



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jasmine Beach-Ferrara
Status: Congressional Candidate
State/District: NC11

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 09/20/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ SECU Checking account [BA]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ SECU Fat Cat Share [BA]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ SECU Money Market [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ SECU Share Account [BA]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Marvin Gardens Group LLC Asheville City Soccer Club, 1% Interest [OL]	SP	None	Ordinary Income	None	None
LOCATION: Asheville, NC, US DESCRIPTION: 1.7% ownership in Marvin Gardens LLC Group. Current year K-1 (2021) shows a loss of \$(391) Flow thru entity					
Nationwide 457(b) Plan ⇒ Nationwide 457B Retirement Plan [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Retirement plan					
Northwestern Mutual Roth IRA ⇒ Northwestern Mutual Roth Acct [OT]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Roth IRA					
Northwestern Mutual Term Life ⇒ Northwestern Mutual Term Life [OT]		\$500,001 - \$1,000,000	None		
DESCRIPTION: Term Life insurance					
Northwestern Roth IRA Meghann ⇒ Northwestern Mutual Roth Acct [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Retirement Account					
Southern Equality 401K Plan [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 401 K plan					
Term Life Insurance Meghann ⇒ Northwestern Mutual Term Life [OT]		\$500,001 - \$1,000,000	None		
DESCRIPTION: Term Life Insurance					
TIAA Warren Wilson College 403(B) DC Plan ⇒ TIAA Retirement Plan [OT]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Retirement Plan					
VCSP College America ⇒ Capital Group 529 Plan [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 529 Plan					
WOB III Property Investments LLC ⇒ 50 % Ownership in WOB III Property Investments LLC, 50% Interest [OT]	SP	\$1,001 - \$15,000	Rent	\$5,001 - \$15,000	None
DESCRIPTION: Commercial Real Estate Property - Office space, Asheville NC					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Buncombe County	Salary	\$17,794.56	\$20,985.00
Campaign for Southern Equality Inc	Salary	\$61,466.29	\$82,640.00
National Womens Soccer League Players	spouse salary	\$105,000.00	\$9,000.00
Brazil & Burke PA	Spouse salary	\$7,492.50	\$119,860.45

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Campaign for Southern Equality Inc	Spouse consulting	N/A	\$4,000.00
Echoing Green	Consulting Income	N/A	\$920.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Aidvantange	2010	Student loans	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Buncombe County Commissioner	County of Buncombe
Consultant	Echoing Green
Officer	Campaign for Southern Equality

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Bank Accounts (Owner: JT)
LOCATION: US
- o Nationwide 457(b) Plan
- o Northwestern Mutual Roth IRA
DESCRIPTION: Roth IRA - Jasmine
- o Northwestern Mutual Term Life
DESCRIPTION: Term Life
- o Northwestern Roth IRA Meghann (Owner: SP)
DESCRIPTION: Roth IRA - Spouse - Meghann
- o Term Life Insurance Meghann
DESCRIPTION: Term Life Insurance
- o TIAA Warren Wilson College 403(B) DC Plan
- o VCSP College America (Owner: SP)

LOCATION: NC

DESCRIPTION: College529 plan for son Calvin Burke

- WOB III Property Investments LLC (50% Interest) (Owner: SP)
LOCATION: Asheville, NC, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jasmine Beach-Ferrara , 09/20/2022