



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Ben Sorensen  
**Status:** Congressional Candidate  
**State/District:** FL23

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 07/11/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Balance Fund F3 [MF]		\$15,001 - \$50,000	Tax-Deferred		
American Funds Global Balanced Fund F3 [MF]		\$15,001 - \$50,000	Tax-Deferred		
American Small Cap World F3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Strategic Funds Bond Fund F3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Capital World Growth & Income F3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
New Perspective Fund F3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Sorensen Consulting, Inc [OL]		\$100,001 - \$250,000	S-Corp	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Fort Lauderdale, FL, US DESCRIPTION: Consulting Business					
The Bond Fund of America F3 [MF]		\$15,001 - \$50,000	Tax-Deferred		
The Income Fund of America [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Washington Mutual Investors Fund F3 [MF]		\$15,001 - \$50,000	Tax-Deferred		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sorensen Consulting, INC	Salary	\$20,000.00	\$41,000.00
City of Fort Lauderdale	Salary	\$38,000.00	\$76,698.00

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Vice Mayor	City of Fort Lauderdale
President	Sorensen Consulting, INC
Director	Big Brothers and Big Sisters Broward
Director	Leadership Broward Foundation

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2022	Ben Sorensen / City of Fort Lauderdale	I will resign effective 11/07/2022
January 2021	Ben Sorensen / Sorensen Consulting, INC	Continued employment allowed by and following congressional rules

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Optimum Associates, LLC (Davie, FL, US)	Consulting
Sorensen Consulting, INC (Fort Lauderdale, FL, US)	Consulting

Source (Name and Address)	Brief Description of Duties
T. Rowe Price (Baltimore, MD, US)	Consulting
Enlivant (Chicago, IL, US)	Consulting
Thornburl (Santa Fe, NM, US)	Consulting
Sunrise Senior Living (Santa Fe, NM, US)	Consulting
Verra Mobility (Mesa, AZ, US)	Consulting
CDR Macguire (Miami, FL, US)	Consulting
Titan Title (Fairfax, VA, US)	Consulting

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ben Sorensen , 07/11/2022