
Real Estate LLCs ⇒ Mixed Use 1 [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Manistee, IN, US					
Real Estate LLCs ⇒ Mixed Use 2 [RP]	JT	\$100,001 - \$250,000	Rent	\$201 - \$1,000	\$201 - \$1,000
LOCATION: Saint Joseph, MI, US					
Real Estate LLCs ⇒ Mixed Use 3 [RP]	JT	\$1,001 - \$15,000	None		
LOCATION: South Bend, IN, US					
Real Estate LLCs ⇒ Mixed Use 4 [RP]	JT	\$15,001 - \$50,000	None		
LOCATION: West Des Moines, IA, US					
Real Estate LLCs ⇒ Mixed Use 5 [RP]	JT	\$15,001 - \$50,000	None		
LOCATION: Carmel, IN, US					
Real Estate LLCs ⇒ Mult-Family 1 [RP]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Charlotte, NC, US					
Real Estate LLCs ⇒ Multi-Family 2 [RP]	JT	\$50,001 - \$100,000	None		
LOCATION: Mundelein, IL, US					
Real Estate LLCs ⇒ Office 1 [RP]		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: South Bend, IN, US					
Real Estate LLCs ⇒ Retail 1 [RP]		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Elkhart, IN, US					
Real Estate LLCs ⇒ Retail 2 [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Greencastle, IN, US					
Real Estate LLCs ⇒ Andulasia, LLC ⇒ Retail A [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	None
LOCATION: Austin, TX, US					
Real Estate LLCs ⇒ Andulasia, LLC ⇒ Retail B [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	None
LOCATION: Cheyenne, WY, US					
Real Estate LLCs ⇒ Andulasia, LLC ⇒ Retail C [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	None
LOCATION: Coldwater, MI, US					
Real Estate LLCs ⇒ Andulasia, LLC ⇒ Retail D [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	None
LOCATION: New Baltimore, MI, US					
Residence [RP]	JT	\$500,001 - \$1,000,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Granger, IN, US					
Straight Line Data Networks, 100% Interest [OL]	SP	\$1,001 - \$15,000	Ordinary Business Income	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Granger, IN, US DESCRIPTION: Network Services					
TD Ameritrade ⇒ US Treasury Bills (4 Week) [GS]		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade ⇒ US Treasury Bills (8-Week) [GS]		\$100,001 - \$250,000	None		
Treasury Direct ⇒ US Treasury Bills (8-Week) [GS]		\$15,001 - \$50,000	None		
Treasury Direct ⇒ US Treasury Series I Savings Bond [GS]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Kem Krest	Salary	\$115,333.00	\$198,000.00
Elkhart Christian Academy	Spouse Salary	N/A	N/A
State of Indiana	Judicial Nominating Commission Compensation	\$700.00	\$700.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	College Ave Student Loans (Wilmington, DE)	November 2018	Student Loan	\$10,000 - \$15,000
	MOHELA (Chesterfield, MO) - US Department of Education	August 2009	Student Loan	\$50,001 - \$100,000
JT	Horizon Bank (Michigan City, IN)	May 2021	Home Mortgage	\$250,001 - \$500,000
JT	Northwest Bank (Warren, PA)	November 2018	Mortgage on Industrial #1	\$500,001 - \$1,000,000
	Centier Bank (Merrillville, IN)	October 2020	Mortgage on Industrial #2	\$100,001 - \$250,000
JT	Lake City Bank (Warsaw, IN)	February 2017	Mortgage on Industrial #3	\$50,001 - \$100,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	INOVA FCU (Elkhart, IN)	October 2021	Mortgage on Retail #2	\$1,000,001 - \$5,000,000
JT	INOVA FCU (Elkhart, IN)	October 2021	Mortgage on Industrial #4	\$500,001 - \$1,000,000
JT	Centier Bank (Merrillville, IN)	December 2020	Mortgage on Industrial #5	\$500,001 - \$1,000,000
JT	Centier Bank (Merrillville, IN)	May 2021	Mortgage on Industrial #6	\$250,001 - \$500,000
JT	United FCU (St. Joseph, MI)	June 2017	Mortgage on Mixed Use #1	\$15,001 - \$50,000
JT	United FCU (St. Joseph, MI)	September 2020	Mortgage on Mixed Use #2	\$50,001 - \$100,000
SP	US Department of Education	August 2021	Student Loan	\$10,000 - \$15,000
JT	Centier Bank (Merrillville, IN)	December 2020	Business Line of Credit	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Commissioner	Indiana Judicial Nominating Commission
Commissioner	Indiana Judicial Qualifications Commission
Board Chair	Boys & Girls Club of Saint Joseph County
Board Member	Family & Children's Center, Inc. (South Bend, IN)
Manager	Up North Capital, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Member	RCY3, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Member	Cassopolis Street Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Member	Camdon Park Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Member	SB Industrial Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	

Position	Name of Organization
Member	GLC South Bend LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Officer	RCY Holdings Inc
COMMENTS: Asset Management and Real Estate Service Company Disclosed on Sch. A.	
Manager	1904 Kenmore, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A.	
Manager	2750 Foundation, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A.	
Manager	506 S Oakland, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A.	
Manager	2408 LWE, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A.	
Board Member	Family & Children's Center Foundation (South Bend, IN)
Officer	Straight Line Data Networks

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- CollegeChoice 529 Direct Savings Plan
LOCATION: IN
DESCRIPTION: Administered by Indiana Education Savings Authority
- GLC Stabilized Income Fund I (Owner: JT)
LOCATION: South Bend, IN, US
- Heartland Ventures Fund II LP (Owner: JT)
DESCRIPTION: Venture Capital Fund
- Heartland Ventures S8 LLC (Owner: JT)
- Hilltop Wealth (Owner: JT)
- Kem Krest 401k
- Real Estate LLCs (Owner: JT)
LOCATION: US

- Real Estate LLCs
LOCATION: US
- Real Estate LLCs ⇒ Andulasia, LLC (Owner: JT)
LOCATION: US
- TD Ameritrade
LOCATION: US
- Treasury Direct
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rudy Yakym III, 10/9/2022